IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS MIDLAND DIVISION

	8	
In re:	§	Chapter 11
	§	
TAJAY RESTAURANTS, INC., et al.	§	Case No. 19-70067-TMD
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

FIRST INTERIM FEE APPLICATION OF WALLER LANSDEN DORTCH & DAVIS LLP, COUNSEL TO DEBTORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED

This pleading requests relief that may be adverse to your interests.

If no timely response is filed within 21 days from the date of service, the relief requested herein may be granted without a hearing being held.

A timely filed response is necessary for a hearing to be held.

TO THE HONORABLE TONY M. DAVIS, U.S. BANKRUPTCY JUDGE:

The Firm of Waller Lansden Dortch & Davis LLP ("Waller" or "Applicant"), counsel to the above-captioned debtors and debtors-in-possession (the "Debtors") in the above-captioned chapter 11 cases, submits its First Interim Application for Allowance of Compensation for Services Rendered and Reimbursement for Expenses Incurred ("Application") and hereby requests: (i) approval of fees earned in the amount of \$158,498.50 and expenses incurred in the amount of \$19,825.25, totaling \$178,323.75; and (ii) authority to receive payment by payments from the Debtors of amounts not yet received, including (a) the 20% holdback of fees under the

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Yummy Seafoods, LLC (5494); Yummy Holdings, LLC (5580); and Tajay Restaurants, Inc. (3602). The mailing address for the Debtors, solely for purposes of notices and communications, is 3304 Essex Drive, Richardson, Texas 75082.

Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [Doc. 136] (the "Compensation Procedures Order") in the amount of \$31,699.70 and (b) the amounts requested in the Monthly Fee Statements prepared in accordance with the Compensation Procedures Order, but not received from the Debtors or applied from the retainer as of the filing of this Application in the amount of \$21,523.40. As detailed herein and summarized in the Fee Application Summary, created pursuant to Rule 2016(a)(1) of the Local Bankruptcy Rules and Appendix B-Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. 330 by Attorneys in Larger Chapter 11 Cases established by the United States Trustee Program (the "UST Guidelines"), and attached hereto as Exhibit A, Waller has expended 360.9 hours in this representation of the Debtors. In support thereof, Waller respectfully states and represents:

NARRATIVE SUMMARY

- 1. On May 16, 2019 (the "Petition Date"), each of the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the "Chapter 11 Cases"). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made. An official committee of unsecured creditors (the "Committee") was appointed on June 4, 2019.
- 2. The Debtors were, as of the Petition Date the owner/operators of approximately 53 Long John Silver's ("LJS") and/or A&W Restaurants ("A&W") located in Texas, Oklahoma, Kansas, and Arkansas, employing approximately 610 non-insiders. Debtors have been in the process of closing certain stores and terminating leases, and are preparing the remaining stores for a sale process. Thirty (30) of the Debtors' 53 locations are currently closed. All of the 23

operating stores are being operated as a LJS and 13 of those locations are co-branded and jointly operate an A&W together with the LJS restaurant from the same location.

- 3. The Court approved the retention of the law firm of Waller as counsel for the Debtor in this case *nunc pro tunc* as of the Petition Date by an order entered June 25, 2019 [Doc. 117] (the "**Retention Order**"), a copy of which is attached hereto as **Exhibit B**.
- 4. Waller received \$100,000.00 as a prepetition retainer on behalf of the Debtors, of which \$60,316.50 remained as of the filing of these cases. As of the date of this Application, \$21,302.13 remains in the retainer.
- 5. Pursuant to the Retention Order and Local Rules, Waller has served as the Debtor's bankruptcy counsel with all fees, expenses and payments from the retainer subject to Bankruptcy Court approval. As stated above, the Fee Application Summary required by Rule 2016(a)(1) of the Local Bankruptcy Rules and the UST Guidelines is attached hereto as **Exhibit A**.
- 6. For Waller's representation of the Debtor, the Application requests fees on an overall blended hourly rate of \$439.18. Specifically, the professionals and paraprofessionals involved in the representation and their hourly rates for bankruptcy and non-bankruptcy representations are listed below:

PROFESSIONAL/	TITLE	HOURLY	TOTAL	TOTAL
PARAPROFESSIONAL		RATE	HOURS	FEES
Eric J. Taube	Partner	\$665	80.2	\$53,333.00
Mark C. Taylor	Partner	\$570	95.5	\$54,435.00
Cleveland R. Burke	Partner	\$395	28.5	\$11,257.50
William R. Nix	Associate	\$330	29.4	\$9,702.00
Evan J. Atkinson	Associate	\$270	81.3	\$21,951.00
Ann Marie Jezisek	Paralegal	\$170	45.2	\$7,684.00
Kristen D. Warner	Paralegal	\$170	0.8	\$136.00
TOTAL			360.9	\$158,498.50

- 7. No prior applications for compensation or reimbursement of expenses have been made by Waller.
- 8. The Debtors' representatives have reviewed the monthly fee statements requesting fees and expenses and have approved the amounts requested herein.
- 9. This Application covers the period from May 16, 2019 through August 31, 2019 (the "Application Period").²
- 10. The Compensation Support Exhibit and Reimbursement Support Exhibit required by Rule 2016(a)(2) and (3) of the Local Bankruptcy Rules is given in the form of Waller's monthly fee statements for the period from the Petition Date through June 30, 2019, for the month of July 2019 and the month of August 31, 2019 (the "Monthly Fee Statements"). These statements are attached hereto as Exhibits C-1, C-2, and C-3.
- 11. All receipts for expenses in excess of \$100.00 will be made available upon request.

CASE STATUS

- 12. Since the Petition Date, Debtors have operated as debtors in possession pursuant to the Bankruptcy Code. The Debtors and their professionals have successfully preserved the Debtors' assets and operations pursuant to the Bankruptcy Code and under the supervision of this Court. Debtors are continuing to work with their professionals and the Committee to ensure an efficient resolution of these cases.
- 13. Debtors, with the assistance of the Firm and other estate professionals, have been able to reject certain non-profitable leases and store locations in order to reduce costs and position the remaining stores for a sale. Pursuant to this Court's Order dated September 11,

² The Application does not request approval of fees or expenses incurred after that date.

2019, the Debtors are engaged in a marketing process for a sale of the remaining stores. The Court has set December 11, 2019 as the date to approve a sale of the Debtors' assets following the Court-approved sale process.

SERVICES RENDERED BY APPLICANT

- 14. The Monthly Fee Statements are attached hereto as **Exhibits C-1, C-2, and C-3**.
- (a) <u>CB12 Cash Collateral/Business Operations</u>³. This category includes time for dealing with cash collateral and post-petition DIP financing motions, lease issues, negotiations, orders and hearings, as well as motions relating to payment of critical vendors, continuation of utility services and payment of prepetition amounts due to employees and other matters related to the operation of the Debtor's business. Waller has expended 109.9 hours, totaling \$55,959.50, in this category.⁴
- (b) <u>CB13 Case Administration</u>. This category is the "catch-all" for coordination and compliance activities not covered in another category. Among other things, this category includes numerous coordination and compliance matters, including preparation of initial and amended statements of financial affairs and schedules; preparation of documents for the United States Trustee such as interim statements and operating reports; certain sale issues; contacts with the United States Trustee; and addressing general creditor inquiries. Waller has expended 212.2 hours, totaling \$87,479.00, in this category.

³ Because this is not a "mega" case requiring the use of the Uniform Task-Based Management System codes, Waller has created a set of categories for use in this and certain other matters in order to simplify the billing process. Upon realizing the initial set of categories may be too narrow, Waller has recently expanded the categories; the expanded set will be used in future fee applications for this case.

⁴ Additionally, the Firm has now opened a separate matter for sale-related issues, which were previously billed to business operations.

- (c) <u>CB14 Claims and Other Contested Matters</u>. This category includes the specific claim inquiries; bar date motions; analyses, objections and allowances of claims, as well as contested matters. Waller has expended 24.8 hours, totaling \$9,794.50, in this category.
- (d) <u>CB15 Fee and Employment Applications</u>. This category includes work on preparations of employment and fee applications for self or others; motions to establish interim procedures; and related work. Waller has expended 14.0 hours, totaling \$5,265.50, in this category.

EXPENSES INCURRED BY WALLER

- 15. Expenses are itemized on the attached Monthly Fee Statements (<u>Exhibits C-1, C-2, and C-3</u>) and summarized by category on <u>Exhibit D</u>.
- 16. Waller has incurred \$19,825.25 in reasonable and necessary expenses relating to its representation of the Debtors in this case. The bulk of the expenses relate to photocopying (in-house and by outside services), postage, delivery, travel expenses and filing fees. As stated above, copies of all receipts relating to outside or third-party expenses in excess of \$100.00 will be made available upon request. Pursuant to the Retention Order and subject to Bankruptcy Court approval, Waller is entitled to reimbursement of actual and necessary expenses incurred in the rendition of its services to the Debtors. In explanation of certain expense categories, Waller states as follows:
 - a. <u>Copying</u>. Waller charges 20 cents per page for photocopying and 30 cents per page for color photocopying. The charge is reasonable in view of the fact that (i) the rate is the same rate charged by Waller to other clients, and (ii) the clerk of this Court charges 50 cents per page, not including certification, for copies.
 - b. <u>Computer Research</u>. Charges for use of Westlaw and other on-line research tools are charged only to clients whose situation require the use of such tools, thus reducing costs to the clients as much as possible. Those on-line services are invaluable for up-to-date research, allowing rapid access to numerous resources that might otherwise be difficult to obtain.

- The charges to clients is the same as that charged to Waller by the provider of the services.
- c. <u>Delivery Services</u>. On occasion, overnight or hand-delivery of documents and other materials is required to expedite receipt of critical documents or information. Since many clients do not require such expedited service, Waller bills such services directly to the client needing them, instead of including the services as a component of hourly rates. Waller charges the client the cost of such service. There is no charge when an employee of Waller hand delivers packages; a procedure which is employed whenever possible.
- 17. Waller has made every effort to minimize its disbursements in this case. The expenses incurred in the rendition of professional services are necessary, reasonable and justified under the circumstances to serve the needs of the Debtors, their estates and creditors.

LEGAL STANDARDS

- 18. Pursuant to section 330 of the Bankruptcy Code, this Court may award to professional persons employed under section 327 reasonable compensation for actual, necessary services rendered and reimbursement for actual, necessary expenses incurred.
- 19. The Fifth Circuit has "made clear that the lodestar, *Johnson* factors, and § 330 [of the Bankruptcy Code] coalesce[] to form the framework that regulates the compensation of professionals employed by the bankruptcy estate." *In re Pilgrim's Pride*, 690 F.3d 650, 656 (5th Cir. 2012).
- 20. "Under this framework, bankruptcy courts must first calculate the amount of the lodestar." *Id.* To apply the lodestar approach, the Court determines a reasonable attorney fee in a case by multiplying the number of hours expended by an hourly rate. *Pennsylvania v. Delaware Valley Citizens' Counsel for Clean Air*, 478 U.S. 456 (1987).
- 21. After calculating the lodestar, the Court "then may adjust the lodestar up or down based on the factors contained in § 330 and [its] consideration of the twelve factors listed in

Johnson." Pilgrim's Pride, 690 F.3d at 656 (quoting In re Cahill, 428 F.3d 536, 540 (5th Cir. 2005)).

- 22. Section 330 of the Bankruptcy Code instructs the Court to "tak[e] into account all relevant factors, including
 - a. The time spent on such services;
 - b. The rates charged for such services;
 - c. Whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
 - d. Whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
 - e. With respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
 - f. Whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

Pilgrim's Pride, 690 F.3d at 655-56 (quoting 11 U.S.C. § 330(a)(3)).

23. The twelve *Johnson* factors include the time and labor required; the novelty and difficulty of the questions; the skill requisite to perform the legal service properly; the preclusion of other employment by the attorney due to acceptance of the case; the customary fee; whether the fee is fixed or contingent; time limitations imposed by the client or circumstances; the amount involved and the results obtained; the experience, reputation and ability of the attorneys; the undesirability of the case; the nature and length of the profession of relationship with the client; and awards in similar cases. *See Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974).

24. Under each of the guidelines, Waller submits the fees requested herein are fair and reasonable.

APPLICATION OF GUIDELINES

- 25. As required by the first step of the two-step analysis imposed by section 330(a)(1) analysis, all services rendered in this case by Waller were necessary and appropriate. The actions taken by Waller were essential to preserving the value of the assets for the estate, and in attempting to effect a reorganization for the benefit of all creditors.
- 26. Likewise with respect to the second step of the analysis, the compensation sought by Waller is competitive. Waller primarily committed the bankruptcy expertise of partners Eric J. Taube, Mark C. Taylor, and associate Evan J. Atkinson, who, during the Application period, worked closely with the Debtors to control fees and expenses related to these bankruptcy proceedings by working to resolve issues by agreement. Waller also extensively utilized non-billing personnel to provide the attorneys with support. Many services rendered by Waller's non-billing personnel are regularly allowed as paralegal services in similar representations. Waller's staffing decisions resulted in efficient case management. The issues in this bankruptcy case have been addressed promptly, properly and with no duplication.
- 27. Under the lodestar method, in aggregate, Waller rendered 360.9 hours of service at an overall blended hourly rate of \$439.18. The overall blended hourly rate is higher than the rate recommended in this district because Waller did not layer this representation with unnecessary paralegal and junior attorneys to lower the average. However, such hourly rate is significantly lower than the hourly rate normally charged for cases of this size and complexity. The issues in this case have been addressed by drawing on the expertise of Mr. Taube and Mr. Taylor, not by extensive hours in a library or litigating.

- 28. The twelve *Johnson* factors also support approval of the fees requested in this case.
- a. <u>Time and Labor Required</u>. Waller expended 360.9 hours to represent the Debtors in the Application Period. Applicant attempted to avoid overlap and layering of attorneys, and sought to assign matters to associates or to paralegal and other support staff where possible.
- b. <u>Novelty and Difficulty of the Questions</u>. Representation of the Debtors and the size of this bankruptcy case involved difficult issues and negotiations with many different parties.
- c. <u>Skill Required</u>. This case requires a high amount of skill because of its size, speed and the need to, among other things, negotiate a variety of complicated issues that arose with landlords, creditors, and the franchisors.
- d. <u>Preclusion of Other Employment</u>. This representation has not caused significant dislocation or preclusion of other employment by Waller.
- e. <u>Customary Fee.</u> If this case were not one under the Bankruptcy Code, Waller would charge the Debtor, and expect to receive on a current basis, an amount at least equal to the amounts herein requested for the professional services rendered. Waller represents and would demonstrate that the fees are competitive for this region and customary for the degree of skill and expertise required in the representation of Debtor by other experienced bankruptcy practitioners and other professionals in this district.
- f. <u>Fixed or Contingent Fee</u>. Waller accepted this representation on an hourly basis with a retainer approved by the Bankruptcy Court. Collection of all amounts are, by their nature, contingent on the ability of the Debtor to pay.

- g. <u>Time Limitations</u>. Time limitation was not a significant factor.
- h. Amounts and Results. Waller assisted the Debtors in preserving the Debtors' assets, maintaining the operations of the Debtors, negotiating and obtaining use of cash collateral and debtor-in-possession financing, and establishing the sale process. Waller has also been working closely with the Committee and, when appropriate, the franchisors to ensure an efficient resolution of the cases. As discussed above, the Firm has assisted the Debtors in reducing the number of stores and reducing costs.
- i. <u>Experience, Reputation and Ability</u>. Mr. Taube and Mr. Taylor are highly experienced in creditors' rights and debtor protection work, and have been actively involved in many bankruptcy cases in the Western District of Texas and elsewhere. The attorneys at Waller enjoy a reputation as providing quality legal services without inefficiencies and duplications which occasionally occur in representations by larger, full service firms.
- j. <u>Undesirability of the Case</u>. There are no particular undesirable features of this case.
- k. <u>Relationship with Client</u>. Waller had no pre-existing relationship with the Debtors until selected by it for prepetition consultation on debt restructuring and bankruptcy. The Debtors chose Waller because of its reputation in matters of this type.
- l. <u>Awards in Similar Cases</u>. The compensation sought by Waller is this case is the commensurate rates sought by professionals in other cases in this district.

CONCLUSION

For the foregoing reasons, Waller requests approval of the fees and expenses as set forth above.

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

/s/ Mark C. Taylor

Eric Taube (Bar No. 19679350) Mark Taylor (Bar No. 19713225) Cleve Burke (Bar No. 24064975) William R. "Trip" Nix, III (Bar No. 24092902) Evan J. Atkinson (Bar No. 24091844) 100 Congress Avenue, Suite 1800 Austin, Texas 78701 (512) 685-6400

(512) 685-6417 (FAX) Email: Eric.Taube@wallerlaw.com

> Mark.Taylor@wallerlaw.com Cleveland.Burke@wallerlaw.com

Trip.Nix@wallerlaw.com

Evan.Atkinson@wallerlaw.com

Attorneys for the Debtors and Debtors in Possession

CERTIFICATION PURSUANT TO UNIFORM RULES, EXHIBIT H, SECTION I.G

I hereby certify that I have (1) read this Application; (2) to the best of my knowledge, information and belief, the compensation and expense reimbursement sought is in conformity with the Guidelines for Compensation and Expense Reimbursement for Professionals, except as may be specifically noted in the Application; and (3) the compensation and expense reimbursement requested are billed at rates, in accordance with practices, no less favorable than those customarily employed by the Applicant and generally accepted by the Applicant's clients.

By: /s/ Mark C. Taylor
Mark C. Taylor

CERTIFICATE OF SERVICE

I hereby certify that the above and foregoing Application has been served by the Court's ECF e-filing notification on all parties receiving such notices on October 15, 2019 (as listed on the service list attached hereto). The Fee Application Summary, attached hereto as **Exhibit A**, has been served on all parties on the service list attached thereto as specified in its Certificate of Service.

______/s/Mark C. Taylor Mark C. Taylor

MASTER SERVICE LIST - ECF PARTIES ONLY

Counsel to Unsecured Creditors

Committee

Stephen A. Roberts Clark Hill Strasburger 720 Brazos, Suite 700 Austin, TX 78701

Parties of Interest and Requesting Notice

Karen Carden Walsh Riggs, Abney, Neal, Turpen, Orbison & Lewis P.C. Frisco Building 502 West Sixth Street Tulsa, OK 74119-1010

Office of the U.S. Trustee Attn: James Rose 615 E. Houston Street, Suite 533 San Antonio, TX 78205

Jeanmarie Baer Perdue, Brandon, Fielder, Collins & Mott, LLP PO Box 8188 Wichita Falls, TX 76307

Tara LeDay McCreary, Veselka, Bragg & Allen, PC P.O. Box 1269 Round Rock, TX 78680

Laura J. Monroe Perdue, Brandon, Fielder, Collins & Mott, LLP PO Box 817 Lubbock, TX 79408

Edward M. King Frost Brown Todd LLC 400 W. Market Street, 32nd Fl. Louisville, KY 40202

John Mark Stern Assistant Attorney General Bankruptcy & Collections Division MC 008 P.O. Box 12548 Austin, TX 78711-2548 Don Stecker Linebarger Goggan Blair & Sampson, LLP 711 Navarro Street, Ste 300 San Antonio, TX 78205

Elizabeth Weller Linebarger Goggan Blair & Sampson, LLP 2777 N. Stemmons Freeway Suite 1000 Dallas, TX 75207

Lynn H. Butler Husch Blackwell LLP 111 Congress Ave., Suite 1400 Austin, TX 78701

Jameson J. Watts Husch Blackwell LLP 111 Congress Ave., Suite 1400 Austin, TX 78701

Jeff Resnick Jeff Resnick, P.C. 6440 North Central Expwy., #501 Dallas, TX 75206

Vancouver Land Law Corp. c/o Cassie N. Crawford PO Box 61488 Vancouver, WA 98666

John D. Elrod Greenberg Traurig, LLP Terminus 200 - Suite 2500 3333 Piedmont Road, NE Atlanta, Georgia 30305

Mark A. Platt, Esq. Frost Brown Todd LLC 100 Crescent Court, Suite 350 Dallas, TX 75201

Stephen W. Sather Barron & Newburger, P.C. 7320 N. Mopac Expy., Ste. 400 Austin, TX 78731 Jason M. Rudd Wick Phillips Gould & Martin, LLP 3131 McKinney Avenue, Suite 100 Dallas, TX 75204

Patrick H. Autry Branscomb PLLC 8023 Vantage Drive Suite 560 San Antonio, TX 78230

JLou Properties, LLC c/o Bart A. Boren Williams, Boren & Associates, P.C. 401 N. Hudson Ave., Suite 200 Oklahoma City, OK 73102

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS MIDLAND DIVISION

	§	
In re:	§	Chapter 11
	§	
TAJAY RESTAURANTS, INC., et al.	§	Case No. 19-70067-TMD
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

SUMMARY FOR FIRST INTERIM FEE APPLICATION OF WALLER LANSDEN DORTCH & DAVIS LLP, COUNSEL TO DEBTORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED

This pleading requests relief that may be adverse to your interests.

If no timely response is filed within 21 days from the date of service, the relief requested herein may be granted without a hearing being held.

A timely filed response is necessary for a hearing to be held.

TO THE HONORABLE TONY M. DAVIS, U.S. BANKRUPTCY JUDGE:

The firm of Waller Lansden Dortch & Davis LLP ("Waller" or "Applicant"), counsel to the above-captioned debtors and debtors-in-possession. (the "Debtors") in the above-captioned chapter 11 cases, submits its Summary for its First Interim Application for Allowance of Compensation for Services Rendered and Reimbursement for Expenses Incurred ("Application"). The following is a summary of the information detailed in the Application.

A. **Client.** The Debtors, Yummy Seafoods, LLC, Yummy Holdings, LLC and Tajay Restaurants, Inc.

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Yummy Seafoods, LLC (5494); Yummy Holdings, LLC (5580); and Tajay Restaurants, Inc. (3602). The mailing address for the Debtors, solely for purposes of notices and communications, is 3304 Essex Drive, Richardson, Texas 75082.

B. **Requesting Applicant/Firm.** Waller is the Debtors' counsel in the bankruptcy case.

C. Total Amount of Fees and Expenses Requested:

Fees: \$158,498.50

Expenses: \$19,825.25

D. Pre-Petition Retainer:

Pre-petition Retainer as of filing date: \$60,316.50

Retainer remaining as of the date of this Application: \$21,302.13

E. Application Period

May 16, 2019 through August 31, 2019

F. Timekeepers billing time to this representation are:

PROFESSIONAL/	TITLE	HOURLY	TOTAL	TOTAL
PARAPROFESSIONAL		RATE	HOURS	FEES
Eric J. Taube	Partner	\$665	80.2	\$53,333.00
Mark C. Taylor	Partner	\$570	95.5	\$54,435.00
Cleveland R. Burke	Partner	\$395	28.5	\$11,257.50
William R. Nix	Associate	\$330	29.4	\$9,702.00
Evan J. Atkinson	Associate	\$270	81.3	\$21,951.00
Ann Marie Jezisek	Paralegal	\$170	45.2	\$7,684.00
Kristen D. Warner	Paralegal	\$170	0.8	\$136.00
TOTAL			360.9	\$158,498.50

- G. **Minimum Fee Increments**: Waller bills time in tenth of hours.
- H. **Expenses**: Waller is requesting \$19,825.25 in expenses. Waller charges 20 cents per page for photocopying; 30 cents per page for color photocopying; and actual charges (no premium) for services provided by third parties.
- I. **Amount Allocated for Preparation of this Fee Application**: Waller has not requested fees incurred in drafting this Application.
- J. **Prior Applications.** Waller has not filed any previous Applications in this case. As authorized by the *Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Doc. 136], which authorizes the payment by payment from the Debtors or from the Retainer of 80% of the fees and 100% of expenses incurred, as of the date of this Application, Waller has received (through payments from the Debtors or

application from the Retainer) \$106,060.62 in fees and \$19,040.08 in expenses incurred for the Application Period.

K. Other Co-equal or Administrative Claimants in this Case:

- a. HMP Advisory Holdings, LLC d/b/a Harney Partners, Financial Advisors to Debtors;
- b. Mastodon Ventures, Inc., Investment Banker to Debtors; and
- c. Clark Hill Strasburger, Counsel to the Official Committee of Unsecured Creditors.

Allowance of Waller's Application will not result in the Debtors' estates not being able to pay all co-equal or superior administrative claims in this case.

- L. **Result Obtained.** As detailed in the application, Waller has ensured the Debtors' operations proceeded as smoothly as possible, has represented the Debtors in negotiations with their landlords, creditors and franchisors, and has generally served as lead bankruptcy counsel. Waller has assisted the Debtors in preserving their assets, maintaining the operations of the Debtors, negotiating and obtaining use of cash collateral and debtor-in-possession financing, and establishing the sale process. Waller has also been working closely with the Committee and, when appropriate, the franchisors to ensure an efficient resolution of the cases. The Firm has assisted the Debtors in reducing the number of stores and reducing costs. Waller performed services in the following categories during the Application Period:
 - 1. <u>CB12 Cash Collateral/Business Operations²</u>. This category includes time for dealing with cash collateral and post-petition DIP financing motions, negotiations, orders and hearings, as well as motions relating to payment of critical vendors, continuation of utility services and payment of prepetition amounts due to employees and other matters related to the operation of the Debtor's business. Waller has expended 109.9 hours, totaling \$55,959.50, in this category³.
 - 2. <u>CB13 Case Administration</u>. This category is the "catch-all" for coordination and compliance activities not covered in another category. Among other things, this category includes numerous coordination and compliance matters, including preparation of initial and amended

² Because this is not a "mega" case requiring the use of the Uniform Task-Based Management System codes, Waller has created a set of categories for use in this and certain other matters in order to simplify the billing process. Upon realizing the initial set of categories may be too narrow, Waller has recently expanded the categories; the expanded set will be used in future fee applications for this case.

³ Additionally, the Firm has now opened a separate matter for sale-related issues, which were previously billed to business operations.

statements of financial affairs and schedules; preparation of documents for the United States Trustee such as interim statements and operating reports; contacts with the United States Trustee; and addressing general creditor inquiries. Waller has expended 212.2 hours, totaling \$87,479.00, in this category.

- 3. <u>CB14 Claims and Other Contested Matters</u>. This category includes the specific claim inquiries; bar date motions; analyses, objections and allowances of claims, as well as contested matters. Waller has expended 24.8 hours, totaling \$9,794.50, in this category.
- 4. <u>CB15 Fee and Employment Applications</u>. This category includes work on preparations of employment and fee applications for self or others; motions to establish interim procedures; and related work. Waller has expended 14.0 hours, totaling \$5,265.50, in this category.

Dated: October 15, 2019 Austin, Texas

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

/s/ Mark C. Taylor

Eric Taube (Bar No. 19679350)
Mark Taylor (Bar No. 19713225)
Cleve Burke (Bar No. 24064975)
William R. "Trip" Nix, III (Bar No. 24092902)
Evan J. Atkinson (Bar No. 24091844)
100 Congress Avenue, Suite 1800
Austin, Texas 78701
(512) 685-6400
(512) 685-6417 (FAX)

Attorneys for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I hereby certify that the above and foregoing document has been served upon all parties on the attached Service List either electronically (as an exhibit to the Application) on those parties receiving the Court's ECF service and/or by United States mail on October 15, 2019.

/s/ Mark C. Taylor
Mark C. Taylor

MASTER SERVICE LIST

Debtors

Tajay Restaurants, Inc., et al. 3304 Essex Drive Richardson, TX 75082

Counsel to Debtors

Waller Lansden Dortch & Davis LLP

Attn: Eric J. Taube/Mark C. Taylor 100 Congress Ave., 18th Floor Austin, TX 78701

Consolidated 20 Largest Unsecured Creditors

DTMJ-1, LLC Attn: David & Tara Montgomery 5134 Wright Terrace Stokie, IL 60077

Janda Land Holdings, LLC c/o Charles Greenough McAfee & Taft Two W. Second Street, Suite 1100 Tulsa, OK 74103

Long John Silver's Inc YRSG PO Box 950111 Louisville, KY 40295

Comptroller of Public Accounts P O Box 149348 Austin, TX 78714-9348

Dennis Semler Tulsa City Trs 500 S. Denver Ave. 3rd Floor Tulsa, OK 74103-3840

HBIC LLC 1940 E. Walnut Street Pasadena, CA 91107

Oklahoma Tax Commission P O Box 26920 Oklahoma City, OK 73126-0930

Lane Dworkin Properties, LLC 415 Park Avenue Rochester, NY 14607 Economy Square Inc 210 Park Ave, Suite 2175 Oklahoma City, OK 73102

NADG NNN LJS-AW OK LP 3131 McKinney Avenue Suite L-10 Dallas, TX 75204

JLou Properties LLC 1613 N. Broadway Ave Oklahoma City, OK 73103

J & C Property Co. 13505 Montfort Place Suite# 200 Dallas, TX 75240

McLane Food Service Inc 2085 Midway Rd Carrollton, TX 75006-5063

Real Estate Acquisitions KJE LLC 5822 Charlotte Dr. Unit 3403 San Jose, CA 95123

Janda Land Holdings, LLC Attn: David L. Egelston 101 E. Moon Valley Dr. Phoenix, AZ 84022

STE Ventures, LLC Attn: Steven T. Tsang 20028 SE 3rd Circle Camas, WA 98607

August, August and Lane of Rochester LLC 72 Canfield Rd. Pittsford, NY 14534

Burris Valley Ranch, Inc. c/o Joe C. Lewallen, Jr. McAfee & Taft 211 North Robinson, 10th Floor Oklahoma City, OK 73102-7103

Burris Valley Ranch, Inc 7300 N. Comanche Oklahoma City, OK 73132 AA&L II LLC 72 Canfield Rd. Pittsford, NY 14534

Counsel to Unsecured Creditors Committee

Stephen A. Roberts Clark Hill Strasburger 720 Brazos, Suite 700 Austin, TX 78701

Unsecured Creditors Committee

DTMJ-1, LLC Attn: David Montgomery 5134 Wright Terrace Skokie, IL 60077

Janda Land Holdings, LLC Attn: David Egelston 101 E. Moon Valley Drive Phoenix, AZ 85022

Mittal & Sons, LLC Attn: Naveen Mittal 123 Blue Hill Road San Antonio, TX 78229

J&C Property Co. Attn: Collin Berg 13505 Montfort Place, Suite 200 Dallas, TX 75240

Parties of Interest and Requesting Notice

Kristopher E. Koepsel A. Grant Schwabe, OBA Karen Carden Walsh Riggs, Abney, Neal, Turpen, Orbison & Lewis P.C. Frisco Building 502 West Sixth Street Tulsa, OK 74119-1010

Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346

Office of the U.S. Trustee Attn: James Rose 615 E. Houston Street, Suite 533 San Antonio, TX 78205 Jeanmarie Baer Perdue, Brandon, Fielder, Collins & Mott, LLP PO Box 8188 Wichita Falls, TX 76307

Tara LeDay McCreary, Veselka, Bragg & Allen, PC P.O. Box 1269 Round Rock, TX 78680

Laura J. Monroe Perdue, Brandon, Fielder, Collins & Mott, LLP PO Box 817 Lubbock, TX 79408

Michael Hilsabeck 907 South Detroit Ave., Ste. 1100 Tulsa, OK 74120

Jonathan T. Edwards Alston & Bird LLP One Atlantic Center 1201 West Peachtree Street Atlanta, Georgia 30309

Edward M. King Frost Brown Todd LLC 400 W. Market Street, 32nd Fl. Louisville, KY 40202

John Mark Stern Assistant Attorney General Bankruptcy & Collections Division MC 008 P.O. Box 12548 Austin, TX 78711-2548

Don Stecker Linebarger Goggan Blair & Sampson, LLP 711 Navarro Street, Ste 300 San Antonio, TX 78205

Elizabeth Weller Linebarger Goggan Blair & Sampson, LLP 2777 N. Stemmons Freeway **Suite 1000** Dallas, TX 75207

Tammy Jones, Pro Se Oklahoma County Treasurer 320 Robert S. Kerr, Room 307 Oklahoma City, OK 73102

Lynn H. Butler Husch Blackwell LLP 111 Congress Ave., Suite 1400 Austin, TX 78701

Jameson J. Watts Husch Blackwell LLP 111 Congress Ave., Suite 1400 Austin, TX 78701

Jeff Resnick Jeff Resnick, P.C. 6440 North Central Expwy., #501 Dallas, TX 75206

Vancouver Land Law Corp. c/o Cassie N. Crawford PO Box 61488 Vancouver, WA 98666

John D. Elrod Greenberg Traurig, LLP Terminus 200 - Suite 2500 3333 Piedmont Road, NE Atlanta, Georgia 30305

Mark A. Platt, Esq. Frost Brown Todd LLC 100 Crescent Court, Suite 350 Dallas, TX 75201

Stephen W. Sather Barron & Newburger, P.C. 7320 N. Mopac Expy., Ste. 400 Austin, TX 78731

Jason M. Rudd J. Robertson Clarke Wick Phillips Gould & Martin, LLP 3131 McKinney Avenue, Suite 100 Dallas, TX 75204

Patrick H. Autry Branscomb PLLC 8023 Vantage Drive Suite 560 San Antonio, TX 78230 JLou Properties, LLC c/o Bart A. Boren Williams, Boren & Associates, P.C. 401 N. Hudson Ave., Suite 200 Oklahoma City, OK 73102

BANKRUPTO CONTROL OF THE PARTY OF THE PARTY

IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: June 25, 2019.

TONY M. DAVIS
UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS MIDLAND DIVISION

In re:

S
Chapter 11

TAJAY RESTAURANTS, INC., et al.

Debtors.

Debtors.

S
(Jointly Administered)

ORDER APPROVING THE EMPLOYMENT AND RETENTION OF WALLER LANSDEN DORTCH & DAVIS, LLP AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

Upon consideration of the application (the "Application")² for entry of an order (this "Order") filed by the above-captioned Debtors pursuant to pursuant to section 327 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2014 of the Local Rules for the United States Bankruptcy Court for the Western District of Texas; and upon consideration of the Taube Declaration; and the Court having found that it has jurisdiction to consider the Application

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Yummy Seafoods, LLC (5494); Yummy Holdings, LLC (5580); and Tajay Restaurants, Inc. (3602). The mailing address for the Debtors, solely for purposes of notices and communications, is 3304 Essex Drive, Richardson, Texas 75082.

² Capitalized terms not otherwise defined herein shall have the meaning given to them in the Application.

and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having found that venue of this proceeding in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and notice of the Application and the opportunity for a hearing on the Application was appropriate under the particular circumstances; and the Court having reviewed the Application and having considered the statements in support of the relief requested therein at the interim hearing before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED:

- 1. Pursuant to section 327(a) of the Bankruptcy Code and Local Rule 2014(c), the Debtors shall be, and hereby are, authorized to employ Waller effective as of the Petition Date, as their lead counsel to render general legal services to the Debtors as needed throughout the course of these Chapter 11 Cases, including all professional services as outlined in the Application, and Waller is hereby authorized to perform any and all such necessary and appropriate professional services for the Debtors in these cases.
- 2. Waller shall charge the Debtors' estates for its legal services in accordance with its ordinary and customary hourly rates in effect on the date services are rendered, and Waller shall maintain detailed records of all actual, necessary and appropriate costs and expenses incurred in connection with the aforementioned professional services.

19-70067-time doc#237 Filed 00/25/19 Entered 00/25/19 16:53:49 Main document Pg-3-3f of 138

3. Waller shall be compensated upon appropriate application in accordance with

sections 330 and 331 of the Bankruptcy Code, applicable provisions of the Bankruptcy Rules,

Local Rules, and any other applicable procedures and orders of the Court, including by making a

reasonable effort to comply with the Guidelines for Reviewing Applications for Compensation

and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11

Cases Effective as of November 1, 2013 (the "Revised UST Guidelines").

4. The costs and expenses incurred by Waller shall be reimbursed in conformity with

applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the

Revised UST Guidelines.

5. Waller is authorized to apply the Advance Payments to satisfy any unbilled or

other remaining prepetition fees and expenses Waller becomes aware of during its ordinary

course billing review and reconciliation.

6. Prior to any increases in Waller's rates beyond the 2019 rates set forth in the

Application, Waller shall file a supplemental declaration with the Court and provide ten (10)

business days' notice to the Debtors, the United States Trustee and any official committee. The

supplemental affidavit shall explain the basis for the requested rate increases in accordance with

section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtors have consented to the

rate increase. The United States Trustee retains all rights to object to any rate increase on all

grounds including, but not limited to, the reasonableness standard provided for in section 330 of

the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to

section 330 of the Bankruptcy Code.

19-70067 time doo#237 Filed 00/25/19 Entered 00/25/19 16:53:43 Main Document Pg 24 f

7. The relief granted herein shall be binding upon any chapter 11 trustee appointed

in the Chapter 11 Cases, or upon any chapter 7 trustee appointed in the event of a subsequent

conversion of the Chapter 11 Cases to cases under chapter 7.

8. The Debtors and Waller are authorized to take all actions necessary to effectuate

the relief granted pursuant to this Order in accordance with the Application.

9. Notice of the Application as provided therein is deemed to be good and sufficient

notice of such Application, and the requirements of the Bankruptcy Code, the Bankruptcy Rules,

and the Local Rules are satisfied by the contents of the Application.

10. To the extent the Application is inconsistent with this Order, the terms of this

Order shall govern.

11. The terms and conditions of this Order shall be immediately effective and

enforceable upon its entry.

12. This Court shall retain jurisdiction over all matters arising from or related to the

interpretation, implementation, and enforcement of this Order.

###

Prepared and submitted by:

WALLER LANSDEN DORTCH & DAVIS, LLP

Eric Taube (Bar No. 19679350)

100 Congress Avenue, Suite 1800

Austin, Texas 78701

(512) 685-6400

(512) 685-6417 (FAX)

Email: Eric.Taube@wallerlaw.com

Proposed Attorneys for the Debtors and

Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS MIDLAND DIVISION

	§	
In re:	§	Chapter 11
	§	
TAJAY RESTAURANTS, INC., et al.	§	Case No. 19-70067-TMD
	§	
Debtors. ¹	§	(Jointly Administered)
	§	· · · · · · · · · · · · · · · · · · ·

MONTHLY FEE STATEMENT OF WALLER LANSDEN DORTCH & DAVIS, LLP, COUNSEL FOR THE DEBTORS, FOR THE PERIOD ENDING JUNE 30, 2019

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

By: /s/ Eric J. Taube

Eric Taube (Bar No. 19679350) Mark Taylor (Bar No. 19713225) Cleve Burke (Bar No. 24064975)

William R. "Trip" Nix, III (Bar No. 24092902)

Evan J. Atkinson (Bar No. 24091844) 100 Congress Avenue, Suite 1800

Austin, Texas 78701 (512) 685-6400 (512) 685-6417 (FAX)

Email: Eric.Taube@wallerlaw.com

Mark.Taylor@wallerlaw.com Cleveland.Burke@wallerlaw.com

Trip.Nix@wallerlaw.com

Evan.Atkinson@wallerlaw.com

Attorneys for the Debtors and Debtors in Possession

Page 1
EXHIBIT C-1
Page 1 of 53

-

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Yummy Seafoods, LLC (5494); Yummy Holdings, LLC (5580); and Tajay Restaurants, Inc. (3602). The mailing address for the Debtors, solely for purposes of notices and communications, is 3304 Essex Drive, Richardson, Texas 75082.

CERTIFICATE OF SERVICE

I hereby certify that I have served this Monthly Fee Statement on the Notice Parties (as defined in the 7/2/19 Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals) as listed below via email on this 19th day of July, 2019.

Debtors

Tajay Restaurants, et al. Attn: Omar Misleh om@ampexbrands.com

Proposed Counsel to Official Committee of Unsecured Creditors

Stephen A. Roberts Clark Hill Strasburger stephen.roberts@clarkhillstrasburger.com

Counsel for the United States Trustee

James W. Rose, Jr.
Office of the United States Trustee
for the Western District of Texas
james.rose@usdoj.gov

/s/ Eric J. Taube

Eric J. Taube/Mark C. Taylor

Individual	Title	Law School Graduation Year	Partnership Year²	Hourly Billing Rate	Aggregate Hours for Tajay Restaurants Inc.	Aggregate Hours for Yummy Holdings, LLC	Aggregate Hours for Yummy Seafoods, LLC	Total Aggregate Hours
Eric J. Taube	Partner	1983	2016	\$665	14.3	10.5	18.8	43.6
Mark C. Taylor	Partner	1987	2016	\$570	16.9	17.3	21.2	55.4
Cleveland R. Burke	Partner	2008	2017	\$395	10.9	6.3	7.9	25.1
William R. Nix	Associate	2014	N/A	\$330	1.7	14.1	3.3	19.1
Evan J. Atkinson	Associate	2017	N/A	\$270	14.7	14.8	16.3	45.8
Ann Marie Jezisek	Paralegal	N/A	N/A	\$170	8.4	8.8	15.4	32.6
Kristen D. Warner	Paralegal	N/A	N/A	\$170	0.8	0	0	0.8
TOTAL HOURS					67.7	71.8	82.9	222.4

	Tajay Restaurants	Yummy Holdings,	Yummy Seafoods,	TOTAL
TOTAL FEES	Inc. \$29,542.00	LLC \$29,477.00	LLC \$35,814.50 \$94,833.50	\$94,833.50
FEES REQUESTED AT THIS TIME (80% of total) EXPENSES REQUESTED (100% of total)	\$23,633.60	\$23,633.60 \$23,581.60 \$6,009.57 \$6,359.57	\$28,651.60 \$6,009.56	\$28,651.60 \$75,866.80 \$6,009.56 \$18,378.70
TOTAL REQUESTED AT THIS TIME	\$29,643.17	\$29,643.17 \$29,941.17	\$34,661.16	\$34,661.16 \$94,245.50

² Indicates year of partnership with Waller Lansden Dortch & Davis LLP.

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 28

WALLER LANSDEN DORTCH & DAVIS, LLP 100 CONGRESS AVENUE, SUITE 1800 AUSTIN, TEXAS 78701 512-685-6400

FEDERAL ID No. 62-0479474

Tajay Restaurants Inc. 17774 Preston Rd. Dallas, TX 75252 July 16, 2019 Invoice 10725035

Page 1

Bill Through 06/30/19 Billing Atty: E. Taube

Our Matter#

036718.97148

Bankruptcy - Chapter 11

		MARIL TOWN AND AND ADDRESS OF THE PARTY OF T		
05/19/19	Review motions and orders for first day hear Taylor, Mark C.	ngs CB13	0.30 hrs.	\$ 171.00
05/19/19	Review and revise application to employ Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
05/19/19	Draft and revise customer program motion Atkinson, Evan J	CB12	0.50 hrs.	\$ 135.00
05/19/19	Revise Mastodon retention application Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/19/19	Revise Harney retention application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/19/19	Revise Waller retention application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/19/19	Revise omnibus motion to assume/reject leas	ses and franchise		
	agreements Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
05/20/19	Prepare for and attend first day hearings Taylor, Mark C.	CB13	1.50 hrs.	\$ 855.00
05/20/19	Confer with U.S. Trustee Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
05/20/19	Meetings with F. White and O. Misleh Taylor, Mark C.	CB13	0.50 hrs.	\$ 285.00
05/20/19	Revise orders Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/20/19	Revise joint administration order Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 29 of 138

Our Matte Invoice #	r # 036718.97148 10725035	RTCH & DAVIS	, LLP	July 16, 2019 Page 2
05/20/19	Revise omnibus motion to reject/assume le	eases and franch	nise	
	agreements Atkinson, Evan J	CB12	0.40 hrs.	\$ 108.00
05/20/19	Revise interim cash management order Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
05/20/19	Attend first day hearings Nix, William R.	CB12	1.00 hrs.	\$ 330.00
05/21/19	Revise first day orders Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with J. Rose Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Review cash collateral motion and order at Taylor, Mark C.	nd analysis of lie CB12	n issue 0.20 hrs.	\$ 114.00
05/21/19	Emails with D. Misleh re: leases, critical ve	ndor and cash m	nanagement	
	issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/21/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with E. White re: vendors Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with E. White and client re: employed Taylor, Mark C.	ee and critical ve CB12	ndor issues 0.20 hrs.	\$ 114.00
05/21/19	Review proposed critical vendors Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
5/21/19	Revise omnibus motion to reject/assume le	eases and franch	ise	
	agreements Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/22/19	Confer and correspond with S. Savala and schedules and statements of financial affair Burke, Cleve R.			\$ 39.50
F 100 140	And ablacements are protessed in the			φ 59.50
15/22/19	Attend strategy and status meeting with E. E. Atkinson Burke, Cleve R.	CB12	0.30 hrs.	\$ 118.50
5/22/19	Review and respond to email from intereste	ed party re: purcl	nase of	
	franchise stores Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 30 of 138

Our Matte Invoice #	r # 036718.97148 10725035	DRICH & DAVIS, L	-	July 16, 2019 Page 3
05/22/19	Email to R. Hersch re: interested party in Taube, Eric J.	purchase of franchis CB12	se stores 0.10 hrs.	\$ 66.50
05/22/19	Review response from R. Hersch re: party	/ interested in francl	hise stores	
	purchase Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
05/22/19	Review emails with counsel for McLane re	e: critical vendor mo	tion and	
	modifications to same Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
05/22/19	Review motion for expedited hearing Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
05/22/19	Conference re: schedules and statement of Taube, Eric J.	of financial affairs CB13	0.10 hrs.	\$ 66.50
05/22/19	Conference re: response to information fo Taube, Eric J.	r IDC CB13	0.10 hrs.	\$ 66.50
05/22/19	Attention to motion for assumption and rej	ection of leases and	d	
	independent franchise agreements Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
)5/22/19	Email to R. Hersch re: communication with	n LJS on franchise a	and lease	
	assumption Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/22/19	Review and respond to email from O. Misl	eh re: communication	on with	
	creditors Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
05/22/19	Conference re: motion to honor customer Taube, Eric J.	promotion agreeme CB13	nts 0.10 hrs.	\$ 66.50
05/22/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Finalize critical vendor motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Work on assumption/rejection procedures Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/22/19	Emails with client Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Revise critical vendor motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/22/19	Follow up with W. Patterson re: Harney's e Atkinson, Evan J	employment applicat CB15	tion 0.10 hrs.	\$ 27.00
05/22/19	Finalize customer programs motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 31 of 138

Our Matter Invoice # 1	# 036718.97148 0725035			July 16, 2019 Page 4
05/22/19	Begin drafting tax motion Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/22/19	Draft motion and order to expedite critical ven		0.40 hrs.	\$ 132.00
05/22/19	Meeting with E. Taube, M. Taylor, E. Atkinson	on and C. Burke	re: action	
	items Nix, William R.	CB13	0.30 hrs.	\$ 99.00
05/23/19	Telephone conference with R. Hersch re: DI Taube, Eric J.	IP agreement CB12	0.20 hrs.	\$ 133.00
05/23/19	Telephone conference with R. Hersch re: dis production of contemplated lease informatio	n		
	Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
05/23/19	Revise cash management order and emails Taylor, Mark C.	with J. Rose CB12	0.10 hrs.	\$ 57.00
05/23/19	Emails re: cash management issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Emails re: tax issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Draft motion for authority to pay prepetition t Atkinson, Evan J	axes and fees CB12	0.70 hrs.	\$ 189.00
05/23/19	Revise Waller retention application Atkinson, Evan J	CB15	0.20 hrs.	\$ 54.00
5/23/19	Revise and finalize Harney retention applica Atkinson, Evan J	tion CB15	0.20 hrs.	\$ 54.00
5/23/19	Draft certificate of service of order on cash n Jezisek, Ann Marie	nanagement mo CB12	otion 0.10 hrs.	\$ 17.00
5/24/19	Review of emails re: filing of motion to pay sa Taube, Eric J.	ales tax CB13	0.10 hrs.	\$ 66.50
5/24/19	Review cash management order and respon	d to email from	O. Misleh re:	
	same Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
5/24/19	Begin preparing for service of complex case Jezisek, Ann Marie	order CB13	0.20 hrs.	\$ 34.00
5/24/19	Draft supplement to application to employ W Jezisek, Ann Marie	aller CB15	0.10 hrs.	\$ 17.00
5/28/19	Review and respond to email from O. Misleh provider to repair computer under executors Taube, Eric J.		ervice 0.30 hrs.	\$ 199.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 32 of 138

Our Matter Invoice # 1	# 036718.97148 0725035			July 16, 2019 Page 5
05/28/19	Review customer programs motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/28/19	Emails re: tax motion and tax issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/28/19	Draft motion to establish procedures for rejecti Atkinson, Evan J	ion of leases and CB13	d contracts 1.50 hrs.	\$ 405.00
05/28/19	Revise omnibus motion to assume/reject lease agreements Atkinson, Evan J	es and franchise CB13	0.60 hrs.	\$ 162.00
05/28/19	Revise tax motion Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/28/19	Continue preparing for service of complex case	e order and draf	t certificate	
	of service re: same Jezisek, Ann Marie	CB13	0.40 hrs.	\$ 68.00
05/29/19	Correspond with E. White re: preparation of sc	hedules and sta	tements of	
	financial affairs Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
05/29/19	Review and respond to email from O. Misleh re arrearages for leases and ability of landlords to Taube, Eric J.			\$ 133.00
05/29/19	Review and respond to email from E. White re: Taube, Eric J.	tax motion CB13	0.20 hrs.	\$ 133.00
05/29/19	Emails re: timing of hearings and critical vendo Taylor, Mark C.	or issues CB13	0.20 hrs.	\$ 114.00
05/29/19	Revise omnibus motion to assume/reject lease Atkinson, Evan J	es and contracts CB13	0.20 hrs.	\$ 54.00
05/29/19	Finalizing tax motion and prepare for filing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/29/19	Finalize customer programs motion and prepar Atkinson, Evan J	re for filing CB13	0.20 hrs.	\$ 54.00
05/29/19	Draft motion to expedite customer programs m Atkinson, Evan J	otion CB13	0.10 hrs.	\$ 27.00
05/29/19	Review notices of default and termination letter and post petition to determine actions needed the Atkinson, Evan J		ebtors pre 0.40 hrs.	\$ 108.00
05/30/19	Review email from LJS re: lease assumption/re Taube, Eric J.	ejection CB13	0.10 hrs.	\$ 66.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 33 of 138

Our Matter Invoice # 1	# 036718.97148 0725035	on a <i>b</i> /(110, E		July 16, 2019 Page 6
05/30/19	Review email from R. Hersch re: lease assum Taube, Eric J.	ption/rejection a CB13	analysis 0.20 hrs.	\$ 133.00
05/30/19	Telephone conference with O. Misleh re: testin motion, customer program motion and payroll	motion		
	Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/30/19	Review email from O. Misleh re: agreements Taube, Eric J.	to be assumed CB13	and rejected 0.20 hrs.	\$ 133.00
05/30/19	Review of email re: Landlord that violated stay Taube, Eric J.	and responsive CB13	e letter 0.30 hrs.	\$ 199.50
05/30/19	Analysis of lease and contract rejection motion Taylor, Mark C.	and issues CB12	0.20 hrs.	\$ 114.00
05/30/19	Respond to emails from O. Misleh re: time nee	eded to vacate p	oremises	
	and process for reject leases going forward Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/30/19	Telephone call with O. Misleh re: time landlord interference with debtor's access to the leased Atkinson, Evan J		ties, 0.10 hrs.	\$ 27.00
	eta indestratoriado de celestra cuancidade a valor de consecuencia de consecue		See Section 1	Ψ 27.00
05/30/19	Draft demand letter to counsel for Wolter Prop interference with debtor's access to leased pre Atkinson, Evan J		0.40 hrs.	\$ 108.00
05/30/19	Revise omnibus motion to reject leases based	on review of pr	epetition	
	default notices Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/31/19	Review and respond to emails from E. White a	nd A. Singh re:	payment of	
	rent checks Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/31/19	Telephone conference with E. White re: same Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/31/19	Work on agenda and prepare for hearing Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/31/19	Telephone conference and emails with O. Misl Taylor, Mark C.	eh re: hearings CB13	0.10 hrs.	\$ 57.00
05/31/19	Draft agenda for hearing on 6/3/19 Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/31/19	Answer calls from former employees receiving Atkinson, Evan J	notice of bankr CB13	uptcy 0.70 hrs.	\$ 189.00
06/02/19	Emails with client and Harney Partners Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 34 of 138

Our Matte Invoice #	r # 036718.97148 10725035	1011 & 57(1)0,		July 16, 2019 Page 7	
06/03/19	Correspond with E. White re: status of schedules and statements of financial affairs				
	Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50	
06/03/19	Extended telephone conference with O. Mah assumption/rejection of San Angelo location	rouyan re:			
	Taube, Eric J.	CB13	0.50 hrs.	\$ 332.50	
06/03/19	Review and respond to email from O. Misleh re	re: compliance	e with the		
	franchise agreement Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00	
06/03/19	Review of email from M. Taylor re: same	0040	0.401	4.00.50	
	Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50	
06/03/19	Review of emails from E. White and A. Singh Taube, Eric J.	re: payment o CB13	f rent checks 0.10 hrs.	\$ 66.50	
06/03/19	Review proof of claim by State of Arkansas				
	Taube, Eric J.	CB14	0.10 hrs.	\$ 66.50	
06/03/19	Meeting with O. Misleh Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00	
06/03/19	Prepare for and attend hearings			# 1000 NASSE	
30/00/10	Taylor, Mark C.	CB12	0.50 hrs.	\$ 285.00	
06/03/19	Emails with Harney re: vendors and custome Taylor, Mark C.	r programs CB12	0.10 hrs.	\$ 57.00	
06/03/19	Emails re: rent payments	CD42	0.40 h	¢ 57.00	
	Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00	
06/03/19	Emails with J. Rose re: McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00	
06/03/19	Answer calls from former employees receiving				
	Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00	
06/03/19	Revise critical vendors order Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00	
06/03/19	Meet with M. Taylor and O. Misleh in prepara	tion for hearing			
20,00,10	Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00	
06/03/19	Revise final order granting motion to use cash Atkinson, Evan J	h management CB12	system 0.10 hrs.	\$ 27.00	
06/04/19	Emails re: retention of Mastadon Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00	
06/04/19	Telephone conference with counsel for LJS	OD46	0.401	4.77.00	
	Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00	

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 35 of 138

Our Matte Invoice #	r # 036718.97148 10725035	,		July 16, 2019 Page 8
06/04/19	Answer calls from former employees receiving Atkinson, Evan J	ng notice of the ba	ankruptcy 0.20 hrs.	\$ 54.00
06/04/19	Revise application to retain Mastodon Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/05/19	Review and respond to email from E. White	re: payment of pre	e and post-	
	petition sales tax Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/05/19	Review of email from A. Singh re: same Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
06/05/19	Review notice of setting of hearing on motion Taube, Eric J.	n to pay pre-petition CB13	on sales tax 0.10 hrs.	\$ 66.50
06/05/19	Email to A. Singh re: same Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/05/19	Telephone conference with R. Brown re: not Taube, Eric J.	ice of filing CB13	0.20 hrs.	\$ 133.00
06/05/19	Emails re: critical vendor issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/05/19	Telephone conference with counsel for McLa Taylor, Mark C.	ne CB12	0.10 hrs.	\$ 57.00
06/05/19	Review fee procedures motion and order Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
06/05/19	Draft motion for interim compensation proced Atkinson, Evan J	dures CB12	0.20 hrs.	\$ 54.00
06/05/19	Finalize Mastodon retention application and Atkinson, Evan J	orepare for filing CB15	0.30 hrs.	\$ 81.00
06/05/19	Attention to issue of noticing top 20 largest c			
	basis Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/06/19	Correspond with E. White re: statements of fi	nancial affairs and	d	
	schedules Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/06/19	Telephone conference with O. Misleh, R. Her	sch, E. Tyler, E. V	White, M.	
	Taylor re: lease analysis Taube, Eric J.	CB13	0.40 hrs.	\$ 266.00
06/06/19	Telephone conference with O. Misleh, R. Hersch, E. Tyler, E. White and M. Taylor re: 363(f) sale			
	Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/06/19	Email to L. Butler re: DIP Financing agreeme Taube, Eric J.	nt and term sheet CB12	0.20 hrs.	\$ 133.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 36 of 138

Our Matter Invoice # 1	r # 036718.97148 10725035	,		July 16, 2019 Page 9	
06/06/19	Review response to email to L. Butler Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00	
06/06/19	Emails re: DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00	
06/06/19	Emails re: sale taxes Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00	
06/06/19	Review proposed DIP terms Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00	
06/06/19	Answer telephone calls from former employees with questions about the notice of bankruptcy				
06/06/19	Atkinson, Evan J Conference call with E. Taube, M. Taylor Hersch re: plan moving forward/leases to financing			\$ 27.00	
	Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00	
06/06/19	Review docket to determine what motions or are missing orders Atkinson, Evan J	s have not been set	for hearing 0.20 hrs.	\$ 54.00	
06/07/19	Review of email from counsel for McLane pre-petition amount			Ψ 04.00	
	Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00	
06/07/19	Conference re: terms of DIP facility and ti Taube, Eric J.	ming for need of sa CB12	0.50 hrs.	\$ 332.50	
06/07/19	Telephone conference with S. Roberts, price: status of case and DIP				
	Taube, Eric J.	CB13	0.50 hrs.	\$ 332.50	
06/07/19	Email to clients re: conference with S. Ro Taube, Eric J.	berts and information CB13	on requested 0.20 hrs.	\$ 133.00	
06/07/19	Telephone conference with counsel for pr Taylor, Mark C.	oposed DIP lender CB12	0.10 hrs.	\$ 57.00	
06/07/19	Emails re: lien issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00	
06/07/19	Respond to calls from former employees Atkinson, Evan J	re: bankruptcy notic CB13	0.10 hrs.	\$ 27.00	
06/10/19	Correspond and confer with E. White and to charitable contributions, garnishment, a benefit of insiders listed in statements of f Burke, Cleve R.	and payments to or		\$ 158.00	

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 37 of 138

Our Matte Invoice #	r#036718.97148 10725035			July 16, 2019 Page 10
06/10/19	Telephone conference and emails with O. Mississues	sleh re: schedule	and case	
	Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/10/19	Respond to calls from former employees re: k Atkinson, Evan J	oankruptcy notice CB13	0.10 hrs.	\$ 27.00
06/11/19	Telephone conference with R. Hersch, E. Tyle B. Patterson re: status of schedules; informat Committee; information to U.S. Trustee for information with Lessors and LJS re: leas	ion requested by tial conference a		
	Taube, Eric J.	CB13	0.50 hrs.	\$ 332.50
06/11/19	Conference call re: case status, schedules ar Taylor, Mark C.	nd related issues CB13	0.20 hrs.	\$ 114.00
06/11/19	Emails re: schedules and statement of financi Taylor, Mark C.	al affairs CB13	0.10 hrs.	\$ 57.00
06/11/19	Review answer filed in adversary proceeding Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/11/19	Work on schedules and statement of financial Jezisek, Ann Marie	affairs CB13	1.60 hrs.	\$ 272.00
06/12/19	Confer and correspond with E. White and A.	lezisek re: revise	schedules	
	and statement of financial affairs Burke, Cleve R.	CB13	0.60 hrs.	\$ 237.00
06/12/19	Review and prepare comments on schedules	and statement o	f financial	
	affairs Burke, Cleve R.	CB13	3.20 hrs.	\$ 1,264.00
06/12/19	Telephone conference with O. Misleh re: sche Taylor, Mark C.	edules CB13	0.20 hrs.	\$ 114.00
06/12/19	Emails with J. Rose and S. Roberts re: payme Taylor, Mark C.	ent to Republic CB14	0.10 hrs.	\$ 57.00
06/12/19	Telephone call with representative from credit			
	Services, to identify which stores are affected Atkinson, Evan J	by the bankrupto CB13	0.10 hrs.	\$ 27.00
06/12/19	Work on schedules and statement of financial Jezisek, Ann Marie	affairs CB13	1.50 hrs.	\$ 255.00
06/12/19	Telephone conference with creditor re: filing p Jezisek, Ann Marie	roof of claim CB13	0.20 hrs.	\$ 34.00
6/12/19	Assist with schedules and statements of finance Warner, Kristen D.	cial affairs CB13	0.80 hrs.	\$ 136.00
06/13/19	Analyze issues related to codebtors on franch Burke, Cleve R.	ise agreements a CB13	and leases 0.20 hrs.	\$ 79.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 38 of 138

Our Matte Invoice #	r # 036718.97148 10725035	OKTOTI & BANTO	,	July 16, 2019 Page 11
06/13/19	Review draft schedules and statement of comments to A. Jezisek and E. White re:		nd prepare	
	Burke, Cleve R.	CB13	1.10 hrs.	\$ 434.50
06/13/19	Confer and/or correspond with O. Misleh to codebtors on franchise agreements an	d leases		
	Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/13/19	Confer and correspond with B. Patterson submission for initial debtor interview	, E. White, and M.	Taylor re:	
	Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/13/19	Emails with O. Misleh re: 341 meeting Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/13/19	Emails re: schedules Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/13/19	Telephone call with potential creditors wh	o have received b	ankruptcy	
	notice to explain purpose of notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/13/19	Work on schedules and statement of fina Jezisek, Ann Marie	ncial affairs CB13	2.10 hrs.	\$ 357.00
06/14/19	Prepare statements, schedules, and glob and/or correspond with E. White, O. Misle Patterson, and A. Jezisek re: same			
	Burke, Cleve R.	CB13	2.00 hrs.	\$ 790.00
06/14/19	Review email from O. Misleh and commure: payment of LJS rent	nications with Ban	k of America	
	Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/14/19	Numerous emails re: schedules and state confer re: same		affairs, and	
	Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/14/19	Review notes to schedules, and revisions Taylor, Mark C.	to same CB13	0.20 hrs.	\$ 114.00
06/14/19	Respond to email from O. Misleh re: whet	her certain store le	eases have	
	been terminated Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/15/19	Confer and/or correspond with E. White, G. B. Patterson, and A. Jezisek re: statemen	ts, schedules, and	global notes	
	Burke, Cleve R.	CB13	0.90 hrs.	\$ 355.50
06/15/19	Numerous emails re: finalizing and revision of financial affairs	ns to schedules a	nd statement	
	Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/15/19	Work on schedules and statement of finar Jezisek, Ann Marie	ncial affairs CB13	2.00 hrs.	\$ 340.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 39 of 138

Our Matte Invoice #	r # 036718.97148 10725035		22.0074.000	July 16, 2019 Page 12
06/17/19	Confer and/or correspond with M. Taylor, E. N Henault re: initial debtor conference and 341 Burke, Cleve R.		, and B. 0.30 hrs.	\$ 118.50
06/17/19	Review and respond to email from S. Roberts with Committee and NDA			0.400.00
06/17/19	Taube, Eric J. Review of emails by and between Harney, cli Taube, Eric J.	CB13 ents and M. Tay CB13	0.20 hrs. lor re: same 0.20 hrs.	\$ 133.00 \$ 133.00
06/17/19	Review of emails between R. Hersch and LJS assumption/rejection schedule and additional Taube, Eric J.		0.20 hrs.	\$ 133.00
06/17/19	Review of email from O. Misleh re: terminatio Taube, Eric J.	n agreement CB12	0.20 hrs.	\$ 133.00
06/17/19	Respond to same Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/17/19	Emails with Committee counsel Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Emails with client and Harney re: store financ Taylor, Mark C.	ials CB13	0.10 hrs.	\$ 57.00
06/17/19	Emails re: IDI issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Review emails with LJS' counsel Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
6/17/19	Review cash management order to determine to open new bank accounts	1,25	20	
	Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
06/17/19	Review and respond to email from Bank of Ar Jezisek, Ann Marie	nerica re: U.S. T CB13	rustee 0.10 hrs.	\$ 17.00
06/18/19	Prepare for and attend initial Debtor's confere Burke, Cleve R.	nce with U.S. Tr CB13	ustee 1.00 hrs.	\$ 395.00
06/18/19	Correspond with E. White, E. Atkinson, and M list of equity security holders Burke, Cleve R.	I. Taylor re: prep CB13	aration for 0.10 hrs.	\$ 39.50
6/18/19	Review and respond to email from Bank of Ar accounts Taube, Eric J.			\$ 133.00
06/18/19	Review of email from counsel for the Committ Taube, Eric J.			\$ 133.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 40 of 138

Our Matte Invoice #	r # 036718.97148 10725035	JONTON & DAVIS, E	LF	July 16, 2019 Page 13
06/18/19	Review of email from B. Patterson re: int	formation to be provide	ded to	
	Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
06/18/19	Emails re: intercompany payables Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/18/19	Emails and telephone conference with C Taylor, Mark C.	ommittee counsel CB13	0.20 hrs.	\$ 114.00
06/18/19	Review store information for Committee Taylor, Mark C.	counsel CB13	0.20 hrs.	\$ 114.00
06/18/19	Revise confidentiality agreement Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/18/19	Emails re: store financials Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/18/19	Draft motion for DIP financing Atkinson, Evan J	CB12	0.70 hrs.	\$ 189.00
06/18/19	Draft confidentiality agreement related to	DIP financing for Co	mmittee	
	members signature Atkinson, Evan J	CB12	0.30 hrs.	\$ 81.00
06/19/19	Review draft corporate ownership statem	nent and correspond	with M.	
	Taylor and E. Atkinson re: same Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
6/19/19	Correspond with A. Singh re: debts between Ampex Chicago	een and among the o	lebtors and	
	Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
6/19/19	Review of email from counsel for the Cor	mmittee re: post-petit	ion	
	financing issues Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
06/19/19	Telephone conference with O. Misleh re: Taylor, Mark C.	341 meeting CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails with counsel for Committee Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails with counsel for J&C Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails re: landlord ownership Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
6/19/19	Telephone call with former employee to e	explain purpose of no	tice of	
	bankruptcy Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 41 of 138

Our Matte Invoice #	vvaller Lansden Do r # 036718.97148 10725035	RICH & DAVIS	, LLP	July 16, 2019 Page 14
06/19/19	Draft corporate ownership statement Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/19/19	Emails with M. Taylor re: J & C Property le Atkinson, Evan J	ase being rejecte CB13	ed 0.10 hrs.	\$ 27.00
06/20/19	Review and respond to email from J. Resn Taube, Eric J.	ick re: motion to CB13	assume 0.30 hrs.	\$ 199.50
06/20/19	Review of objection to assumption of contr Taube, Eric J.	acts by Committe CB13	ee 0.20 hrs.	\$ 133.00
06/20/19	Review objection to retention of Mastadon Taube, Eric J.	by Committee CB15	0.20 hrs.	\$ 133.00
06/20/19	Emails with client and Committee counsel Taylor, Mark C.	re: leases and so CB13	chedules 0.20 hrs.	\$ 114.00
06/20/19	Review Lojon leases to provide store number Atkinson, Evan J	pers to Committe CB13	e 0.10 hrs.	\$ 27.00
06/20/19	Correspondence with S. Roberts re: anoma Atkinson, Evan J	alies found in sch CB13	nedules 0.10 hrs.	\$ 27.00
06/21/19	Review of objections by Committee and LJ Taube, Eric J.	S to motion to as CB13	ssume leases 0.40 hrs.	\$ 266.00
06/21/19	Review and respond to emails from S. Rob Taube, Eric J.	erts re: meeting CB13	0.20 hrs.	\$ 133.00
06/21/19	Review objections filed by Committee and Taylor, Mark C.	LJS CB12	0.10 hrs.	\$ 57.00
06/21/19	Prepare for and attend 341 meetings in Mid	dland, including r	meetings with	
	O. Misleh and E. White Taylor, Mark C.	CB13	3.50 hrs.	\$ 1,995.00
06/24/19	Conference with M. Taylor re: same Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
06/24/19	Review of LJS franchise agreement for pay Taube, Eric J.	ment accrual tim CB13	ne frame 0.20 hrs.	\$ 133.00
06/24/19	Review and respond to email from E. White	e re: payment of	franchise fees	
	to LJS for current period Taube, Eric J.	CB13	0.40 hrs.	\$ 266.00
06/24/19	Review draft DIP credit agreement Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/24/19	Emails re: royalty payments Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/24/19	Emails re: lease payments and review sche Taylor, Mark C.	edules CB12	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 42 of 138 Waller Lansden Dortch & Davis, LLP

Our Matter Invoice # 1	# 036718.97148 0725035	· · · · · · · · · · · · · · · · · · ·		July 16, 2019 Page 15
06/25/19	Email re: status of DIP documentation/discuss Taube, Eric J.	sions/timing CB12	0.30 hrs.	\$ 199.50
06/25/19	Review Committee's application to employ co Taylor, Mark C.	unsel CB13	0.10 hrs.	\$ 57.00
06/25/19	Emails re: creditor claims and Ampex Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/25/19	Analysis of assumption and rejection issues Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/25/19	Emails with Committee counsel and Mastador Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/25/19	Review docket and draft agenda for 7/1/19 he Atkinson, Evan J	aring CB13	0.40 hrs.	\$ 108.00
06/26/19	Conference with M. Taylor re: Committee issu	es on motion to	assume	
	and response to same Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/26/19	Telephone conference and emails with S. Rob Taylor, Mark C.	perts CB13	0.10 hrs.	\$ 57.00
06/26/19	Multiple telephone conferences and emails with	th clients re: cas	e status	
	and hearings Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
06/26/19	Emails with court and counsel re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/26/19	Draft witness and exhibit list for 7/1/19 hearing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/26/19	Revise agenda for 7/1/19 hearing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/26/19	Status conference Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/26/19	Review docket entry resetting hearing and cale Jezisek, Ann Marie	endar same CB13	0.10 hrs.	\$ 17.00
06/27/19	Attend telephone conference with S. Roberts, Taube, Eric J.	R. Hersch and M CB13	n. Taylor 0.50 hrs.	\$ 332.50
06/27/19	Review respond to email re: payment of leases Taube, Eric J.	s and June rent CB13	0.20 hrs.	\$ 133.00
06/27/19	Emails and telephone conference with O. Misle Taylor, Mark C.	eh re: leases and CB12	d vendors 0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 43 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036718.97148 Invoice # 10725035				
06/27/19	Revise DIP credit agreement Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/27/19	Emails re: rents due Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/27/19	Conference call with S. Roberts and R. Hersch Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
	Total Fees for Professional Services			\$ 29,542.00

Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R.	395.00	10.90	\$ 4,305.50
Taube, Eric J.	665.00	14.30	\$ 9,509.50
Taylor, Mark C.	570.00	16.90	\$ 9,633.00
Nix, William R.	330.00	1.70	\$ 561.00
Atkinson, Evan J	270.00	14.70	\$ 3,969.00
Jezisek, Ann Marie	170.00	8.40	\$ 1,428.00
Warner, Kristen D.	170.00	0.80	\$ 136.00
TOTAL		67.70	\$ 29,542.00

Disbursements

05/20/19	VENDOR: Michelle Thompson INVOICE#: 010033464063 DATE: 5/28/2019 Lunch for Clients before court hearing	\$ 6.33
05/21/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3430 DATE: 5/21/2019 Yummy Seafood's first day motions filed and mail out services.	\$ 2,104.66
05/31/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3439A DATE: 5/31/2019 Copy and mail out services for all creditors in Yummy bankruptcy	\$ 2,459.86
06/15/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Airfare - Austin to Dallas to attend 341 meeting	\$ 105.90
06/17/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Airfare - Midland to Austin	\$ 100.34
06/21/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Parking	\$ 5.00
06/21/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Car rental	\$ 33.30
	Color Photocopies - 85 @ 0.30	\$ 25.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 44 of 138

THE REPORT OF THE PROPERTY OF THE PARTY OF T		.QC	-		
///ALLED	LANSDEN	DODTOL	R.	DAVIC	HD
VVALLER	LANSDEN	DORIGH	X	DAVIO,	LLF

Our Matter # 036718.97148 Invoice # 10725035	July 16, 2019 Page 17
Photocopies - 5,646 @ 0.20	\$ 1,129.20
Conference Call	\$ 2.68
Online Researches	\$ 36.80
Total Disbursements	\$ 6,009.57
Total Fees and Disbursements on This Invoice	\$ 35,551.57
PLEASE REMIT TOTAL AMOUNT DUE	\$ 35 551 57

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 45 WALLER LANSDEN 138 RTCH & DAVIS, LLP

100 Congress Avenue, Suite 1800 Austin, Texas 78701 512-685-6400

FEDERAL ID No. 62-0479474

Yummy Holdings, LLC 17774 Preston Rd Dallas, TX 75252 July 16, 2019 Invoice 10725034

Page 1

Bill Through 06/30/19 Billing Atty: E. Taube

Our Matter#

036717.97147

Bankruptcy - Chapter 11

05/19/19	Review motions and orders for first day hear Taylor, Mark C.	ngs CB13	0.30 hrs.	\$ 171.00
05/19/19	Review and revise application to employ Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
05/19/19	Draft and revise customer program motion Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/19/19	Revise Waller retention application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/19/19	Telephone call with E. White re: need to file s Atkinson, Evan J	cales tax motion CB13	0.10 hrs.	\$ 27.00
05/19/19	Revise Harney retention application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/19/19	Work on cash collateral motion Nix, William R.	CB12	3.50 hrs.	\$ 1,155.00
05/20/19	Prepare for and attend first day hearings Taylor, Mark C.	CB13	1.50 hrs.	\$ 855.00
05/20/19	Confer with U.S. Trustee Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
05/20/19	Meetings with F. White and O. Misleh Taylor, Mark C.	CB13	0.50 hrs.	\$ 285.00
05/20/19	Revise orders Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/20/19	Revise joint administration order Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 46 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036717.97147 10725034			July 16, 2019 Page 2
05/20/19	Revise omnibus motion to reject/assume lea	ases and franc	hise	
	Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/20/19	Revise interim cash management order Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
05/20/19	Finish cash collateral motion Nix, William R.	CB12	1.50 hrs.	\$ 495.00
05/20/19	Attend first day hearings Nix, William R.	CB12	1.00 hrs.	\$ 330.00
05/21/19	Revise first day orders Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with J. Rose Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with E. White and client re: employee Taylor, Mark C.	and critical ve CB12	endor issues 0.20 hrs.	\$ 114.00
05/21/19	Review cash collateral motion and order and Taylor, Mark C.	I analysis of lie CB12	en issue 0.20 hrs.	\$ 114.00
05/21/19	Emails with O. Misleh re: leases, critical vend	dor and cash r	management	
	issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/21/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with E. White re: vendors Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Review critical vendor motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/21/19	Revise omnibus motion to reject/assume leasagreements	ses and franch	nise	
8	Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/21/19	Draft email to judgment creditors' attorney re Nix, William R.	cash collater CB12	al issues 0.40 hrs.	\$ 132.00
)5/22/19	Attend strategy and status meeting with E. Ta	aube, M. Taylo	or, T. Nix, and	
	E. Atkinson Burke, Cleve R.	CB13	0.20 hrs.	\$ 79.00
05/22/19	Review and revise motion to expedite hearing Taube, Eric J.	g CB12	0.20 hrs.	\$ 133.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 47 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036717.97147 10725034			July 16, 2019 Page 3
05/22/19	Review and respond to email from counsel assumption of leases	for Landlord re:	rejection and	
	Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
05/22/19	Telephone conference with M. Hilsabek re: leases	same and rene	gotiation of	
	Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
05/22/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Finalize critical vendor motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Work on assumption/rejection procedures Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/22/19	Emails with client Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Revise critical vendor motion Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/22/19	Finalize customer programs motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/22/19	Begin drafting tax motion Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/22/19	Status conference with E. Taube, M. Taylor, Atkinson, Evan J	C. Burke, and CB13	T. Nix 0.30 hrs.	\$ 81.00
5/22/19	Meeting with E. Taube, M. Taylor, E. Atkinso	on and C. Burke	re: action	
	Nix, William R.	CB13	0.30 hrs.	\$ 99.00
)5/22/19	Draft motion and order to expedite critical venture.	endor motion CB13	0.40 hrs.	\$ 132.00
05/23/19	Review of order on expedited hearing Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
)5/23/19	Revise service list to include parties who har Taube, Eric J.	ve recently appe CB12	eared 0.20 hrs.	\$ 133.00
05/23/19	Email to O. Misleh re: testifying at hearing or	n motion to use	cash	
3.20	Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
)5/23/19	Review of response from O. Misleh Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
5/23/19	Email to E. White re: cash flow statement for Taube, Eric J.	r hearing CB12	0.20 hrs.	\$ 133.00
05/22/19 05/22/19 05/23/19 05/23/19 05/23/19	Meeting with E. Taube, M. Taylor, E. Atkinso items Nix, William R. Draft motion and order to expedite critical ventrical ventrical ventrical with the properties of the properties of the properties who has the properties of the properties of the properties who has the properties of th	cn and C. Burke CB13 endor motion CB13 CB12 ve recently appe CB12 n motion to use CB12 CB12 CB12	0.30 hrs. 0.40 hrs. 0.10 hrs. eared 0.20 hrs. 0.20 hrs.	\$ 13 \$ 6 \$ 13 \$ 13

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 48 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r#036717.97147 10725034	,		July 16, 2019 Page 4
05/23/19	Review response from E. White Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/23/19	Identify exhibits for hearing on cash collatera Taube, Eric J.	al motion CB12	0.20 hrs.	\$ 133.00
05/23/19	Revise cash management order and emails Taylor, Mark C.	with J. Rose CB12	0.10 hrs.	\$ 57.00
05/23/19	Emails re: tax issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Emails re: cash management issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Draft motion for authority to pay prepetition to Atkinson, Evan J	axes and fees CB12	0.70 hrs.	\$ 189.00
05/23/19	Revise Waller retention application Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/23/19	Revise and finalize Harney retention applicat Atkinson, Evan J	tion CB15	0.20 hrs.	\$ 54.00
05/23/19	Draft designation of witnesses and exhibits for motion Jezisek, Ann Marie	or hearing on cas	h collateral 0.30 hrs.	\$ 51.00
05/23/19	Draft certificate of service of order on cash m Jezisek, Ann Marie			\$ 17.00
05/24/19	Review of cash flow statement for use at hea Taube, Eric J.	oring CB12	0.20 hrs.	\$ 133.00
05/24/19	Telephone conference with attorney for garni Taube, Eric J.	shor re: motion CB12	0.30 hrs.	\$ 199.50
05/24/19	Email to O. Misleh and E. White re: hearing a Taube, Eric J.	and testimony CB12	0.30 hrs.	\$ 199.50
05/24/19	Review cash management order and respond	d to email from O	. Misleh re:	
	Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
05/24/19	Telephone call with E. Tyler re: leases to ass Atkinson, Evan J	ume and reject CB13	0.10 hrs.	\$ 27.00
05/24/19	Revise witness and exhibit list for hearing on Jezisek, Ann Marie	motion to use car CB12	sh collateral 0.20 hrs.	\$ 34.00
05/24/19	Prepare exhibits hearing on motion to use ca Jezisek, Ann Marie	sh collateral CB12	0.20 hrs.	\$ 34.00
05/24/19	Draft supplement to application to employ Wa Jezisek, Ann Marie	aller CB15	0.10 hrs.	\$ 17.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 49 of 138

Our Matte Invoice #	r # 036717.97147 10725034			July 16, 2019 Page 5
05/26/19	Draft outline of testimony for O. Misleh and & Taube, Eric J.	email re: same CB12	0.50 hrs.	\$ 332.50
05/28/19	Prepare for hearing on motion to use cash c Taube, Eric J.	2	0.80 hrs.	\$ 532.00
05/28/19	Prepare outline of testimony for E. White Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/28/19	Respond to email from K. Walsh re: agreed Taube, Eric J.	order on cash co CB12	llateral 0.10 hrs.	\$ 66.50
05/28/19	Revise order per Judge Davis comments Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/28/19	Email to K. Walsh re: revised order Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/28/19	Review and incorporate proposed revisions Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/28/19	Revise outline for O. Misleh Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/28/19	Telephone conference with O. Misleh re: rev Taube, Eric J.	ised outline CB12	0.20 hrs.	\$ 133.00
05/28/19	Meeting with O. Misleh prior to hearing Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
05/28/19	Attend hearing Taube, Eric J.	CB12	0.70 hrs.	\$ 465.50
05/28/19	Review email from K. Walsh re: agreed orde Taube, Eric J.	r on cash collater CB12	al 0.20 hrs.	\$ 133.00
05/28/19	Review customer programs motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/28/19	Emails re: tax motion and tax issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/28/19	Draft motion to establish procedures for reject Atkinson, Evan J	ction of leases an CB13	d contracts 1.50 hrs.	\$ 405.00
05/28/19	Revise omnibus motion to assume/reject leas agreements Atkinson, Evan J	ses and franchise	0.50 hrs.	\$ 135.00
05/28/19	Revise tax motion Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/28/19	Attention to research on cash collateral garni Nix, William R.	shment cases CB12	0.20 hrs.	\$ 66.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 50 of 138 Waller Lansden Dortch & Davis, LLP

Our Matter Invoice # 1	# 036717.97147 0725034	TCH & DAVIS,	LLP	July 16, 2019 Page 6
05/29/19	Review and respond to email from O. Misleh arrearages for leases and ability of landlords Taube, Eric J.			\$ 133.00
05/29/19	Emails re: timing of hearings and critical vene Taylor, Mark C.	dor issues CB13	0.20 hrs.	\$ 114.00
05/29/19	Revise omnibus motion to assume/reject leas Atkinson, Evan J	ses and contrac CB13	ots 0.20 hrs.	\$ 54.00
05/29/19	Finalizing tax motion and prepare for filing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/29/19	Finalize customer programs motion and prep Atkinson, Evan J	eare for filing CB13	0.20 hrs.	\$ 54.00
05/29/19	Draft motion to expedite customer programs Atkinson, Evan J	motion CB13	0.10 hrs.	\$ 27.00
05/29/19	Review notices of default and termination lett		/ Debtors pre	
	and post petition to determine actions needed Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/30/19	Review and revise adversary proceeding aga Taube, Eric J.	ninst DTMJ CB14	0.50 hrs.	\$ 332.50
05/30/19	Analysis of lease and contract rejection motion Taylor, Mark C.	on and issues CB12	0.20 hrs.	\$ 114.00
05/30/19	Review and revise adversary complaint Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
05/30/19	Respond to emails from O. Misleh re: time ne and process for reject leases going forward		premises	
	Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/30/19	Telephone call with O. Misleh re: time landlor interference with debtor's access to the lease		erties,	
	Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/30/19	Draft demand letter to counsel for Wolter Prointerference with debtor's access to leased pr	emises		
	Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
)5/30/19	Revise omnibus motion to reject leases based default notices Atkinson, Evan J	d on review of p	0.20 hrs.	\$ 54.00
05/30/19	Draft preference complaint Nix, William R.	CB13	2.20 hrs.	\$ 726.00
05/31/19	Finalize adversary proceeding against DTMP Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 51 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	r # 036717.97147 10725034	CTOTT & BAVIO	, LLI	July 16, 2019 Page 7
05/31/19	Review of order on motion to use cash colla Taube, Eric J.	teral CB12	0.10 hrs.	\$ 66.50
05/31/19	Telephone conference and emails with O. N Taylor, Mark C.	lisleh re: hearir CB13	ngs 0.10 hrs.	\$ 57.00
05/31/19	Work on agenda and prepare for hearing Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/31/19	Draft agenda for hearing on 6/3/19 Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/31/19	Answer calls from former employees receiving Atkinson, Evan J	ng notice of ba CB13	nkruptcy 0.60 hrs.	\$ 162.00
06/01/19	Review and respond to email from H. Sherw Taube, Eric J.	in re: notice of CB13	341 meeting 0.20 hrs.	\$ 133.00
06/02/19	Emails with client and Harney Partners Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/03/19	Review email from R. Hersch re: post-petitio Taube, Eric J.	n financing CB12	0.20 hrs.	\$ 133.00
06/03/19	Review and respond to email from D. Rukav assets	ina re: potentia	I purchase of	
	Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
06/03/19	Email to R. Hersch and O. Misleh re: respon Taube, Eric J.	se to same CB12	0.10 hrs.	\$ 66.50
06/03/19	Review of emails from A. Singh and E. White Taube, Eric J.	e re: payment o CB12	of rent checks 0.10 hrs.	\$ 66.50
06/03/19	Meeting with O. Misleh Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/03/19	Prepare for and attend hearings Taylor, Mark C.	CB12	0.50 hrs.	\$ 285.00
06/03/19	Emails with Harney re: vendors and custome Taylor, Mark C.	er programs CB12	0.10 hrs.	\$ 57.00
06/03/19	Emails re: rent payments Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/03/19	Emails re: rent payments Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/03/19	Emails with J. Rose re: McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/03/19	Answer calls from former employees receiving Atkinson, Evan J	ng notice of the CB13	bankruptcy 0.10 hrs.	\$ 27.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 52 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036717.97147 10725034	Croir & Brivio	,	July 16, 2019 Page 8
06/03/19	Meet with M. Taylor and O. Misleh in prepa Atkinson, Evan J	ration for hearin CB13	ng 0.10 hrs.	\$ 27.00
06/03/19	Attend hearing Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
06/03/19	Revise final order granting motion to use ca Atkinson, Evan J	sh manageme CB12	nt system 0.10 hrs.	\$ 27.00
06/03/19	Revise critical vendors order Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/04/19	Emails re: retention of Mastadon Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
06/04/19	Telephone conference with counsel for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/04/19	Answer calls from former employees receiv Atkinson, Evan J	ing notice of the CB11	e bankruptcy 0.20 hrs.	\$ 54.00
06/04/19	Revise application to retain Mastodon Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/05/19	Emails re: critical vendor issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/05/19	Telephone conference with counsel for McL Taylor, Mark C.	ane CB12	0.10 hrs.	\$ 57.00
06/05/19	Review fee procedures motion and order Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
06/05/19	Draft motion for interim compensation proce Atkinson, Evan J	edures CB12	0.40 hrs.	\$ 108.00
06/05/19	Attention to issue of noticing top 20 largest of	creditors on a c	onsolidated	
	basis Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/05/19	Finalize Mastodon retention application and Atkinson, Evan J	prepare for filir CB15	0.30 hrs.	\$ 81.00
06/05/19	Revise master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
06/06/19	Review proposed DIP terms Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/06/19	Emails re: DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/06/19	Emails re: sale taxes Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 53 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r#036717.97147 10725034			July 16, 2019 Page 9
06/06/19	Answer telephone calls from former emplo	oyees with questions	s about	2001/IIX
	Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/06/19	Conference call with E. Taube, M. Taylor, Hersch re: plan moving forward/leases to financing			
	Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
06/06/19	Review docket to determine what motions or are missing orders			
	Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/07/19	Review response to adversary proceeding Taube, Eric J.	CB14	0.30 hrs.	\$ 199.50
06/07/19	Telephone conference with counsel for pro Taylor, Mark C.	oposed DIP lender CB12	0.10 hrs.	\$ 57.00
06/07/19	Emails re: lien issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/07/19	Review DTMJ-1 LLC's response to advers Atkinson, Evan J	eary complaint CB13	0.10 hrs.	\$ 27.00
06/07/19	Review answer to preference action Nix, William R.	CB14	0.30 hrs.	\$ 99.00
06/07/19	Begin working on schedules and statemen Jezisek, Ann Marie	nt of financial affairs CB13	2.30 hrs.	\$ 391.00
06/10/19	Correspond and confer with E. White and a to charitable contributions, garnishment, as benefit of insiders listed in statements of fit	nd payments to or fo		
	Burke, Cleve R.	CB13	0.30 hrs.	\$ 118.50
06/10/19	Telephone conference and emails with O. issues	Misleh re: schedule	and case	
	Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/10/19	Respond to calls from former employees re Atkinson, Evan J	e: bankruptcy notice CB13	0.10 hrs.	\$ 27.00
06/10/19	Continue working on schedules and staten Jezisek, Ann Marie	nent of financial affa CB13	irs 1.10 hrs.	\$ 187.00
06/11/19	Telephone conference with G. Clark re: lea Taube, Eric J.	ase payment default CB13	s 0.20 hrs.	\$ 133.00
06/11/19	Conference call re: case status, schedules Taylor, Mark C.	and related issues CB13	0.20 hrs.	\$ 114.00
06/11/19	Emails re: schedules and statement of fina Taylor, Mark C.	ncial affairs CB13	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 54 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036717.97147 10725034	TOTAL BANG	, LLI	July 16, 2019 Page 10
06/11/19	Review answer filed in adversary proceeding Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/11/19	Work on discovery requests to DTMJ-I, LLC Nix, William R.	n preference CB14	adversary 1.00 hrs.	\$ 330.00
06/11/19	Work on schedules and statement of financia Jezisek, Ann Marie	l affairs CB13	0.30 hrs.	\$ 51.00
06/12/19	Telephone conference with O. Misleh re: sch Taylor, Mark C.	edules CB13	0.20 hrs.	\$ 114.00
06/12/19	Emails with J. Rose and S. Roberts re: paym Taylor, Mark C.	ent to Republi CB14	ic 0.10 hrs.	\$ 57.00
06/12/19	Telephone call with potential creditors who have received bankruptcy notice to explain purpose of the notice			
	Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/13/19	Review draft schedules and statement of fina comments to A. Jezisek and E. White re: sam		nd prepare	
	Burke, Cleve R.	CB13	1.30 hrs.	\$ 513.50
06/13/19	Analyze issues related to codebtors on franch Burke, Cleve R.	nise agreemer CB13	nts and leases 0.20 hrs.	\$ 79.00
06/13/19	Confer and/or correspond with O. Misleh and to codebtors on franchise agreements and lea		ssues related	
	Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/13/19	Confer and correspond with B. Patterson, E. submission for initial debtor interview	White, and M.	Taylor re:	
	Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/13/19	Emails with O. Misleh re: 341 meeting Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/13/19	Emails re: schedules Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/13/19	Finish draft discovery; email to E. Taube re: s Nix, William R.	ame CB14	1.60 hrs.	\$ 528.00
06/13/19	Work on schedules and statement of financial Jezisek, Ann Marie	affairs CB13	2.70 hrs.	\$ 459.00
06/14/19	Prepare statements, schedules, and global no and/or correspond with E. White, O. Misleh, M. Potterson, and A. Jozisck rei same			
	Patterson, and A. Jezisek re: same Burke, Cleve R.	CB13	2.00 hrs.	\$ 790.00
06/14/19	Numerous emails re: schedules and statemer confer re: same	nt of financial	affairs, and	
	Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 55 of 138

Our Matte Invoice # '	r # 036717.97147	DONTOIT & DAVIS, I		July 16, 2019 Page 11
06/14/19	Review notes to schedules, and revisio Taylor, Mark C.	ns to same CB13	0.20 hrs.	\$ 114.00
06/14/19	Respond to email from O. Misleh re: wh	nether certain store le	ases have	
	been terminated Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/14/19	Work on schedules and statement of fir Jezisek, Ann Marie	nancial affairs CB13	1.30 hrs.	\$ 221.00
06/15/19	Confer and/or correspond with E. White B. Patterson, and A. Jezisek re: statements. Burke, Cleve R.			\$ 355.50
06/15/19	Revise statements, schedules, and glob Burke, Cleve R.	oal notes re: same CB13	0.80 hrs.	\$ 316.00
06/15/19	Numerous emails re: finalizing and revis	sions to schedules an	d statement	
	of financial affairs Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/17/19	Confer and/or correspond with M. Taylo Henault re: initial debtor conference and Burke, Cleve R.		o, and B. 0.30 hrs.	\$ 118.50
06/17/19	Review of email from Bank of America r Taube, Eric J.	re: establishment of no CB13	ew account 0.20 hrs.	\$ 133.00
06/17/19	Emails with Committee counsel Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Emails with client and Harney re: store faylor, Mark C.	inancials CB13	0.10 hrs.	\$.57.00
06/17/19	Emails re: IDI issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Review emails with LJS' counsel Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/18/19	Emails re: intercompany payables Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/18/19	Emails and telephone conference with C Taylor, Mark C.	Committee counsel CB13	0.20 hrs.	\$ 114.00
06/18/19	Review store information for Committee Taylor, Mark C.	counsel CB13	0.20 hrs.	\$ 114.00
06/18/19	Revise confidentiality agreement Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/18/19	Emails re: store financials Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 56 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036717.97147 10725034	, , , , , , , , , , , , , , , , , , ,		July 16, 2019 Page 12
06/18/19	Draft confidentiality agreement related to members signature	o DIP financing for (Committee	
	Atkinson, Evan J	CB12	0.30 hrs.	\$ 81.00
06/18/19	Draft motion for DIP financing Atkinson, Evan J	CB12	0.70 hrs.	\$ 189.00
06/19/19	Review draft corporate ownership stater	ment and correspon	d with M.	
	Taylor and E. Atkinson re: same Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/19/19	Review of email from M. Taubenfeld re:	rejection of leased	for closed	
	location Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/19/19	Emails with counsel for Committee Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails with counsel for J&C Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails re: landlord ownership Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Telephone conference with O. Misleh re Taylor, Mark C.	: 341 meeting CB13	0.10 hrs.	\$ 57.00
06/19/19	Draft corporate ownership statement Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/19/19	Attention to sending out discovery in adv Nix, William R.	versary CB13	0.30 hrs.	\$ 99.00
06/20/19	Emails with client and Committee couns Taylor, Mark C.	el re: leases and sci CB13	hedules 0.20 hrs.	\$ 114.00
06/20/19	Email to S. Savala re: drafting a corpora Atkinson, Evan J	te ownership statem CB13	nent 0.10 hrs.	\$ 27.00
06/20/19	Correspondence with S. Roberts re: and Atkinson, Evan J	malies found in sch CB13	edules 0.10 hrs.	\$ 27.00
06/20/19	Review discovery requests to Defendant	and calendar respo	onse deadline	
	re: same Jezisek, Ann Marie	CB14	0.10 hrs.	\$ 17.00
06/21/19	Prepare for and attend 341 meetings in I O. Misleh and E. White			
	Taylor, Mark C.	CB13	3.50 hrs.	\$ 1,995.00
06/21/19	Review objections filed by Committee ar Taylor, Mark C.	d LJS CB12	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 57 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r# 036717.97147 10725034		,	July 16, 2019 Page 13
06/24/19	Review and respond to email from Judge Dascheduling order	avis law clerk r	e: agreed	
	Taube, Eric J.	CB14	0.20 hrs.	\$ 133.00
06/24/19	Review of email from counsel for defendant Taube, Eric J.	re: same CB14	0.10 hrs.	\$ 66.50
06/24/19	Review draft DIP credit agreement Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/24/19	Emails re: royalty payments Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/24/19	Emails re: lease payments and review sched Taylor, Mark C.	dules CB12	0.10 hrs.	\$ 57.00
06/24/19	Draft scheduling order in adversary case Nix, William R.	CB14	1.00 hrs.	\$ 330.00
06/25/19	Emails re: creditor claims and Ampex Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/25/19	Emails with Committee counsel and Mastade Taylor, Mark C.	on CB13	0.10 hrs.	\$ 57.00
06/25/19	Review Committee's application to employ c Taylor, Mark C.	ounsel CB13	0.10 hrs.	\$ 57.00
06/25/19	Review Committee's application to employ c Taylor, Mark C.	ounsel CB13	0.10 hrs.	\$ 57.00
06/25/19	Analysis of assumption and rejection issues Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/25/19	Review docket and draft agenda for 7/1/19 h Atkinson, Evan J	earing CB13	0.40 hrs.	\$ 108.00
06/25/19	Draft witness and exhibit list for 7/1/19 hearing Atkinson, Evan J	ng CB13	0.10 hrs.	\$ 27.00
06/25/19	Communications with opposing counsel re: e same being uploaded	entry of order; a		¢ 422.00
	Nix, William R.	CB 14	0.40 hrs.	\$ 132.00
06/26/19	Telephone conference and emails with S. Ro Taylor, Mark C.	oberts CB13	0.10 hrs.	\$ 57.00
06/26/19	Emails with court and counsel re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
6/26/19	Multiple telephone conferences and emails v	vith clients re: o	case status	
	and hearings Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 58 of 138

Our Matte Invoice #	r # 036717.97147	LANSDEN DORTO	CH & DAVIS, LLP		July 16, 2019 Page 14
06/26/19	Status conference Atkinson, Evan J		CB13	0.20 hrs.	\$ 54.00
06/26/19	Draft witness and exhibit lis Atkinson, Evan J	st for 7/1/19 hearing	CB13	0.20 hrs.	\$ 54.00
06/26/19	Revise agenda for 7/1/19 h Atkinson, Evan J	earing	CB13	0.20 hrs.	\$ 54.00
06/27/19	Emails and telephone confe Taylor, Mark C.	erence with O. Misle	eh re: leases and CB12	vendors 0.10 hrs.	\$ 57.00
06/27/19	Revise DIP credit agreeme Taylor, Mark C.	nt	CB12	0.20 hrs.	\$ 114.00
06/27/19	Emails re: rents due Taylor, Mark C.		CB12	0.10 hrs.	\$ 57.00
06/27/19	Conference call with S. Rot Taylor, Mark C.	perts and R. Hersch	CB12	0.10 hrs.	\$ 57.00
06/28/19	Review and respond to ema	ail from K. Walsh re	: pre-trial hearing CB14	0.20 hrs.	\$ 133.00
06/28/19	Email to H. Velez re: pre-tri	al hearing and entry	of order CB14	0.20 hrs.	\$ 133.00
	Total Fees for Professional	Services			\$ 29,477.00
		Summary of Fe	es		
	Timekeeper	Rate / Hr	Hours	Amount	
	Burke, Cleve R. Taube, Eric J. Taylor, Mark C. Nix, William R. Atkinson, Evan J Jezisek, Ann Marie	395.00 665.00 570.00 330.00 270.00 170.00	6.30 10.50 17.30 14.10 14.80 8.80	\$ 2,488.50 \$ 6,982.50 \$ 9,861.00 \$ 4,653.00 \$ 3,996.00 \$ 1,496.00	×
	TOTAL		71.80	\$ 29,477.00	
		Disbursement	s		
05/20/19	VENDOR: Michelle Thomps 5/28/2019 Lunch for Clients			E:	\$ 6.33
05/21/19	VENDOR: digATX (Sandafle DATE: 5/21/2019 Yummy S				\$ 2,104.66

services.

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 59 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036717.97147 Invoice # 10725034		July 16, 2019 Page 15
05/31/19	VENDOR: Jack H.W. Ray INVOICE#: 010034013423 DATE: 6/18/2019 USBC filed complaint	\$ 350.00
05/31/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3439A DATE: 5/31/2019 Copy and mail out services for all creditors in Yummy bankruptcy	\$ 2,459.87
06/15/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Airfare - Austin to Dallas to attend 341 meeting	\$ 105.89
06/17/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Airfare - Midland to Austin	\$ 100.33
06/21/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Parking	\$ 5.00
06/21/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Car rental	\$ 33.30
	Color Photocopies - 85 @ 0.30	\$ 25.50
	Photocopies - 5,646 @ 0.20	\$ 1,129.20
	Conference Call	\$ 2.69
	Online Researches	\$ 36.80
	Total Disbursements	\$ 6,359.57
	Total Fees and Disbursements on This Invoice	\$ 35,836.57
	PLEASE REMIT TOTAL AMOUNT DUE	\$ 35,836.57

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 60

Waller Lansden 138 rtch & Davis, LLP 100 Congress Avenue, Suite 1800

00 CONGRESS AVENUE, SUITE 180 AUSTIN, TEXAS 78701 512-685-6400

FEDERAL ID No. 62-0479474

Yummy Seafoods, LLC Omar Misleh Via Email: om@ampexbrands.com July 16, 2019 Invoice 10725033

Page 1

Bill Through 06/30/19 Billing Atty: E. Taube

Prior Balance Brought Forward Less Payments Received Net Forward Balance \$0.00 \$0.00 \$0.00

Our Matter #

036451.96139

Bankruptcy - Chapter 11

The same of the sa				
05/17/19	Review of email from B. Patterson re: hearin Taube, Eric J.	ng on first day m CB12	otions 0.30 hrs.	\$ 199.50
05/17/19	Review of email from M. Taylor and O. Misle filing and first day hearings			
	Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/17/19	Review of email from O. Misleh re: filing and Taube, Eric J.	first day hearing CB12	gs 0.10 hrs.	\$ 66.50
05/17/19	Email to M. Taylor re: notices of creditors me Taube, Eric J.	eeting CB13	0.20 hrs.	\$ 133.00
05/17/19	Review of notices of meeting of creditors Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
05/17/19	Emails with Court Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/17/19	Emails with counsel for landlords re: filings a Taylor, Mark C.	nd hearings CB12	0.60 hrs.	\$ 342.00
05/17/19	Numerous emails with clients re: filings and I Taylor, Mark C.	nearings CB13	0.60 hrs.	\$ 342.00
05/17/19	Telephone conference and emails with J. Ro Taylor, Mark C.	se CB12	0.60 hrs.	\$ 342.00
05/17/19	Additional work on finalizing first day pleading Taylor, Mark C.	gs and orders CB12	2.10 hrs.	\$ 1,197.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 61 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036451.96139 10725033			July 16, 2019 Page 2
05/17/19	Telephone conference with Harney and clie Taylor, Mark C.	nts CB13	0.50 hrs.	\$ 285.00
05/17/19	Revise and finalize first day motions Atkinson, Evan J	CB13	1.00 hrs.	\$ 270.00
05/17/19	Work on cash collateral motion Nix, William R.	CB12	1.00 hrs.	\$ 330.00
05/17/19	Review and revise first day motions, and ele Jezisek, Ann Marie	ectronically file CB13	same 4.30 hrs.	\$ 731.00
05/18/19	Review email from B. Patterson re: delivery Taube, Eric J.	requirements for CB13	or inventory 0.20 hrs.	\$ 133.00
05/19/19	Review and respond to email re: payment o Taube, Eric J.	f sales tax CB12	0.20 hrs.	\$ 133.00
05/19/19	Review returned mail from court Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/19/19	Email to O. Misleh re: taxes Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/19/19	Review and respond to emails from O. Misle and removal of equipment and personal pro		ection timing	**
	Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/19/19	Initial review and revision to cash collateral raube, Eric J.	motion CB12	0.30 hrs.	\$ 199.50
05/19/19	Review motions and orders for first day hear Taylor, Mark C.	rings CB13	0.30 hrs.	\$ 171.00
05/19/19	Review and revise application to employ Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
05/19/19	Draft and revise customer program motion Atkinson, Evan J	CB13	0.50 hrs.	\$ 135.00
05/19/19	Revise Mastodon retention application Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/19/19	Revise Harney retention application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/19/19	Revise Waller retention application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/19/19	Revise omnibus motion to assume/reject lea	ses and franch	ise	
	agreements Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
	Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 62 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036451.96139 10725033	(1011 & D1(10)		July 16, 2019 Page 3	
05/20/19	Review and respond to email from O. Misleh re: time frame for assumption/rejection of leases				
	Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50	
05/20/19	Review and respond to emails re: time fram	e for removal of	equipment		
	from properties Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50	
05/20/19	Conference with O. Misleh re: same Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00	
05/20/19	Review and respond to emails from counse	I for supplier re: o	critical vendor		
	motion Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50	
05/20/19	Conference with O. Misleh re: same Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00	
05/20/19	Attend first day hearings Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50	
05/20/19	Meeting with O. Misleh, E. White, M. Taylor	, T. Nix re: critica	l vendor		
	motion and lease rejections Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50	
05/20/19	Review of case law re: status of garnishor a Taube, Eric J.	s lien creditor CB12	0.30 hrs.	\$ 199.50	
05/20/19	Review of email re: Bank of America return Taube, Eric J.	of funds garnishe CB12	ed 0.20 hrs.	\$ 133.00	
05/20/19	Conference with O. Misleh, E. White, M. Tar Taube, Eric J.	ylor and T. Nix re CB12	: same 0.30 hrs.	\$ 199.50	
05/20/19	Prepare for and attend first day hearings Taylor, Mark C.	CB13	1.50 hrs.	\$ 855.00	
05/20/19	Confer with U.S. Trustee Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00	
05/20/19	Meetings with F. White and O. Misleh Taylor, Mark C.	CB13	0.50 hrs.	\$ 285.00	
05/20/19	Revise orders Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00	
05/20/19	Revise joint administration order Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00	
05/20/19	Revise omnibus motion to reject/assume lea	ases and franchis	е		
	agreements Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00	

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 63 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036451.96139 10725033		,	July 16, 2019 Page 4
05/20/19	Emails with O. Misleh re: assumption and refranchise agreements	ejection of leas	es and	
	Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/20/19	Revise interim cash management order Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
05/20/19	Research Oklahoma law re: creation of gar Nix, William R.	nishment liens CB12	1.60 hrs.	\$ 528.00
05/21/19	Review landlord's post-petition notices to Y terminations and email to counsel re: filing automatic stay			
	Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
05/21/19	Review and respond to email from O. Misle light of garnishment	h re: banking a	rrangements in	
	Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/21/19	Telephone conference with O. Misleh re: sa Taube, Eric J.	me CB12	0.30 hrs.	\$ 199.50
05/21/19	Review of notice from U.S. Trustee re: infor	mation for initia	l debtor	
	conference Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/21/19	Email to E. White and O. Misleh re: same Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/21/19	Review and respond to emails from counse	I for McLane Fo	oods re: critical	
	vendor motion and timing of deposits Taube, Eric J.	CB12	0.40 hrs.	\$ 266.00
05/21/19	Review and revise motion and order on cas Taube, Eric J.	h collateral CB12	1.00 hrs.	\$ 665.00
05/21/19	Emails to and from O. Misleh re: same Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/21/19	Revise first day orders Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with J. Rose Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Review cash collateral motion and order and Taylor, Mark C.	d analysis of lie CB12	n issue 0.20 hrs.	\$ 114.00
05/21/19	Emails with D. Misleh re: leases, critical ven	dor and cash m	nanagement	
	issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/21/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 64 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036451.96139 10725033	KICH & DAVIS,	LLP	July 16, 2019 Page 5
05/21/19	Emails with E. White re: vendors Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with E. White and client re: employe Taylor, Mark C.	ee and critical ve CB12	ndor issues 0.20 hrs.	\$ 114.00
05/21/19	Revise omnibus motion to reject/assume le agreements Atkinson, Evan J	eases and franch	0.40 hrs.	\$ 108.00
05/22/19	Attend strategy and status meeting with E. E. Atkinson Burke, Cleve R.	Taube, M. Taylo CB13	r, T. Nix, and 0.30 hrs.	\$ 118.50
05/22/19	Review email with counsel for McLane re: c Taube, Eric J.	critical vendor mo CB13	otion 0.10 hrs.	\$ 66.50
05/22/19	Conference re: schedules and statement of Taube, Eric J.	f financial affairs CB13	0.10 hrs.	\$ 66.50
05/22/19	Conference re: response to information for Taube, Eric J.	IDC CB13	0.10 hrs.	\$ 66.50
05/22/19	Review and respond to email from O. Misle creditors Taube, Eric J.	h re: communica CB13	otion with	\$ 66.50
05/22/19	Conference re: modification to motion to as independent franchise agreements	50% 		2 102 00
	Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/22/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Finalize critical vendor motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Work on assumption/rejection procedures Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/22/19	Emails with client Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Revise critical vendor motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/22/19	Follow up with R. Hersch re: Mastodon's en Atkinson, Evan J	nployment applic CB15	ation 0.10 hrs.	\$ 27.00
05/22/19	Finalize customer programs motion Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 65 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036451.96139 10725033	TOTA DAVIO, EL		July 16, 2019 Page 6
05/22/19	Begin drafting tax motion Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/22/19	Status conference with E. Taube, M. Taylor, Atkinson, Evan J	C. Burke, and T. N CB13	Nix 0.30 hrs.	\$ 81.00
05/22/19	Meeting with E. Taube, M. Taylor, E. Atkinso	on and C. Burke re	action	
	items Nix, William R.	CB13	0.30 hrs.	\$ 99.00
05/22/19	Draft motion and order to expedite critical ve Nix, William R.	endor motion CB13	0.40 hrs.	\$ 132.00
05/23/19	Telephone conference with claimants re: 34 Taube, Eric J.	1 notice CB13	0.30 hrs.	\$ 199.50
05/23/19	Revise cash management order and emails Taylor, Mark C.	with J. Rose CB12	0.10 hrs.	\$ 57.00
05/23/19	Emails re: cash management issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Emails re: tax issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Draft motion for authority to pay prepetition t Atkinson, Evan J	axes and fees CB13	0.80 hrs.	\$ 216.00
05/23/19	Revise and finalize Harney retention applica Atkinson, Evan J	tion CB15	0.30 hrs.	\$ 81.00
05/23/19	Revise Waller retention application Atkinson, Evan J	CB15	0.20 hrs.	\$ 54.00
05/23/19	Draft notice of hearing on motion to establish attention to filing of same and email to couns Jezisek, Ann Marie			\$ 17.00
05/23/19	Prepare initial master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
05/23/19	Draft certificate of service of interim order on Jezisek, Ann Marie	utilities CB12	0.10 hrs.	\$ 17.00
05/23/19	Draft certificate of service of order on cash m Jezisek, Ann Marie	nanagement motior CB12	0.10 hrs.	\$ 17.00
05/24/19	Telephone conference with notice party re: b Taube, Eric J.	ankruptcy filing CB13	0.20 hrs.	\$ 133.00
05/24/19	Review of emails re: filing of tax motion Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
05/24/19	Email to L. Price re: lease assumption or rejectable, Eric J.	ection CB12	0.30 hrs.	\$ 199.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 66 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036451.96139 10725033	July 16, 2019 Page 7
05/24/19	Review cash management order and respond to email from O. Misleh same Atkinson, Evan J CB13 0.10	
05/24/19	Draft supplement to application to employ Waller Jezisek, Ann Marie CB15 0.10	
05/28/19	Review and respond to email re: filing of motion to pay taxes Taube, Eric J. CB12 0.30	hrs. \$ 199.50
05/28/19	Review of revisions to motion approve customer program motion Taube, Eric J. CB12 0.20	hrs. \$ 133.00
05/28/19	Review customer programs motion Taylor, Mark C. CB12 0.10	hrs. \$ 57.00
05/28/19	Emails re: tax motion and tax issues Taylor, Mark C. CB12 0.20	hrs. \$ 114.00
05/28/19	Draft motion to establish procedures for rejection of leases and contract Atkinson, Evan J CB13 1.60	
05/28/19	Revise omnibus motion to assume/reject leases and franchise agreements Atkinson, Evan J CB13 0.50	hrs. \$ 135.00
05/28/19	Revise tax motion Atkinson, Evan J CB13 0.40 I	hrs. \$108.00
05/29/19	Review and respond to email from O. Misleh re: cure issues on arrearages for leases and ability of landlords to terminate post-petition Taube, Eric J. CB13 0.20 I	hrs. \$ 133.00
05/29/19	Review of summary of lease termination and respond to email re: rejection of leases where landlord asserts it has terminated Taube, Eric J. CB13 0.30 I	nrs. \$ 199.50
05/29/19	Emails re: timing of hearings and critical vendor issues Taylor, Mark C. CB13 0.20 I	nrs. \$ 114.00
05/29/19	Revise omnibus motion to assume/reject leases and contracts Atkinson, Evan J CB13 0.10 h	nrs. \$ 27.00
05/29/19	Finalizing tax motion and prepare for filing Atkinson, Evan J CB13 0.20 H	nrs. \$ 54.00
05/29/19	Finalize customer programs motion and prepare for filing Atkinson, Evan J CB13 0.20 h	nrs. \$ 54.00
05/29/19	Draft motion to expedite customer programs motion Atkinson, Evan J CB13 0.10 h	nrs. \$ 27.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 67 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	# 036451.96139 0725033			July 16, 2019 Page 8
05/29/19	Review notices of default and termination let and post petition to determine actions neede		/ Debtors pre	
	Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/30/19	Telephone conference with potential claimar Taube, Eric J.	nt re: notice CB14	0.10 hrs.	\$ 66.50
05/30/19	Telephone conference with Builtrite Fence re Taube, Eric J.	e: claim CB14	0.20 hrs.	\$ 133.00
05/30/19	Review and respond to email from O. Misleh Taube, Eric J.	re: hearings sc CB13	heduled 0.20 hrs.	\$ 133.00
05/30/19	Telephone conference with P. Rubenstein re Taube, Eric J.	Enid store CB13	0.20 hrs.	\$ 133.00
05/30/19	Analysis of lease and contract rejection motion Taylor, Mark C.	on and issues CB12	0.20 hrs.	\$ 114.00
05/30/19	Respond to emails from O. Misleh re: time no	eeded to vacate	premises	
	and process for reject leases going forward Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/30/19	Telephone call with O. Misleh re: time landlo interference with debtor's access to the lease Atkinson, Evan J		o.10 hrs.	\$ 27.00
05/30/19	Draft demand letter to counsel for Wolter Pro	perties related t	to landlord's	
	interference with debtor's access to leased p Atkinson, Evan J	remises CB13	0.40 hrs.	\$ 108.00
05/30/19	Revise omnibus motion to reject leases base	d on review of p	orepetition	
	default notices Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/31/19	Work on agenda and prepare for hearing Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/31/19	Telephone conference and emails with O. Mi Taylor, Mark C.	sleh re: hearing CB13	s 0.10 hrs.	\$ 57.00
05/31/19	Draft agenda for hearing on 6/3/19 Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/31/19	Answer calls from former employees receivin Atkinson, Evan J	g notice of bank CB13	kruptcy 0.70 hrs.	\$ 189.00
06/02/19	Emails with client and Harney Partners Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/03/19	Telephone conference with S. Swenson re: 3 Taube, Eric J.	Oklahoma leas CB13	e locations 0.30 hrs.	\$ 199.50
06/03/19	Telephone conference with G. Clark re: 3 locations Taube, Eric J.	ations in Oklaho CB13	oma City 0.40 hrs.	\$ 266.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 68 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

	r # 036451.96139 10725033			July 16, 2019 Page 9
06/03/19	Meeting with O. Misleh Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/03/19	Prepare for and attend hearings Taylor, Mark C.	CB12	0.50 hrs.	\$ 285.00
06/03/19	Emails with Harney re: vendors and custon Taylor, Mark C.	ner programs CB12	0.10 hrs.	\$ 57.00
06/03/19	Emails with J. Rose re: McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/03/19	Answer calls from former employees receive Atkinson, Evan J	ving notice of bankr CB11	ruptcy 0.20 hrs.	\$ 54.00
06/03/19	Meet with M. Taylor and O. Misleh in prepa Atkinson, Evan J	ration for hearing CB13	0.20 hrs.	\$ 54.00
06/03/19	Revise final order granting motion to use ca Atkinson, Evan J	ash management s CB12	ystem 0.10 hrs.	\$ 27.00
06/03/19	Revise critical vendors order Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/04/19	Review and respond to email from R. Herse contact to discuss sale	ch .1; email to D. R	ukavina re:	
	Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/04/19	Review email from J. Heilman from LJS re: Taube, Eric J.	communications o CB13	n leases 0.20 hrs.	\$ 133.00
06/04/19	Review email from R. Patterson re: approva	al of rent checks CB13	0.10 hrs.	\$ 66.50
6/04/19	Telephone conference with attorney for less	see of Yukon prope	erty and	
	assumption Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/04/19	Emails re: retention of Mastadon Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
6/04/19	Telephone conference with counsel for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/04/19	Answer calls from former employees receive Atkinson, Evan J	ing notice of the ba CB13	nkruptcy 0.30 hrs.	\$ 81.00
06/04/19	Revise application to retain Mastodon Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/05/19	Emails re: critical vendor issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 69 of 138

Our Matte Invoice #	er # 036451.96139 10725033	entron a Bavio,		July 16, 2019 Page 10
06/05/19	Telephone conference with counsel for M Taylor, Mark C.	IcLane CB12	0.10 hrs.	\$ 57.00
06/05/19	Review fee procedures motion and order Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
06/05/19	Attention to issue of noticing top 20 large	st creditors on a co	onsolidated	
	basis Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/05/19	Finalize Mastodon retention application a Atkinson, Evan J	nd prepare for filin	g 0.30 hrs.	\$ 81.00
06/05/19	Draft motion for interim compensation pro Atkinson, Evan J	ocedures CB12	0.40 hrs.	\$ 108.00
06/06/19	Review of email from counsel for LJS re: Taube, Eric J.	status of leases CB13	0.20 hrs.	\$ 133.00
06/06/19	Review of email from R. Hersch re: status Taube, Eric J.	of leases CB13	0.20 hrs.	\$ 133.00
06/06/19	Review of email from Landlord re: assum Taube, Eric J.	ption rejection CB13	0.10 hrs.	\$ 66.50
06/06/19	Telephone conference with Oklahoma lar Taube, Eric J.	ndlord re: same CB13	0.20 hrs.	\$ 133.00
06/06/19	Review proposed DIP terms Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/06/19	Emails re: DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/06/19	Emails re: sale taxes Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/06/19	Conference call with E. Taube, M. Taylor, Hersch re: plan moving forward/leases to			
	financing Atkinson, Evan J	CB12	0.30 hrs.	\$ 81.00
06/06/19	Review docket to determine what motions	have not been set	t for hearing	
	or are missing orders Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/06/19	Answer telephone calls from former emplo	oyees with question	ns about	
	notice of bankruptcy Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/07/19	Telephone conference with counsel for pro- Taylor, Mark C.	oposed DIP lender CB12	0.10 hrs.	\$ 57.00
06/07/19	Emails re: lien issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 70 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	# 036451.96139 0725033			July 16, 2019 Page 11		
06/07/19	Review DTMJ-1 LLC's response to adversary Atkinson, Evan J	/ complaint CB13	0.10 hrs.	\$ 27.00		
06/10/19	Correspond and confer with E. White and A. to charitable contributions, garnishment, and benefit of insiders listed in statements of final					
	Burke, Cleve R.	CB13	0.30 hrs.	\$ 118.50		
06/10/19	Telephone conference and emails with O. Missues					
	Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00		
06/10/19	Respond to calls from former employees re: k Atkinson, Evan J	oankruptcy notice CB13	0.10 hrs.	\$ 27.00		
06/11/19	Attend telephone conference with R. Hersh, E. Tyler, M. Taylor, O. Misleh, E. White and B. Patterson re: DIP funding, cash projections and marketing of DIP					
	Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50		
06/11/19	Conference call re: case status, schedules an Taylor, Mark C.	nd related issues CB13	0.20 hrs.	\$ 114.00		
06/11/19	Emails re: schedules and statement of financi Taylor, Mark C.	ial affairs CB13	0.10 hrs.	\$ 57.00		
06/11/19	Review complex case procedures for notice resetting motions for upcoming omnibus hearing					
	Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00		
06/12/19	Review and respond to email from E. White re obligations					
	Taube, Eric J.	CB14	0.20 hrs.	\$ 133.00		
06/12/19	Review issues on identification of "affiliates" for Taube, Eric J.	or schedules CB14	0.20 hrs.	\$ 133.00		
06/12/19	Emails with E. White and C. Burke re: schedu Taylor, Mark C.	les CB13	0.10 hrs.	\$ 57.00		
06/12/19	Emails with J. Rose and S. Roberts re: payme Taylor, Mark C.	ent to Republic CB14	0.10 hrs.	\$ 57.00		
06/12/19	Telephone call with representative from credit Services, to identify which stores are affected Atkinson, Evan J			\$ 27.00		
6/12/19	Work on schedules and statement of financial Jezisek, Ann Marie	affairs CB13	1.80 hrs.	\$ 306.00		
6/13/19	Analyze issues related to codebtors on franch Burke, Cleve R.	ise agreements a CB13	nd leases 0.20 hrs.	\$ 79.00		

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 71 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Invoice # 1	r # 036451.96139 10725033			July 16, 2019 Page 12		
06/13/19	Review draft schedules and sta comments to A. Jezisek and E.					
	Burke, Cleve R.	CB13	1.20 hrs.	\$ 474.00		
06/13/19	Confer and correspond with O.					
	codebtors on franchise agreements and leas Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50		
06/13/19	Confer and correspond with B.		Taylor re:			
	submission for initial debtor interview Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50		
06/13/19	Emails with O. Misleh re: 341 n Taylor, Mark C.	neeting CB13	0.10 hrs.	\$ 57.00		
06/13/19	Emails re: schedules Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00		
06/13/19	Email with C. Burke re: research					
	franchise agreements Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00		
06/13/19	Work on schedules and statem Jezisek, Ann Marie	ent of financial affairs CB13	1.90 hrs.	\$ 323.00		
06/14/19	Prepare statements, schedules and/or correspond with E. Whit Patterson, and A. Jezisek re: sa					
	Burke, Cleve R.	CB13	2.00 hrs.	\$ 790.00		
06/14/19	Numerous emails re: schedules					
	confer re: same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00		
06/14/19	Review notes to schedules, and Taylor, Mark C.	d revisions to same CB13	0.20 hrs.	\$ 114.00		
06/14/19	Respond to email from O. Misleh re: whether certain store leases have been terminated					
	Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00		
06/14/19	Work on schedules and statem Jezisek, Ann Marie	ent of financial affairs CB13	1.30 hrs.	\$ 221.00		
06/15/19	Revise statements, schedules, Burke, Cleve R.	and global notes re: same CB13	0.80 hrs.	\$ 316.00		
06/15/19	Confer and/or correspond with B. Patterson, and A. Jezisek re Burke, Cleve R.			\$ 355.50		
06/15/19	Numerous emails re: finalizing a					
	of financial affairs Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00		

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 72 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036451.96139	N DORTCH & DAVIS,	LLF	July 16, 2019 Page 13
06/15/19	Work on schedules and statement of Jezisek, Ann Marie	financial affairs CB13	2.00 hrs.	\$ 340.00
06/17/19	Confer and/or correspond with M. Ta	ylor, E. White, O. Misle	eh, and B.	
	Henault re: initial debtor conference a Burke, Cleve R.	and 341 meeting CB13	0.30 hrs.	\$ 118.50
06/17/19	Emails with Committee counsel Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
6/17/19	Emails with client and Harney re: stor Taylor, Mark C.	re financials CB13	0.10 hrs.	\$ 57.00
6/17/19	Emails re: IDI issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Review emails with LJS' counsel Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Review cash management order to d			
	to open new bank accounts Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
06/18/19	Correspond with B. Henault, O. Misleh, E. White, B. Patterson, and M.			
	Taylor re: items requested by U.S. Trustee Burke, Cleve R.	ustee CB13	0.10 hrs.	\$ 39.50
6/18/19	Prepare for and attend initial Debtor's Burke, Cleve R.	Conference with U.S. CB13	Trustee 1.00 hrs.	\$ 395.00
6/18/19	Emails re: intercompany payables Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/18/19	Emails and telephone conference with Taylor, Mark C.	0040	0.20 hrs.	\$ 114.00
6/18/19	Review store information for Committ Taylor, Mark C.	ee counsel CB13	0.20 hrs.	\$ 114.00
06/18/19	Revise confidentiality agreement Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/18/19	Emails re: store financials Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
6/18/19	Draft motion for DIP financing Atkinson, Evan J	CB12	0.60 hrs.	\$ 162.00
6/18/19	Draft confidentiality agreement related			
	members signature Atkinson, Evan J	CB12	0.30 hrs.	\$ 81.00
6/19/19	Review draft corporate ownership statement and correspond with M.			
	Taylor and E. Atkinson re: same Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 73 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036451.96139 10725033	Accorded & Accorded to the Control of the Control o		July 16, 2019 Page 14
06/19/19	Correspond with A. Singh re: debts betwee Ampex Chicago	een and among the	e debtors and	
	Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/19/19	Review of email from counsel to Committ related to operations and leases	ee re: information	requests	
	Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
06/19/19	Emails with counsel for Committee Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails with counsel for J&C Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails re: landlord ownership Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Telephone conference with O. Misleh re: Taylor, Mark C.	341 meeting CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails with M. Taylor re: J & C Property le Atkinson, Evan J	ease being rejecte CB13	d 0.10 hrs.	\$ 27.00
06/19/19	Draft corporate ownership statement Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/19/19	Email to O. Misleh re: equity security hold Atkinson, Evan J	ers of the debtors CB13	0.10 hrs.	\$ 27.00
06/20/19	Emails with client and Committee counsel Taylor, Mark C.	re: leases and scl CB13	nedules 0.20 hrs.	\$ 114.00
06/20/19	Email to S. Savala re: drafting a corporate Atkinson, Evan J	0040	nent 0.10 hrs.	\$ 27.00
06/20/19	Review Lojon leases to provide store num Atkinson, Evan J	nbers to Committee CB13	0.10 hrs.	\$ 27.00
06/21/19	Review objections filed by Committee and Taylor, Mark C.	LJS CB12	0.10 hrs.	\$ 57.00
06/21/19	Prepare for and attend 341 meetings in M	idland, including m	neetings with	
	O. Misleh and E. White Taylor, Mark C.	CB13	3.50 hrs.	\$ 1,995.00
06/21/19	Work on amended matrix and preparing a	mended 20 largest	tunsecured	
	creditors Jezisek, Ann Marie	CB13	1.10 hrs.	\$ 187.00
06/24/19	Review and respond to email from E. White	te re: payment of le	eases that	
	have not been rejected Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 74 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036451.96139 10725033			July 16, 2019 Page 15
06/24/19	Review draft DIP credit agreement Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/24/19	Emails re: royalty payments Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/24/19	Emails re: lease payments and review sche Taylor, Mark C.	dules CB12	0.10 hrs.	\$ 57.00
06/25/19	Review of issues related to assumption/reje Taube, Eric J.	ction timeline CB13	0.20 hrs.	\$ 133.00
06/25/19	Review and respond to email from E. White Taube, Eric J.	re: Barry's plum CB13	bing claim 0.30 hrs.	\$ 199.50
06/25/19	Emails with O. Misleh re: same Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/25/19	Emails re: creditor claims and Ampex Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/25/19	Emails with Committee counsel and Mastad Taylor, Mark C.	on CB13	0.10 hrs.	\$ 57.00
06/25/19	Analysis of assumption and rejection issues Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/25/19	Review docket and draft agenda for 7/1/19 h Atkinson, Evan J	nearing CB13	0.40 hrs.	\$ 108.00
06/25/19	Draft witness and exhibit list for 7/1/19 heari Atkinson, Evan J	ng CB13	0.10 hrs.	\$ 27.00
06/26/19	Correspond with E. Taube and M. Taylor re:		from S.	
	Wood re: hearing and request for time estim Burke, Cleve R.	ate CB13	0.10 hrs.	\$ 39.50
06/26/19	Review of information related to DIP applica Taube, Eric J.	tion CB12	0.20 hrs.	\$ 133.00
06/26/19	Telephone conference and emails with S. Ro Taylor, Mark C.	oberts CB13	0.10 hrs.	\$ 57.00
06/26/19	Emails with court and counsel re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/26/19	Multiple telephone conferences and emails v	vith clients re: ca	se status	
	and hearings Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
06/26/19	Draft witness and exhibit list for 7/1/19 hearing Atkinson, Evan J	ng CB13	0.20 hrs.	\$ 54.00
06/26/19	Continue working on amended matrix Jezisek, Ann Marie	CB13	2.20 hrs.	\$ 374.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 75 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

		constant colonomic and construction of the constant of the con	W. W	Page 16
06/27/19 Review motion Burke, Cleve R.	to assume or reject cer	rtain leases CB13	0.10 hrs.	\$ 39.50
06/27/19 Correspond wit lease in Clinton	h P. Autry, E. Taube, a	nd M. Taylor re: rent	payments on	
Burke, Cleve R.		CB13	0.20 hrs.	\$ 79.00
06/27/19 Emails and tele Taylor, Mark C.	phone conference with	O. Misleh re: leases CB12	and vendors 0.10 hrs.	\$ 57.00
06/27/19 Revise DIP cred Taylor, Mark C.		CB12	0.20 hrs.	\$ 114.00
06/27/19 Emails re: rents Taylor, Mark C.	due	CB12	0.10 hrs.	\$ 57.00
06/27/19 Conference call Taylor, Mark C.	with S. Roberts and R	. Hersch CB12	0.10 hrs.	\$ 57.00
06/27/19 Respond to call Atkinson, Evan	of potential creditor J	CB13	0.10 hrs.	\$ 27.00
06/27/19 Work on amend Jezisek, Ann Ma		CB13	0.30 hrs.	\$ 51.00
06/28/19 Review of order Taube, Eric J.	authorizing employme	nt of counsel CB15	0.20 hrs.	\$ 133.00
06/28/19 Review of email Taube, Eric J.	from R. Hersch re: par	rtial payment of June CB13	rent 0.20 hrs.	\$ 133.00
06/28/19 Review of email Taube, Eric J.	from A. Singh re: parti	al rent payment CB13	0.20 hrs.	\$ 133.00
Review of email Taube, Eric J.	from E. White re: payn	nent of June rents CB13	0.20 hrs.	\$ 133.00
06/28/19 Respond to ema Taube, Eric J.	ail from E. White re: ren	nt payment CB13	0.30 hrs.	\$ 199.50
related to Lojon	oond to email from O. N property and with insur	rance carrier		
Taube, Eric J.	to the man is the con-	CB13	0.30 hrs.	\$ 199.50
06/28/19 Review of email related to Lojon Taube, Eric J.	from D. Fleming at Lib property	erty Mutual re: settler CB13	nent of claims 0.20 hrs.	\$ 133.00
06/29/19 Review email from Taube, Eric J.	om A. Singh re: July rer	ntal payment CB13	0.20 hrs.	\$ 133.00
Review email fro Taube, Eric J.	om R. Hersch	CB13	0.20 hrs.	\$ 133.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 76 of 138

WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036451.96139 10725033	ethinos drav		July 16, 2019 Page 17
06/29/19	Review and respond to email from	n E. White re: lease paym	ents	
	Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
06/29/19	Review and respond to email from	R. Hersch re: rental pay	ment for July	
	Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
	Total Fees for Professional Service	es		\$ 35,814.50

Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R.	395.00	7.90	\$ 3,120.50
Taube, Eric J.	665.00	18.80	\$ 12,502.00
Taylor, Mark C.	570.00	21.20	\$ 12,084.00
Nix, William R.	330.00	3.30	\$ 1,089.00
Atkinson, Evan J	270.00	16.30	\$ 4,401.00
Jezisek, Ann Marie	170.00	15.40	\$ 2,618.00
TOTAL		82.90	\$ 35,814.50

Disbursements

05/20/19	VENDOR: Michelle Thompson INVOICE#: 010033464063 DATE: 5/28/2019 Lunch for Clients before court hearing	\$ 6.34
05/21/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3430 DATE: 5/21/2019 Yummy Seafood's first day motions filed and mail out services.	\$ 2,104.65
05/31/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3439A DATE: 5/31/2019 Copy and mail out services for all creditors in Yummy bankruptcy	\$ 2,459.86
06/15/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Airfare - Austin to Dallas to attend 341 meeting	\$ 105.89
06/17/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Airfare - Midland to Austin	\$ 100.33
06/21/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Parking	\$ 5.00
06/21/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Car rental	\$ 33.30
	Color Photocopies - 85 @ 0.30	\$ 25.50
	Photocopies - 5,646 @ 0.20	\$ 1,129.20
	Conference Call	\$ 2.69

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 77 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036451.96139 Invoice # 10725033	July 16, 2019 Page 18
Online Researches - 6 @ 6.13	\$ 36.80
Total Disbursements	\$ 6,009.56
Total Fees and Disbursements on This Invoice	\$ 41,824.06
PLEASE REMIT TOTAL AMOUNT DUE	\$ 41,824.06

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS MIDLAND DIVISION

	§	
In re:	§	Chapter 11
	§	
TAJAY RESTAURANTS, INC., et al.	§	Case No. 19-70067-TMD
	§	
Debtors. ¹	§	(Jointly Administered)
	§	· · · · · · · · · · · · · · · · · · ·

MONTHLY FEE STATEMENT OF WALLER LANSDEN DORTCH & DAVIS, LLP, COUNSEL FOR THE DEBTORS, FOR THE PERIOD ENDING JULY 31, 2019

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

By: /s/ Mark C. Taylor

Eric Taube (Bar No. 19679350) Mark Taylor (Bar No. 19713225)

Cleve Burke (Bar No. 24064975)

William R. "Trip" Nix, III (Bar No. 24092902)

Evan J. Atkinson (Bar No. 24091844)

100 Congress Avenue, Suite 1800

Austin, Texas 78701

(512) 685-6400

(512) 685-6417 (FAX)

Email: <u>Eric.Taube@wallerlaw.com</u>

Mark.Taylor@wallerlaw.com Cleveland.Burke@wallerlaw.com

Trip.Nix@wallerlaw.com

Evan.Atkinson@wallerlaw.com

Attorneys for the Debtors and Debtors in Possession

Page 1
EXHIBIT C-2
Page 1 of 26

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Yummy Seafoods, LLC (5494); Yummy Holdings, LLC (5580); and Tajay Restaurants, Inc. (3602). The mailing address for the Debtors, solely for purposes of notices and communications, is 3304 Essex Drive, Richardson, Texas 75082.

CERTIFICATE OF SERVICE

I hereby certify that I have served this Monthly Fee Statement on the Notice Parties (as defined in the 7/2/19 Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals) as listed below via email on this 20th day of August, 2019.

Debtors

Tajay Restaurants, et al. Attn: Omar Misleh om@ampexbrands.com

Counsel to Official Committee of Unsecured Creditors

Stephen A. Roberts Clark Hill Strasburger stephen.roberts@clarkhillstrasburger.com

Counsel for the United States Trustee

James W. Rose, Jr.
Office of the United States Trustee
for the Western District of Texas
james.rose@usdoj.gov

/s/ Mark C. Taylor

Eric J. Taube/Mark C. Taylor

Individual	Title	Law School Graduation Year	Partnership Year²	Hourly Billing Rate	Aggregate Hours for Tajay Restaurants Inc.	Aggregate Hours for Yummy Holdings,	Aggregate Hours for Yummy Seafoods, LLC	Total Aggregate Hours
Eric J. Taube	Partner	1983	2016	\$665	7.9	9.9	5.9	20.4
Mark C. Taylor	Partner	1987	2016	\$570	5.8	5.7	5.7	17.2
Cleveland R. Burke	Partner	2008	2017	\$395	0.2	0.2	0.7	1.1
William R. Nix	Associate	2014	N/A	\$330	0.1	7.6	0.2	7.9
Evan J. Atkinson	Associate	2017	N/A	\$270	4.1	3.9	4.4	12.4
Ann Marie Jezisek	Paralegal	N/A	N/A	\$170	2.4	1.7	2.3	6.4
Kristen D. Warner	Paralegal	N/A	N/A	\$170	0	0	0	0
TOTAL HOURS					20.5	25.7	19.2	65.4

Tajay Restaurants	Yummy	Yummy	TOTAL
Inc.	LLC LLC	LLC LLC	
\$10,186.50	\$11,567.00	\$9,094.00	\$30,847.50
\$8,149.20	\$9,253.60	\$7,275.20	\$24,678.00
09.68\$	09.68\$	09.68\$	\$268.80
\$8,238.80	\$9,343.20	\$7,364.80	\$7,364.80 \$24,946.80

TOTAL REQUESTED AT THIS TIME

FEES REQUESTED AT THIS TIME (80% of total)

TOTAL FEES

EXPENSES REQUESTED (100% of total)

 $^{^2}$ Indicates year of partnership with Waller Lansden Dortch & Davis LLP.

SUMMARY OF PREVIOUS FEE STATEMENTS:

Period Covered	Date Served	Hours Billed	Total Fees	Fees Requested (80% total fees)	Expenses Requested (100%)	Total Requested	Payments Received	Amount Requested But Not Yet Paid	20% Holdback of Fees
5/16/19- 6/30/19	7/19/19	222.4	\$94,833.50	\$75,866.80	\$18,378.70	\$94,245.50	\$64,304.33	\$29,941.17	\$18,966.70
TOTAL FROM PREVIOUS FEE STATEMENTS	FROM US FEE ÆNTS	222.4	\$94,833.50		\$75,866.80 \$18,378.70	\$94,245.50	\$64,304.33	\$29,941.17 \$18,966.70	\$18,966.70

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 82

Of 138 WALLER LANSDEN DORTCH & DAVIS, LLP 100 CONGRESS AVENUE, SUITE 1800 AUSTIN, TEXAS 78701 512-685-6400

FEDERAL ID No. 62-0479474

Tajay Restaurants Inc. 17774 Preston Rd. Dallas, TX 75252 August 12, 2019 Invoice 10727736

Page 1

Bill Through 07/31/19 Billing Atty: E. Taube

Prior Balance Brought Forward Less Payments Received Net Forward Balance \$35,551.57 \$29,643.17 \$5,908.40

Our Matter # 036718.97148

Bankruptcy - Chapter 11

07/01/19	Review and respond to email from R. Her	sch re: rent payme	ent and lease	
	Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
07/01/19	Review and respond to email from E. Whi	te re: payment of	stub period	
	rent Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
07/01/19	Prepare for and attend hearings, including Taylor, Mark C.	g review of motion: CB13	s and orders 0.50 hrs.	\$ 285.00
07/01/19	Emails re: rent payments Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/02/19	Review of DIP agreement Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
07/02/19	Review and respond to email from E. Tyle rejection/closure issues	er re: ART Restau	rant suit and	
	Taube, Eric J.	CB13	0.50 hrs.	\$ 332.50
07/02/19	Review of email from S. Sather Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/02/19	Emails with counsel for landlord Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/02/19	Emails re: California lawsuit Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
07/02/19	Telephone conference with counsel for Lil Taylor, Mark C.	perty Mutual CB12	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 83 of 138

Our Matter Invoice # 1	# 036718.97148 0727736			August 12, 2019 Page 2
07/02/19	Review interim compensation procedures o re: same	rder and calenda	r deadlines	
	Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
07/06/19	Review and revise DIP agreement Taube, Eric J.	CB12	0.40 hrs.	\$ 266.00
07/08/19	Revise DIP Credit Agreement Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
07/09/19	Conference re: revisions to DIP Credit Agre Taube, Eric J.	ement CB12	0.10 hrs.	\$ 66.50
07/09/19	Review of email from counsel for LJS re: ne Taube, Eric J.	egotiations on lea CB13	ses 0.20 hrs.	\$ 133.00
07/09/19	Email to R. Hersch and O. Misleh re: negoti Taube, Eric J.	ations on leases CB13	0.10 hrs.	\$ 66.50
07/09/19	Review response Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/09/19	Emails with Committee counsel Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/09/19	Emails with client and Mastodon Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Review and respond to emails from R. Hers	sch lease assump	otion and	
	rejection schedules Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
07/10/19	Review email from S. Roberts re: Committe Taube, Eric J.	e requests CB13	0.20 hrs.	\$ 133.00
07/10/19	Additional revisions to draft DIP Credit Agre Taylor, Mark C.	ement CB12	0.20 hrs.	\$ 114.00
07/10/19	Emails with J. Watts re: DIP Credit Agreeme Taylor, Mark C.	ent CB12	0.10 hrs.	\$ 57.00
07/10/19	Emails re: utility deposits Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Work on amended matrix Jezisek, Ann Marie	CB13	0.60 hrs.	\$ 102.00
07/11/19	Attend telephone conference with R. Herscl and rejection of lease timing and discussion Taube, Eric J.			\$ 332.50
07/11/19	Emails with S. Roberts Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 84 of 138

Our Matter Invoice # 1	# 036718.97148 0727736	T & DAVIO	, LLI	August 12, 2019 Page 3
07/11/19	Conference call with Mastodon and O. Misleh Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Work on exhibits for hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Work on witness and exhibit list Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Draft witness/exhibit list for July 16 hearing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
07/11/19	Prepare electronic exhibits for July 16 hearing Jezisek, Ann Marie	CB13	0.70 hrs.	\$ 119.00
07/12/19	Telephone conference with S. Roberts re: obje	ection to emp	oloyment of	
	MVA Taube, Eric J.	CB15	0.30 hrs.	\$ 199.50
07/12/19	Review of email re: objection to employment o Taube, Eric J.	f MVA CB15	0.20 hrs.	\$ 133.00
07/12/19	Email to R. Hersch re: objection to employment Taube, Eric J.	t of MVA CB15	0.10 hrs.	\$ 66.50
07/12/19	Emails re: store and financial issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/12/19	Emails re: monthly operating reports Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/14/19	Review and respond to email from E. Hersch r	e: response	to issues	
	raised by Committee to MV application Taube, Eric J.	CB15	0.30 hrs.	\$ 199.50
07/15/19	Review and respond to email from R. Hersch r Taube, Eric J.	e: meeting v CB13	vith Committee 0.20 hrs.	\$ 133.00
07/15/19	Revise Agenda Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with Committee counsel re: hearings an Taylor, Mark C.	nd cash flow CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with R. Hersch re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with counsel for LJS Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Draft agenda for July 16 hearing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 85 of 138

Our Matter Invoice # 1	r # 036718.97148 10727736	,		August 12, 2019 Page 4
07/15/19	Email to M. Taylor and E. Atkinson re: ex	hibits for hearing o	n contracts	
	and leases, and review response Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
07/16/19	Review of DIP financing draft Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
07/16/19	Review of email re: Committee questions	re: need for DIP b	ased upon	
	shareholder loans Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
07/16/19	Prepare for and attend hearings Taylor, Mark C.	CB13	0.40 hrs.	\$ 228.00
07/16/19	Emails with counsel for LJS and Committe Taylor, Mark C.	ee re: orders CB13	0.20 hrs.	\$ 114.00
07/16/19	Emails re: conference call with Committee Taylor, Mark C.	e CB13	0.10 hrs.	\$ 57.00
07/16/19	Review and revise fee invoices for fee sta Taylor, Mark C.	atement CB15	0.20 hrs.	\$ 114.00
07/16/19	Draft motion to compromise dispute re: S Atkinson, Evan J	. Burney claims CB14	0.50 hrs.	\$ 135.00
07/17/19	Review and respond to email from R. Her	sch re: sharing of	information	
	with Committee and LJS Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/17/19	Review of communication to Committee a Taube, Eric J.	and LJS CB13	0.10 hrs.	\$ 66.50
07/17/19	Conference call with Committee Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
07/17/19	Conference call with LJS Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
07/17/19	Emails re: marketing plan and forecast Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/17/19	Revise DIP loan agreement Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
07/17/19	Revise 9019 motion/order for compromise Atkinson, Evan J	e with Burney CB14	0.30 hrs.	\$ 81.00
07/17/19	Review invoices for monthly fee statemen	nt and email to E. T	aube and M.	
	Taylor re: same Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
07/18/19	Review of cash flow projections and email issues	I to R. Hersch re: [OIP funding	
	Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 86 of 138

Our Matte Invoice #	r # 036718.97148 10727736			August 12, 2019 Page 5
07/18/19	Prepare monthly fee statement for period from June 30 Jezisek, Ann Marie	m commencemen	t of case to	\$ 68.00
07/19/19	Revise order on rejection procedures, and en Taylor, Mark C.			\$ 114.00
07/19/19	Review DIP motion Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
07/19/19	Emails with S. Rose re: 9019 motion Taylor, Mark C.	CB12	0.20 fils.	\$ 57.00
07/19/19	Draft interim DIP order Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
07/19/19	Draft DIP motion Atkinson, Evan J	CB12	1.30 hrs.	\$ 351.00
07/19/19	Finalize and serve monthly fee statement Jezisek, Ann Marie	CB15	0.10 hrs.	\$ 17.00
07/19/19	Review motion to approve settlement with S. deadline for responses to be filed re: same			\$ 17.55
	Jezisek, Ann Marie	CB14	0.10 hrs.	\$ 17.00
07/22/19	Review and respond to Landlord re: assumpt Taube, Eric J.	ion of lease and t CB13	iming 0.20 hrs.	\$ 133.00
07/22/19	Work on motion to approve DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/22/19	Emails re: data for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/22/19	Work on revised order Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
07/22/19	Emails re: monthly operating reports Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/22/19	Draft interim DIP order Atkinson, Evan J	CB12	1.10 hrs.	\$ 297.00
07/23/19	Review email and maintenance analysis from Taylor, Mark C.	counsel for LJS CB12	0.10 hrs.	\$ 57.00
07/23/19	Emails re: DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/26/19	Review of email from E. Tyler re: payment of Taube, Eric J.	rent on closed sto CB13	ores 0.10 hrs.	\$ 66.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 87 of 138

Our Matter Invoice # 10	# 036718.97148	CH & DAVIS, I		August 12, 2019 Page 6
07/26/19	Review of email from E. White re: payment of Taube, Eric J.	rent on closed CB13	stores 0.10 hrs.	\$ 66.50
07/27/19	Review email from S. Roberts to R. Hersch re	: retention app	lication and	
	proposed revisions Taube, Eric J.	CB15	0.20 hrs.	\$ 133.00
07/27/19	Review and respond to email from counsel for and rejection of leases, sale motion and mont Taube, Eric J.			\$ 133.00
7/00/40				\$ 133.00
07/29/19	Review and respond to email from G. Green r Taube, Eric J.	ce: terminated in CB13	ease 0.20 hrs.	\$ 133.00
07/29/19	Email to O. Misleh and R. Hersch re: terminat Taube, Eric J.	ed lease and e CB13	equipment 0.20 hrs.	\$ 133.00
07/29/19	Review and respond to email from O. Misleh raube, Eric J.	re: payment of CB13	taxes 0.10 hrs.	\$ 66.50
07/29/19	Review of response from O. Misleh Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/29/19	Review of email from E. White re: payment of Taube, Eric J.	taxes CB13	0.10 hrs.	\$ 66.50
07/29/19	Emails re: Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
07/29/19	Telephone conference with L. Price from McA	fee Taft re: lea	se issues on	
	store #31506 Nix, William R.	CB13	0.10 hrs.	\$ 33.00
07/30/19	Correspond with E. White and O. Misleh re: no	otice from IRS	re: unfiled tax	
	returns Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
07/30/19	Review notice from IRS re: unfiled tax returns Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
07/31/19	Review and respond to email from S. Swenso	n re: lease		
	assumption/rejection issues Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/31/19	Email to clients, Hersch and Harney re: lease Taube, Eric J.	assumption/re CB13	jection issues 0.20 hrs.	\$ 133.00
07/31/19	Email to clients, MV and Harney re: assumption	on deadline an	d motion to	
	extend Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/31/19	Review of response re: rejection procedure or Taube, Eric J.	der CB13	0.10 hrs.	\$ 66.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 88 of 138

WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	r # 036718.97148 10727736			August 12, 2019 Page 7
07/31/19	Email re: 9019 with Lojon Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Review and respond to email from L. Price rabbe, Eric J.	e: rejection ord CB13	er 0.10 hrs.	\$ 66.50
07/31/19	Review of email from E. White re: rejection of Taube, Eric J.	order CB13	0.10 hrs.	\$ 66.50
07/31/19	Review revised DIP motion and order, and e Taylor, Mark C.	mails re: same CB12	0.10 hrs.	\$ 57.00
07/31/19	Emails re: lease and tax issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/31/19	Revisions to DIP motion and interim order pr Atkinson, Evan J	oposed by lend CB12	der's counsel 0.20 hrs.	\$ 54.00
07/31/19	Review changes to DIP motion and interim of	order proposed	by lender's	
	counsel Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
	Total Fees for Professional Services			\$ 10,186.50

Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R. Taube, Eric J. Taylor, Mark C. Nix, William R. Atkinson, Evan J Jezisek, Ann Marie	395.00 665.00 570.00 330.00 270.00 170.00	0.20 7.90 5.80 0.10 4.10 2.40	\$ 79.00 \$ 5,253.50 \$ 3,306.00 \$ 33.00 \$ 1,107.00 \$ 408.00
TOTAL		20.50	\$ 10,186.50

Disbursements

05/28/19	VENDOR: Eric J Taube INVOICE#: 010035089164 DATE: 7/30/2019 Tajay lunch meeting	\$ 14.66
07/08/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3477 DATE: 7/8/2019 Copying and mailout services	\$ 30.74
	Photocopies - 221 @ 0.20	\$ 44.20
	Total Disbursements	\$ 89.60

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 89 of 138

Our Matter # 036718.97148 Invoice # 10727736	August 12, 2019 Page 8
Total Fees and Disbursements on This Invoice Plus: Previous Balance Outstanding	\$ 10,276.10 \$ 5,908.40
PLEASE REMIT TOTAL AMOUNT DUE	\$ 16,184.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 90

Of 138 WALLER LANSDEN DORTCH & DAVIS, LLP 100 CONGRESS AVENUE, SUITE 1800 AUSTIN, TEXAS 78701 512-685-6400

FEDERAL ID No. 62-0479474

Yummy Holdings, LLC 17774 Preston Rd Dallas, TX 75252 August 12, 2019 Invoice 10727735

Page 1

Bill Through 07/31/19 Billing Atty: E. Taube

Prior Balance Brought Forward Less Payments Received Net Forward Balance \$35,836.57 \$0.00 \$35,836.57

Our Matter # 036717.97147

Bankruptcy - Chapter 11

07/01/19	Review of email from H. Velez re: cancellation Taube, Eric J.	on of pre-trial CB14	0.10 hrs.	\$ 66.50
07/01/19	Review of discovery from defendant Taube, Eric J.	CB14	0.30 hrs.	\$ 199.50
07/01/19	Prepare for and attend hearings, including re Taylor, Mark C.	eview of motion CB13	s and orders 0.50 hrs.	\$ 285.00
07/01/19	Emails re: rent payments Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/01/19	Review discovery requests from defendant a deadline re: same		•	* 0.4.00
07/02/19	Jezisek, Ann Marie Review correspondence from B. Henault req		0.20 hrs.	\$ 34.00
	from each debtor following Initial Debtor Inte Burke, Cleve R.	rviews CB13	0.10 hrs.	\$ 39.50
07/02/19	Correspond with E. White re: status of respo for additional information from each debtor for Interviews			
	Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
07/02/19	Review of DIP agreement Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
07/02/19	Emails re: California lawsuit Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 91 of 138

Our Matter Invoice # 1	WALLER LANSDEN DOF # 036717.97147 0727735	RICH & DAVIS,		August 12, 2019 Page 2
07/02/19	Emails with counsel for landlord Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/02/19	Telephone conference with counsel for Libe Taylor, Mark C.	erty Mutual CB12	0.10 hrs.	\$ 57.00
07/06/19	Review and revise DIP agreement Taube, Eric J.	CB12	0.40 hrs.	\$ 266.00
07/08/19	Revise DIP Credit Agreement Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
07/09/19	Conference re: revisions to cash collateral a Taube, Eric J.	agreement CB12	0.10 hrs.	\$ 66.50
07/09/19	Emails with Committee counsel Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/09/19	Emails with client and Mastodon Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Additional revisions to draft DIP Credit Agre Taylor, Mark C.	ement CB12	0.20 hrs.	\$ 114.00
07/10/19	Emails with J. Watts re: DIP Credit Agreeme Taylor, Mark C.	ent CB12	0.10 hrs.	\$ 57.00
07/10/19	Emails re: utility deposits Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Work on amended matrix Jezisek, Ann Marie	CB13	0.60 hrs.	\$ 102.00
07/11/19	Review and revise initial disclosures Taube, Eric J.	CB14	0.50 hrs.	\$ 332.50
07/11/19	Review initial disclosure by DTMJ-1 Taube, Eric J.	CB14	0.20 hrs.	\$ 133.00
07/11/19	Emails with S. Roberts Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Work on witness and exhibit list Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Work on exhibits for hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Conference call with Mastodon and O. Misle Taylor, Mark C.	eh CB13	0.10 hrs.	\$ 57.00
07/11/19	Draft witness/exhibit list for July 16 hearing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 92 of 138

Our Matter	VVALLER LANSDEN DOR r # 036717.97147 10727735	TCH & DAVIS,	LLP	August 12, 2019 Page 3
07/11/19	Attention to drafting Rule 26 disclosures Nix, William R.	CB14	1.40 hrs.	\$ 462.00
07/11/19	Review initial disclosures of DTMJ-1 Nix, William R.	CB14	0.20 hrs.	\$ 66.00
07/11/19	Emails re: exhibits for July 16 hearing Jezisek, Ann Marie	CB13	0.20 hrs.	\$ 34.00
07/12/19	Telephone conference with S. Roberts re: in assumption/rejection of agreements with LJS Taube, Eric J.			\$ 199.50
07/12/19	Emails re: store and financial issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/12/19	Emails re: monthly operating reports Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Review of email from S. Roberts re: informa	tion for meeting	y with	
	Committee Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/15/19	Revise Agenda Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with Committee counsel re: hearings Taylor, Mark C.	and cash flow CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with R. Hersch re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with counsel for LJS Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Draft agenda for July 16 hearing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
07/16/19	Review and respond to email from O. Misler	re: citation on	leases that	
	have been rejected Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
07/16/19	Review of DIP financing draft Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
07/16/19	Review of email re: Committee questions re	need for DIP b	pased upon	
	shareholder loans Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
07/16/19	Prepare for and attend hearings Taylor, Mark C.	CB13	0.40 hrs.	\$ 228.00
07/16/19	Emails with counsel for LJS and Committee Taylor, Mark C.	re: orders CB13	0.20 hrs.	\$ 114.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 93 of 138

Our Matte Invoice # 1	vvaller Lansden Dor r # 036717.97147 10727735	TCH & DAVIS, I	LLP	August 12, 2019 Page 4
07/16/19	Emails re: conference call with Committee Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/16/19	Review and revise fee invoices for fee stater Taylor, Mark C.	ment CB15	0.20 hrs.	\$ 114.00
07/16/19	Draft motion to compromise dispute re: S. Bu Atkinson, Evan J	urney claims CB14	0.50 hrs.	\$ 135.00
07/17/19	Review and respond to email from R. Hersch	n re: sharing of i	nformation	
	with Committee and LJS Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/17/19	Review of communication to Committee and Taube, Eric J.	LJS CB13	0.10 hrs.	\$ 66.50
07/17/19	Conference call with Committee Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
07/17/19	Conference call with LJS Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
07/17/19	Emails re: marketing plan and forecast Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/17/19	Revise DIP loan agreement Atkinson, Evan J	CB12	0.30 hrs.	\$ 81.00
07/17/19	Revise 9019 motion/order for compromise w Atkinson, Evan J	ith Burney CB14	0.10 hrs.	\$ 27.00
07/17/19	Review invoices for monthly fee statement a	nd email to E. T	aube and M.	
	Taylor re: same Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
07/18/19	Review of cash flow projections and email to	R. Hersch re: D	OIP funding	
	issues Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
07/18/19	Prepare monthly fee statement for period fro	m commencem	ent of case to	
	June 30 Jezisek, Ann Marie	CB15	0.40 hrs.	\$ 68.00
07/19/19	Revise order on rejection procedures, and er Taylor, Mark C.	mails with B. Ba CB13	rron re: same 0.20 hrs.	\$ 114.00
07/19/19	Emails with S. Rose re: 9019 motion Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
07/19/19	Review DIP motion Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
07/19/19	Revise final order on utilities motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 94 of 138

Our Matter Invoice # 1	# 036717.97147 0727735			August 12, 2019 Page 5
07/19/19	Draft DIP motion Atkinson, Evan J	CB12	1.30 hrs.	\$ 351.00
07/19/19	Finalize and serve monthly fee statement Jezisek, Ann Marie	CB15	0.10 hrs.	\$ 17.00
07/22/19	Work on revised order Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
07/22/19	Work on motion to approve DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/22/19	Emails re: data for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/22/19	Emails re: monthly operating reports Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/22/19	Draft interim DIP order Atkinson, Evan J	CB12	1.20 hrs.	\$ 324.00
07/23/19	Review email and maintenance analysis from Taylor, Mark C.	n counsel for L CB12	JS 0.10 hrs.	\$ 57.00
07/23/19	Emails re: DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/24/19	Review emails re: DIP financing motion and Taube, Eric J.	timing of hearin	ng/need 0.20 hrs.	\$ 133.00
07/24/19	Review of email from S. Roberts re: Commit terms and need for financing	·	-	
07/25/19	Taube, Eric J. Attention to discovery responses and gather Nix, William R.	CB12 ing documents CB14	0.30 hrs. for production 1.20 hrs.	\$ 199.50 \$ 396.00
07/26/19	Email to T. Nix and M. Taylor re: response to Taube, Eric J.	o discovery req CB14	uests 0.30 hrs.	\$ 199.50
07/26/19	Review email from O. Misleh re response to Yummy Holdings			# 400.00
07/26/19	Taube, Eric J. Review of discovery responses in adversary Taube, Eric J.	CB14 CB14	0.20 hrs. 0.30 hrs.	\$ 133.00 \$ 199.50
07/26/19	Review of email from E. White re: payment of Taube, Eric J.	of rent on close CB13	d stores 0.10 hrs.	\$ 66.50
07/26/19	Review of email from E. Tyler re: payment o Taube, Eric J.	f rent on closed CB13	stores 0.10 hrs.	\$ 66.50
07/26/19	Review discovery responses filed by defend Nix, William R.	ant CB14	0.40 hrs.	\$ 132.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document $\,$ Pg 95 of 138

Our Matte Invoice # 1	r # 036717.97147	I DORTCH & DAVIS,	LLP	August 12, 2019 Page 6
07/27/19	Review and respond to email from cou assumption/rejection of leases, sale m Taube, Eric J.			\$ 133.00
07/29/19	Review and respond to email from O. Taube, Eric J.	Misleh re: payment of CB13	taxes 0.10 hrs.	\$ 66.50
07/29/19	Review of response from O. Misleh Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/29/19	Review of email from E. White Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/29/19	Telephone conference with L. Price from	om McAfee Taft re: lea	ase issues on	
	store #31506 Nix, William R.	CB13	0.10 hrs.	\$ 33.00
07/29/19	Telephone conference with O. Milesh	re: production in prefe	rence	
	adversary Nix, William R.	CB14	0.20 hrs.	\$ 66.00
07/29/19	Telephone conference with E. White re	e: production in prefer	ence	
	adversary Nix, William R.	CB14	0.20 hrs.	\$ 66.00
07/30/19	Research re: insolvency standard and Nix, William R.	chapter 7 liquidation a	analysis 2.00 hrs.	\$ 660.00
07/30/19	Prepare responses to discovery reque Nix, William R.	ests in preference adve CB14	ersary 0.70 hrs.	\$ 231.00
07/31/19	Email to clients, Hersch and Harney re Taube, Eric J.	e: lease assumption/re CB13	ejection issues 0.20 hrs.	\$ 133.00
07/31/19	Email to clients, MV and Harney re: as	ssumption deadline an	d motion to	
	extend Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/31/19	Review of response re: rejection proce Taube, Eric J.	edure order CB13	0.10 hrs.	\$ 66.50
07/31/19	Email re: 9019 with Lojon Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Review and respond to email from L. I Taube, Eric J.	Price re: rejection orde CB13	er 0.10 hrs.	\$ 66.50
07/31/19	Review of email from E. White re: reje Taube, Eric J.	ection order CB13	0.10 hrs.	\$ 66.50
07/31/19	Review and respond to email from S.	Swenson re: lease		
	assumption/rejection issues Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 96 of 138 WALLER LANSDEN DORTCH & DAVIS. LLP

Our Matte Invoice # 7	WALLER LANSDE r # 036717.97147 10727735	EN DORTO	H & DAVIS, LLP		ugust 12, 2019 Page 7
07/31/19	Review revised DIP motion and orde Taylor, Mark C.	er, and ema	ails re: same CB12	0.10 hrs.	\$ 57.00
07/31/19	Emails re: lease and tax issues Taylor, Mark C.		CB13	0.10 hrs.	\$ 57.00
07/31/19	Review changes to DIP motion and counsel Atkinson, Evan J	interim ord	er proposed by le	ender's 0.10 hrs.	\$ 27.00
07/31/19	Revisions to DIP motion and interim Atkinson, Evan J	order prop	osed by lender's CB12	counsel 0.10 hrs.	\$ 27.00
07/31/19	Attention to finalizing and serving dis Nix, William R.	scovery res	sponses CB14	1.20 hrs.	\$ 396.00
	Total Fees for Professional Services	3			\$ 11,567.00
	Sumi	mary of Fe	ees		
	Timekeeper	Rate / Hr	Hours	Amount	
	Taube, Eric J. 6 Taylor, Mark C. 5 Nix, William R. 3 Atkinson, Evan J 2 Jezisek, Ann Marie 1	95.00 65.00 70.00 30.00 70.00 70.00	0.20 6.60 5.70 7.60 3.90 1.70	\$ 79.00 \$ 4,389.00 \$ 3,249.00 \$ 2,508.00 \$ 1,053.00 \$ 289.00	_
	TOTAL		25.70	\$ 11,567.00	
	Disl	bursement	s		
05/28/19	VENDOR: Eric J Taube INVOICE#: Tajay lunch meeting	010035089	9164 DATE: 7/30	/2019	\$ 14.66
07/08/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3477 DATE: 7/8/2019 Copying and mailout services			\$ 30.74	
	Photocopies - 221 @ 0.20			\$ 44.20	
	Total Disbursements				\$ 89.60
	Total Fees and Disbursements on T Plus: Previous Balance Outstanding				\$ 11,656.60 \$ 35,836.57
	PLEASE REMIT TOTAL AMOUNT I	DUE			\$ 47,493.17

Of 138 WALLER LANSDEN DORTCH & DAVIS, LLP 100 CONGRESS AVENUE, SUITE 1800 AUSTIN, TEXAS 78701 512-685-6400

FEDERAL ID No. 62-0479474

Yummy Seafoods, LLC Omar Misleh Via Email: om@ampexbrands.com August 12, 2019 Invoice 10727734

Page 1

Bill Through 07/31/19 Billing Atty: E. Taube

Prior Balance Brought Forward Less Payments Received Net Forward Balance \$41,824.06 \$34,661.16 \$7,162.90

Our Matter # 036451.96139

Bankruptcy - Chapter 11

07/01/19	Correspond with P. Autry, E. White, and O. M payments on leased space in Clinton, Oklaho	ma		
	Burke, Cleve R.	CB13	0.20 hrs.	\$ 79.00
07/01/19	Review and respond to email from O. Misleh leases	re: priority of	payment of	
	Taube, Eric J.	CB13	0.40 hrs.	\$ 266.00
07/01/19	Prepare for and attend hearings, including rev	view of motio CB13	ns and orders 0.50 hrs.	\$ 285.00
	rayior, mark o.	ODIO	0.50 1113.	Ψ 203.00
07/01/19	Emails re: rent payments Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/01/19	Calendar hearing date and related deadlines application to employ Mastodon and next omi			
	Jezisek, Ann Marie	CB13	0.20 hrs.	\$ 34.00
07/02/19	Review of DIP agreement	0040	0.501	\$ 222 5 2
	Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
07/02/19	Emails re: California lawsuit	CB14	0.10 hrs.	¢ 57.00
	Taylor, Mark C.	CD14	0.101118.	\$ 57.00
07/02/19	Emails with counsel for landlord Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/02/19	Telephone conference with counsel for Libert	v Mutual		
01702/10	Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 98 of 138

Our Matter Invoice # 1	# 036451.96139 0727734	511 & 5 7.01	O, LL1	August 12, 2019 Page 2
07/06/19	Review and revise DIP agreement Taube, Eric J.	CB12	0.40 hrs.	\$ 266.00
07/08/19	Revise DIP Credit Agreement Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
07/09/19	Conference re: revisions to DIP Credit Agreed Taube, Eric J.	ment CB12	0.10 hrs.	\$ 66.50
07/09/19	Emails with Committee counsel Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/09/19	Emails with client and Mastodon Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Review of email from A. Singh re: request by Taube, Eric J.	utility compa	any for deposit 0.20 hrs.	\$ 133.00
07/10/19	Additional revisions to draft DIP Credit Agree Taylor, Mark C.	ment CB12	0.20 hrs.	\$ 114.00
07/10/19	Emails with J. Watts re: DIP Credit Agreemer Taylor, Mark C.	nt CB12	0.10 hrs.	\$ 57.00
07/10/19	Emails re: utility deposits Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Work on amended matrix Jezisek, Ann Marie	CB13	0.60 hrs.	\$ 102.00
07/11/19	Emails with S. Roberts Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Conference call with Mastodon and O. Misleh Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Work on witness and exhibit list Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Work on exhibits for hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Draft witness/exhibit list for July 16 hearing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
07/11/19	Prepare electronic exhibits for July 16 hearing Jezisek, Ann Marie	g CB13	0.80 hrs.	\$ 136.00
07/12/19	Telephone conference with S. Roberts re: mo assumption and rejection of contracts Taube, Eric J.	otion to reject	et and plan for 0.30 hrs.	\$ 199.50
07/12/19	Emails re: store and financial issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 99 of 138

Our Matte Invoice # 1	vvaller Lansden Do r # 036451.96139 10727734	OKTOTA DAVIS,	LLF	August 12, 2019 Page 3
07/12/19	Emails re: monthly operating reports Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Review of email from counsel for LJS re: assumption/rejections Taube, Eric J.	plan for lease CB13	0.20 hrs.	\$ 133.00
07/15/19	Review of email from R. Hersch re: lease Taube, Eric J.	assumption/reject CB13	ions 0.20 hrs.	\$ 133.00
07/15/19	Review of letter from counsel for Econom Taube, Eric J.	ny Square re: lease CB13	e termination 0.20 hrs.	\$ 133.00
07/15/19	Email to O. Misleh and E. White re: lease Taube, Eric J.	termination CB13	0.20 hrs.	\$ 133.00
07/15/19	Review of lease agreement Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
07/15/19	Review of notice of default and termination Taube, Eric J.	on CB13	0.20 hrs.	\$ 133.00
07/15/19	Review of email from E. Atkinson re: notice Taube, Eric J.	ce of default and to CB13	ermination 0.20 hrs.	\$ 133.00
07/15/19	Revise Agenda Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with Committee counsel re: hearing Taylor, Mark C.	ngs and cash flow CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with R. Hersch re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with counsel for LJS Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Review prepetition letter terminating lease Atkinson, Evan J	e of store 31506 CB13	0.10 hrs.	\$ 27.00
07/15/19	Email with L. Monroe, counsel for state ta leases are set for rejection at upcoming h Atkinson, Evan J		e: which 0.10 hrs.	\$ 27.00
07/16/19	Review of DIP financing agreement draft Taube, Eric J.		0.20 hrs.	\$ 133.00
07/16/19	Review of email re: Committee questions shareholder loans		•	4.00.50
	Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
07/16/19	Prepare for and attend hearings Taylor, Mark C.	CB13	0.40 hrs.	\$ 228.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 100 of 138

Our Matte Invoice #	r # 036451.96139 10727734	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		August 12, 2019 Page 4
07/16/19	Emails with counsel for LJS and Committee Taylor, Mark C.	e re: orders CB13	0.20 hrs.	\$ 114.00
07/16/19	Emails re: conference call with Committee Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/16/19	Review and revise fee invoices for fee state Taylor, Mark C.	ement CB15	0.20 hrs.	\$ 114.00
07/16/19	Draft motion to compromise dispute re: S. I Atkinson, Evan J	Burney claims CB14	0.50 hrs.	\$ 135.00
07/17/19	Review and respond to email from R. Herse	ch re: sharing of	information	
	with Committee and LJS Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/17/19	Review of communication to Committee an Taube, Eric J.	d LJS CB13	0.10 hrs.	\$ 66.50
07/17/19	Conference call with Committee Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
07/17/19	Conference call with LJS Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
07/17/19	Emails re: marketing plan and forecast Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/17/19	Revise DIP loan agreement Atkinson, Evan J	CB12	0.30 hrs.	\$ 81.00
07/17/19	Revise 9019 motion/order for compromise Atkinson, Evan J	with Burney CB14	0.10 hrs.	\$ 27.00
07/17/19	Review invoices for monthly fee statement	and email to E. ٦	Taube and M.	
	Taylor re: same Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
07/18/19	Review of cash flow projections and email issues	to R. Hersch re: I	DIP funding	
	Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
07/18/19	Prepare monthly fee statement for period fr June 30	rom commencem	nent of case to	
	Jezisek, Ann Marie	CB15	0.40 hrs.	\$ 68.00
07/19/19	Revise order on rejection procedures, and Taylor, Mark C.	emails with B. Ba CB13	arron re: same 0.20 hrs.	\$ 114.00
07/19/19	Emails with S. Rose re: 9019 motion Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
07/19/19	Review DIP motion Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 101 of 138

Our Matter Invoice # 1	# 036451.96139 0727734	croma Brillo,		August 12, 2019 Page 5
07/19/19	Draft interim DIP order Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
07/19/19	Draft DIP motion Atkinson, Evan J	CB12	1.10 hrs.	\$ 297.00
07/19/19	Revise final order on utilities motion Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
07/19/19	Revise final order on wage motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
07/19/19	Email with S. Rose re: settlement of claim Atkinson, Evan J	CB14	0.10 hrs.	\$ 27.00
07/19/19	Finalize and serve monthly fee statement Jezisek, Ann Marie	CB15	0.10 hrs.	\$ 17.00
07/22/19	Review and respond to email from O. Misle Taube, Eric J.	h re: confidentia CB13	l information 0.10 hrs.	\$ 66.50
07/22/19	Work on revised order Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
07/22/19	Work on motion to approve DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/22/19	Emails re: data for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/22/19	Emails re: monthly operating reports Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/22/19	Draft interim DIP order Atkinson, Evan J	CB12	1.20 hrs.	\$ 324.00
07/23/19	Review email and maintenance analysis fro Taylor, Mark C.	om counsel for L CB12	JS 0.10 hrs.	\$ 57.00
07/23/19	Emails re: DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/26/19	Review of email from E. White re: payment Taube, Eric J.	of rent on close CB13	d stores 0.10 hrs.	\$ 66.50
07/26/19	Review of email from E. Tyler re: payment of Taube, Eric J.	of rent on closed CB13	stores 0.10 hrs.	\$ 66.50
07/27/19	Review and respond to email from counsel assumption/rejection of leases, sale motion Taube, Eric J.			\$ 133.00
07/29/19	Review and respond to email from O. Misle Taube, Eric J.	h re: payment o CB13	f taxes 0.10 hrs.	\$ 66.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 102 of 138

Our Matte Invoice # 1	r # 036451.96139 10727734	orton & Davis,	LLF	August 12, 2019 Page 6
07/29/19	Review of response from O. Misleh Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/29/19	Review of email from E. White Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/29/19	Telephone conference with L. Price from N store #31506	McAfee Taft re: le CB13		\$ 66.00
0=100110	Nix, William R.		0.20 hrs.	\$ 66.00
07/30/19	Correspond with C. Gillean, E. White, and for former employee M. Hull Burke, Cleve R.	O. Misleh re: bou	0.30 hrs.	\$ 118.50
07/30/19	Review order authorizing payment of prep	etition wages and	I schedules for	
	claim in favor of former employee M. Hull Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
07/30/19	Emails with M. Taylor, E. Tyler, and O. Mis	sleh re: the termir	nation of store	
	leases Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
07/31/19	Correspond with O. Misleh and E. White re	e: payment to forr	mer employee	
	M. Hull Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
07/31/19	Email to clients, Hersch and Harney re: lea	ase assumption/re CB13	ejection issues 0.20 hrs.	\$ 133.00
07/31/19	Email to clients, MV and Harney re: assun	nption deadline ar	nd motion to	
	extend Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/31/19	Review of response re: rejection procedur Taube, Eric J.	e order CB13	0.10 hrs.	\$ 66.50
07/31/19	Email re: 9019 with Lojon Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Review and respond to email from L. Price Taube, Eric J.	e re: rejection ord CB13	er 0.10 hrs.	\$ 66.50
07/31/19	Review of email from E. White re: rejection Taube, Eric J.	n order CB13	0.10 hrs.	\$ 66.50
07/31/19	Review and respond to email from S. Swe	nson re: lease		
	assumption/rejection issues Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/31/19	Review revised DIP motion and order, and Taylor, Mark C.	d emails re: same CB12	0.10 hrs.	\$ 57.00
07/31/19	Emails re: lease and tax issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 103 of 138

Our Matter	r # 036451.96139	LANSDEN DORTCH &	Davis, LLP	Au	gust 12, 2019 Page 7
07/31/19	Review changes to DIP mot	ion and interim order pr	oposed by len	der's	
	counsel Atkinson, Evan J	CB ²	12	0.10 hrs.	\$ 27.00
07/31/19	Revisions to DIP motion and Atkinson, Evan J	d interim order proposed CB	•	ounsel 0.10 hrs.	\$ 27.00
	Total Fees for Professional	Services			\$ 9,094.00
		Summary of Fees			
	Timekeeper	Rate / Hr	Hours	Amount	
	Burke, Cleve R. Taube, Eric J. Taylor, Mark C. Nix, William R. Atkinson, Evan J Jezisek, Ann Marie TOTAL	395.00 665.00 570.00 330.00 270.00 170.00	0.70 5.90 5.70 0.20 4.40 2.30	\$ 276.50 \$ 3,923.50 \$ 3,249.00 \$ 66.00 \$ 1,188.00 \$ 391.00 \$ 9,094.00	
		Disbursements			
05/28/19	VENDOR: Eric J Taube INV Tajay lunch meeting	/OICE#: 010035089164	DATE: 7/30/2	019	\$ 14.67
07/08/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3477 DATE: 7/8/2019 Copying and mailout services			\$ 30.73	
	Photocopies - 221 @ 0.20				\$ 44.20
	Total Disbursements				\$ 89.60
	Total Fees and Disburseme Plus: Previous Balance Out				\$ 9,183.60 \$ 7,162.90

PLEASE REMIT TOTAL AMOUNT DUE

\$ 16,346.50

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS MIDLAND DIVISION

	§	
In re:	§	Chapter 11
	§	
TAJAY RESTAURANTS, INC., et al.	§	Case No. 19-70067-TMD
	§	
Debtors. ¹	§	(Jointly Administered)
	§	•

MONTHLY FEE STATEMENT OF WALLER LANSDEN DORTCH & DAVIS, LLP, COUNSEL FOR THE DEBTORS, FOR THE PERIOD ENDING AUGUST 30, 2019

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

By: /s/ Mark C. Taylor

Eric Taube (Bar No. 19679350) Mark Taylor (Bar No. 19713225) Cleve Burke (Bar No. 24064975)

William R. "Trip" Nix, III (Bar No. 24092902)

Evan J. Atkinson (Bar No. 24091844) 100 Congress Avenue, Suite 1800

Austin, Texas 78701 (512) 685-6400 (512) 685-6417 (FAX)

Email: Eric.Taube@wallerlaw.com

Mark.Taylor@wallerlaw.com Cleveland.Burke@wallerlaw.com

Trip.Nix@wallerlaw.com

Evan.Atkinson@wallerlaw.com

Attorneys for the Debtors and Debtors in Possession

Page 1
EXHIBIT C-3
Page 1 of 34

036451-96139/4829-8206-9158.1

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Yummy Seafoods, LLC (5494); Yummy Holdings, LLC (5580); and Tajay Restaurants, Inc. (3602). The mailing address for the Debtors, solely for purposes of notices and communications, is 3304 Essex Drive, Richardson, Texas 75082.

CERTIFICATE OF SERVICE

I hereby certify that I have served this Monthly Fee Statement on the Notice Parties (as defined in the 7/2/19 Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals) as listed below via email on this 20th day of September, 2019.

Debtors

Tajay Restaurants, et al. Attn: Omar Misleh om@ampexbrands.com

Counsel to Official Committee of Unsecured Creditors

Stephen A. Roberts Clark Hill Strasburger stephen.roberts@clarkhillstrasburger.com

Counsel for the United States Trustee

James W. Rose, Jr.
Office of the United States Trustee
for the Western District of Texas
james.rose@usdoj.gov

/s/ Mark C. Taylor

Eric J. Taube/Mark C. Taylor

Individual	Title	Law School Graduation Year	Partnership Year²	Hourly Billing Rate	Aggregate Hours for Tajay Restaurants Inc.	Aggregate Hours for Yummy Holdings,	Aggregate Hours for Yummy Seafoods, LLC	Total Aggregate Hours
Eric J. Taube	Partner	1983	2016	\$665	6.1	4.9	5.2	16.2
Mark C. Taylor	Partner	1987	2016	\$570	7.5	7.6	7.8	22.9
Cleveland R. Burke	Partner	2008	2017	\$395	9.0	9.0	1.1	2.3
William R. Nix	Associate	2014	N/A	\$330	0	2.4	0	2.4
Evan J. Atkinson	Associate	2017	N/A	\$270	7.7	7.6	7.8	23.1
Ann Marie Jezisek	Paralegal	N/A	N/A	\$170	2.3	2.0	1.9	6.2
Kristen D. Warner	Paralegal	N/A	N/A	\$170	0	0	0	0.0
TOTAL HOURS					24.2	25.1	23.8	73.1

Tajay	Yummy	Yummy	TOTAL
Restaurants	Holdings,	Seafoods,	
Inc.	LLC	LLC	\$32,817.50
\$11,038.50	\$11,011.50	\$10,767.50	
\$8,830.80	\$8,809.20	\$8,614.00	\$26,254.00 \$1,177.75
\$9,223.38	\$9,201.78	\$9,006.53	\$9,006.53 \$27,431.75

TOTAL REQUESTED AT THIS TIME

FEES REQUESTED AT THIS TIME (80% of total) EXPENSES REQUESTED (100% of total)

TOTAL FEES

_	•
Д	-
_)
_	i
\vdash	
U	0
=	5
-	٠
	1
٠.	,
Q	١
•	
7	
٥	٥
ŧ	_
-	5
\sim	`
\subseteq	
_	
- }	7
_	2
Ξ,	2
9	2
- 5	3
C.	Ź
\vdash	4
	12112
ď)
_	-
_	7
Wa	٠
	:
-	
_	
+	
4+17	171
xxith	117
d tivith	1111
in with	
hin with	III W CITI
chin with	
rehin with	
erchin with	
nerchin with	
rtnerchin with	
artnershin with	
artnershin with	
artnershin with	
artnershin with	
artnershin with	
r of nartnership with	
r of nartnership with	
r of nartnership with	
artnershin with	veal of partitional with
r of nartnership with	
es wear of nartnership with	
es wear of nartnership with	
es wear of nartnership with	
es wear of nartnership with	
r of nartnership with	
es wear of nartnership with	
ndicates year of nartnership with	
Indicates wear of nartnership with	
ndicates year of nartnership with	
Indicates wear of nartnership with	

SUMMARY OF PREVIOUS FEE STATEMENTS:

%	back ees	96.70	9.50	06 98
20%	Holdback of Fees	\$18,966.70	\$6,169.50	\$25,136.20
Amount	Requested But Not Yet Paid	\$0.00	\$0.00	\$0.00
Payments	Received	\$94,245.50	\$24,946.80	\$119,192.30
Total	Requested	\$94,245.50	\$24,946.80	\$119,192.30
Expenses	Requested (100%)	\$18,378.70	\$268.80	\$18,647.50
Fees	Requested (80% total fees)	\$75,866.80	\$24,678.00	\$100,544.80
Total	Fees	7/19/19 222.4 \$94,833.50 \$75,866.80	65.4 \$30,847.50 \$24,678.00	287.8 \$125,681.00 \$100,544.80
Hours	Billed	222.4		287.8
Date	Served	7/19/19	8/20/19	FROM
Period	Covered	5/16/19- 6/30/19	7/1/19-7/31/19	TOTAL FROM

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 108 WALLER LANSDEMDIASTCH & DAVIS, LLP

100 Congress Avenue, Suite 1800 Austin, Texas 78701 512-685-6400

FEDERAL ID No. 62-0479474

Tajay Restaurants Inc. 17774 Preston Rd. Dallas, TX 75252 September 13, 2019 Invoice 10732510

Page 1

Bill Through 08/31/19 Billing Atty: E. Taube

Prior Balance Brought Forward Less Payments Received Net Forward Balance \$16,184.50 \$8,238.80 \$7,945.70

Our Matter#

036718.97148

Bankruptcy - Chapter 11

08/01/19	Review and respond to email from S. Robe Mastodon retention and revisions to engage	gement		
	Taube, Eric J.	CB15	0.10 hrs.	\$ 66.50
08/01/19	Review email from R. Hersch to T. King re re: rejection	: Lojon leases an	d agreement	
	Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
00/04/40	Deviana accompany from D. Harrach			
08/01/19	Review response from R. Hersch Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/01/19	Review of claim filed by IRS			
	Taube, Eric J.	CB14	0.10 hrs.	\$ 66.50
08/01/19	Review and respond to email from L. Price removal of property	re: lease rejection	on and	
	Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/01/19	Review revised DIP motion and order, and	Lomaile re: cama		
70/0 1/ 19	Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/01/19	Emails with J. Stern and clients re: sales to	axes		
	Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/01/19	Emails with S. Roberts, and review revised	d engagement lett	ter for	
	Mastodon Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/01/19	Draft notice of rejection			
	Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00

Our Matte Invoice #	r # 036718.97148 10732510		Sept	ember 13, 2019 Page 2
08/01/19	Draft motion to extend assumption/rejection	n deadline for no	nresidential	
	Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00
08/02/19	Attend telephone conference with R. Herse status of information to Committee, lease a and DIP Financing			
	Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/02/19	Review emails re: 13 week cash flow Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/02/19	Review email re: DIP financing agreement Taube, Eric J.	and issues re: th CB12	nird party loans 0.20 hrs.	\$ 133.00
08/02/19	Review and respond to email from S. Robe Mastodon retention			A 400 00
	Taube, Eric J.	CB15	0.20 hrs.	\$ 133.00
08/02/19	Emails re: Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/02/19	Review motion to extend time to assume o Taylor, Mark C.	r reject, and ema CB13	ails re: same 0.20 hrs.	\$ 114.00
08/02/19	Emails with E. Taube, M. Taylor, R. Hersch	n, and S. Roberts	re: Mastodon	
	engagement letter Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
08/02/19	Conference call with E. Taube, E. White, E	. Tyler, R. Hersc	h, and B.	
	Patterson re: status of DIP Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/04/19	Review and revise bills for month of July Taube, Eric J.	CB15	0.30 hrs.	\$ 199.50
08/05/19	Review of information on loans and collecti Taube, Eric J.	ion of outstanding CB12	g amounts 0.20 hrs.	\$ 133.00
08/05/19	Review emails re: finalization of DIP and tir Taube, Eric J.	ming of hearing CB12	0.20 hrs.	\$ 133.00
08/05/19	Conference call with O. Malish, A. Singh an and shareholder receivables	NEC.	Ø 859	
	Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/05/19	Work on finalizing DIP Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/05/19	Work on finalizing lease rejections Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/05/19	Emails re: finalizing Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 110 Of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036718.97148 September 13, 2019 Invoice # 10732510 Page 3 08/05/19 Draft agreed order for approval of Mastodon retention Atkinson, Evan J \$81.00 0.30 hrs. 08/05/19 Revise DIP motion Atkinson, Evan J **CB12** 0.10 hrs. \$ 27.00 08/06/19 Review email re: amounts owed by insiders, sale date and DIP Agreement Taube, Eric J. **CB12** 0.20 hrs. \$ 133.00 Revise rejection notice 08/07/19 Atkinson, Evan J **CB13** 0.10 hrs. \$ 27.00 08/08/19 Review email from B. Patterson re: 13 week cash flow information to Committee Taube, Eric J. **CB12** 0.20 hrs. \$ 133.00 Review email from S. Roberts 08/08/19 Taube, Eric J. **CB13** 0.10 hrs. \$ 66.50 Review email from R. Hersch 08/08/19 Taube, Eric J. **CB13** 0.10 hrs. \$ 66.50 08/08/19 Review and finalize rejection notices Taylor, Mark C. **CB13** 0.10 hrs. \$ 57.00 08/08/19 Telephone conference with B. Barron re: Coffeyville store, and review termination notice Taylor, Mark C. **CB13** 0.10 hrs. \$ 57.00 Revise rejection notice 08/08/19 Atkinson, Evan J **CB13** 0.20 hrs. \$ 54.00 08/09/19 Numerous emails re: DIP financing motion, cash needs and hearing Taylor, Mark C. 0.30 hrs. \$ 171.00 **CB12** 08/09/19 Emails re: Coffeyville lease Taylor, Mark C. **CB13** 0.10 hrs. \$ 57.00 Draft motion to expedite 08/09/19 Atkinson, Evan J **CB13** 0.20 hrs. \$ 54.00 08/09/19 Finalize DIP motion and order Atkinson, Evan J **CB12** 0.10 hrs. \$ 27.00 Review objection filed by Committee to DIP financing 08/11/19 Taube, Eric J. **CB12** 0.10 hrs. \$ 66.50 08/11/19 Review cash forecast and report from Harney Taylor, Mark C. **CB12** 0.10 hrs. \$ 57.00 08/12/19 Telephone conference with S. Roberts and M. Taylor re: objections **CB12** Taube, Eric J. 0.20 hrs. \$ 133.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 111 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice # 1	vvaller Lansden Dor r # 036718.97148 10732510	TICH & DAVIS, I		ember 13, 2019 Page 4
08/12/19	Review email from S. Roberts re: Committee Taube, Eric J.	e objection to DIF CB12	o.10 hrs.	\$ 66.50
08/12/19	Conference call and emails with clients and Taylor, Mark C.	Harney CB12	0.20 hrs.	\$ 114.00
08/12/19	Telephone conference with Committee cour Taylor, Mark C.	nsel CB12	0.10 hrs.	\$ 57.00
08/12/19	Emails with court and Committee counsel re Taylor, Mark C.	e: hearings CB12	0.10 hrs.	\$ 57.00
08/12/19	Revise DIP agreement Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
08/12/19	Review leases to determine which have been	en rejected, are p	ending	
	rejection, and have not been rejected Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/13/19	Review email from S. Roberts re: timing of 3	363 sale and		
	assumption/assignment of leases Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/13/19	Review email from E. White re: assumption/Taube, Eric J.	rejection CB13	0.10 hrs.	\$ 66.50
08/13/19	Emails re: DIP motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/13/19	Prepare for hearings Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/13/19	Email to E. White, E. Tyler, E. Taube, A. Sir	ngh, O. Misleh re	: Yummy	
	Holding leases to reject/assume Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/13/19	Revise list of leases that have been rejected	d, are pending rej	ection, and	
	have not been rejected Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/13/19	Review invoices for monthly fee statement Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
08/14/19	Conference with E. White, O. Misleh, R. Her	rsch, M. Taylor re	e: sale	
	process, motion and timing Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/14/19	Conference with S. Roberts re: sale process Taube, Eric J.	s, motion CB13	0.20 hrs.	\$ 133.00
08/14/19	Attend status conference Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 112 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	r # 036718.97148 10732510		Septe	mber 13, 2019 Page 5
08/14/19	Review of revised motion to extend assumption/re email to counsel for Committee	ejection dea	adline and	
	Taube, Eric J.	B13	0.20 hrs.	\$ 133.00
08/14/19	Review email from S. Roberts re: extension Taube, Eric J.	B13	0.10 hrs.	\$ 66.50
08/14/19	Telephone conference call re: DIP financing of sa Taylor, Mark C.	le issues B12	0.30 hrs.	\$ 171.00
08/14/19	Prepare for and attend status conference Taylor, Mark C.	B12	0.30 hrs.	\$ 171.00
08/14/19	Revise motion to extend deadline to assume/rejern Atkinson, Evan J	ct unexpire	d leases 0.10 hrs.	\$ 27.00
08/14/19	Email to E. Taube and M. Taylor re: motion to ext assume/reject unexpired leases	end deadlir	ne to	
		B13	0.10 hrs.	\$ 27.00
08/14/19	Revise chart tracking which stores have been rejection	ected or are	epending	
		B13	0.20 hrs.	\$ 54.00
08/15/19	Review email from S. Roberts re: DIP agreement Taube, Eric J.	B12	0.10 hrs.	\$ 66.50
08/15/19	Review response from R. Hersch Taube, Eric J.	B12	0.10 hrs.	\$ 66.50
08/15/19	Review email from E. White Taube, Eric J.	B12	0.10 hrs.	\$ 66.50
08/15/19	Review default and termination letters received fr			
	determine whether certain leases had been termi Atkinson, Evan J	B13	0.20 hrs.	\$ 54.00
08/15/19	Research case law concerning availability of adm claims for a property possessed by debtor postpe terminated prepetition			
		B14	0.40 hrs.	\$ 108.00
08/15/19	Begin preparing monthly fee statement for July Jezisek, Ann Marie	B15	0.30 hrs.	\$ 51.00
08/15/19	Telephone conference with B. Burney re: motion Jezisek, Ann Marie	to compron	nise claim 0.10 hrs.	\$ 17.00
08/16/19	Review Real Estate Acquisitions KJE, LLC's moti expense claim	on for adm	inistrative	
		B14	0.10 hrs.	\$ 27.00
08/16/19	Attention to service of order granting expedited he and prepare certificate of service re: same	earing on D	IP motion	
		B12	0.10 hrs.	\$ 17.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 113 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	+ # 036718.97148 0732510	0.000	Septe	ember 13, 2019 Page 6
08/16/19	Prepare amended master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/16/19	Review motion for administrative expens	se claim and calend	ar response	
	deadline re: same Jezisek, Ann Marie	CB14	0.10 hrs.	\$ 17.00
08/19/19	Emails with R. Hersch re: store closings Taylor, Mark C.	and rejections CB13	0.10 hrs.	\$ 57.00
08/19/19	Review Real Estate Acquisitions KJE, L	LC's motion for adm	ninistrative	
	expense claim Atkinson, Evan J	CB14	0.10 hrs.	\$ 27.00
08/20/19	Review IRS notices re: unfiled tax return 2016 and 2017, and fax from IRS emplo Burke, Cleve R.			\$ 39.50
08/20/19	Confer with O. Misleh and IRS employed tax return for 2018 and ESRPs due for 2		tice of unfiled	
	Burke, Cleve R.	CB12	0.30 hrs.	\$ 118.50
08/20/19	Confer and correspond with O. Misleh a termination agreements	nd M. Taylor re: pro	posed A&W	
	Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/20/19	Review email from S. Roberts re: agreed Taube, Eric J.	ments with Lojon CB12	0.20 hrs.	\$ 133.00
08/20/19	Review email re: allocation of administration Taube, Eric J.	ative expenses CB12	0.10 hrs.	\$ 66.50
08/20/19	Review of comments to DIP agreement Taube, Eric J.	by counsel to Comi CB12	mittee 0.20 hrs.	\$ 133.00
08/20/19	Emails with S. Roberts re: leases Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/20/19	Emails with client and professionals Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/20/19	Review Committee revisions to DIP final Taylor, Mark C.	ncing order CB12	0.10 hrs.	\$ 57.00
08/21/19	Review email re: DIP budget Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
08/21/19	Review monthly operating reports and e Taylor, Mark C.	mails re: same CB13	0.20 hrs.	\$ 114.00
08/21/19	Telephone conference with client and pr Taylor, Mark C.	rofessionals re: stat CB13	us 0.20 hrs.	\$ 114.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 114 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036718.97148 September 13, 2019 Invoice # 10732510 Page 7 08/21/19 Telephone conference and emails with S. Roberts Taylor, Mark C. **CB12** 0.30 hrs. \$ 171.00 Review DIP agreement 08/21/19 Taylor, Mark C. 0.30 hrs. **CB12** \$ 171.00 08/21/19 Conference call with M. Taylor and members from Harney and Mastodon to discuss Committee's changes to DIP agreement Atkinson, Evan J **CB12** \$ 54.00 0.20 hrs. 08/21/19 Revise DIP agreement Atkinson, Evan J **CB12** 0.20 hrs. \$ 54.00 08/21/19 Review edits to DIP agreement and interim DIP order proposed by S. Roberts Atkinson, Evan J **CB12** 0.10 hrs. \$ 27.00 08/21/19 Review letters from IRS re: forms to be completed, locate forms on IRS website, and calendar deadlines re: same Jezisek, Ann Marie **CB13** 0.10 hrs. \$ 17.00 08/22/19 Correspond with O. Misleh re: fax received from IRS, forms related to ESRPs for 2016 and 2017, and submittal of request for business information for each debtor Burke, Cleve R. **CB13** 0.10 hrs. \$ 39.50 08/22/19 Telephone conference and emails with S. Roberts Taylor, Mark C. 0.20 hrs. **CB12** \$ 114.00 08/22/19 Review lease analysis Taylor, Mark C. **CB13** 0.10 hrs. \$ 57.00 08/22/19 Emails with clients re: assignment issues Taylor, Mark C. **CB13** 0.10 hrs. \$ 57.00 08/22/19 Email with M. Taylor, O. Misleh, Harney and Mastodon re: need to reject more leases Atkinson, Evan J **CB13** 0.10 hrs. \$ 27.00 08/23/19 Review LJS and Committee's objection to DIP financing Taylor, Mark C. **CB12** 0.10 hrs. \$ 57.00 08/23/19 Emails with client and professionals Taylor, Mark C. **CB12** 0.10 hrs. \$ 57.00 08/23/19 Draft motion to establish bid procedures and accompanying exhibits Atkinson, Evan J **CB13** 1.70 hrs. \$ 459.00 08/23/19 Review objection to DIP motion filed by Committee Atkinson, Evan J **CB12** 0.10 hrs. \$ 27.00 08/26/19 Emails with counsel for lender Taylor, Mark C. **CB12** 0.10 hrs. \$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 115 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036718.97148 September 13, 2019 Invoice # 10732510 Page 8 08/26/19 Emails re: sales procedures and assumption and assignment issues Taylor, Mark C. 0.10 hrs. \$ 57.00 **CB12** 08/26/19 Emails with tax authorities re: DIP order 0.10 hrs. \$ 57.00 Taylor, Mark C. **CB12** 08/26/19 Draft motion to assume and assign Yummy Holdings' contracts/leases to Yummy Seafoods Atkinson, Evan J **CB13** \$ 162.00 0.60 hrs. Review email from R. Hersch re: timeline for sale process 08/27/19 Taube, Eric J. **CB13** 0.10 hrs. \$ 66.50 Review of order on approval of DIP 08/27/19 Taube, Eric J. **CB12** 0.10 hrs. \$ 66.50 08/27/19 Review DIP agreement and order, and prepare for filing Taylor, Mark C. 0.20 hrs. \$ 114.00 08/27/19 Prepare for and attend hearings Taylor, Mark C. **CB12** 0.40 hrs. \$ 228.00 08/27/19 Confer with counsel for Committee Taylor, Mark C. **CB12** 0.10 hrs. \$ 57.00 08/27/19 Emails re: stores to be assigned Taylor, Mark C. **CB13** 0.10 hrs. \$ 57.00 08/27/19 Revise motion to assume and assign Taylor, Mark C. **CB13** 0.10 hrs. \$ 57.00 08/27/19 Revise and finalize order on DIP financing Taylor, Mark C. **CB12** 0.10 hrs. \$ 57.00 08/27/19 Revise bid procedures motion, order, and exhibits Atkinson, Evan J **CB13** 0.40 hrs. \$ 108.00 08/27/19 Draft motion to expedite bid procedures motion Atkinson, Evan J **CB13** 0.10 hrs. \$ 27.00 08/27/19 Draft motion to expedite motion to assume and assign Yummy Holdings' contracts to Tajay and Yummy Seafoods Atkinson, Evan J **CB13** 0.20 hrs. \$ 54.00 08/27/19 Confer with M. Taylor re: revisions to make to bid procedures timeline Atkinson, Evan J CB13 0.10 hrs. \$ 27.00 Review email from S. Roberts re: motion to assume and assign 08/28/19 Taube, Eric J. 0.20 hrs. **CB13** \$ 133.00 08/28/19 Review response from M. Taylor Taube, Eric J. **CB13** 0.20 hrs. \$ 133.00 08/28/19 Numerous emails re: motion to assume and assign Taylor, Mark C. **CB13** 0.20 hrs. \$ 114.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 116 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	# 036718.97148 10732510		Sept	ember 13, 2019 Page 9
08/28/19	Review and finalize sale motion	0040	0.40 hm	ф 57 00
	Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/28/19	Revise and finalize motion to assume and Taylor, Mark C.	assign CB13	0.10 hrs.	\$ 57.00
08/28/19	Revise assumption/assignment motion/ord Atkinson, Evan J	der and prepare fo CB13	or filing 0.10 hrs.	\$ 27.00
08/28/19	Revise motions to expedite Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/28/19	Review and revise motion re: assumption contracts, motion for bidding procedures a hearing on same			
	Jezisek, Ann Marie	CB13	0.40 hrs.	\$ 68.00
08/28/19	Revise full service list and amended matri Jezisek, Ann Marie	x filings CB13	0.40 hrs.	\$ 68.00
08/28/19	Email to courtroom deputy re: motions for Jezisek, Ann Marie	emergency heari CB13	ng 0.10 hrs.	\$ 17.00
08/29/19	Emails with counsel for A&W Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/29/19	Emails with client and professionals Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/29/19	Review final DIP financing order and cale	ndar relevant date	es and	
	deadlines re: same Jezisek, Ann Marie	CB12	0.10 hrs.	\$ 17.00
08/29/19	Draft notice of hearing on motion to assur	ne and assign cor	ntracts and	
	motion for bidding procedures Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Draft certificates of service for filings Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Work on full master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/30/19	Conference call with professionals and cli	ent re: sale and a	ssignment	
	Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/30/19	Emails with S. Roberts Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/30/19	Review list of stores to reject Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
	Total Fees for Professional Services			\$ 11,038.50

of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036718.97148 Invoice # 10732510 September 13, 2019 Page 10

Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R.	395.00	0.60	\$ 237.00
Taube, Eric J.	665.00	6.10	\$ 4,056.50
Taylor, Mark C.	570.00	7.50	\$ 4,275.00
Atkinson, Evan J	270.00	7.70	\$ 2,079.00
Jezisek, Ann Marie	170.00	2.30	\$ 391.00
TOTAL	: 	24.20	\$ 11,038.50

Disbursements

08/12/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3532 DATE: 8/12/2019 Copy and mailout service	\$ 44.31
08/12/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3525 DATE: 8/12/2019 Mailout services	\$ 90.74
08/16/19	Air Courier Service - (std rate) - Oklahoma City, OK 08/08/19	\$ 20.25
08/16/19	Air Courier Service - (std rate) - Clinton, OK 08/08/19	\$ 21.30
08/16/19	Air Courier Service - (std rate) - Oklahoma City, OK 08/08/19	\$ 5.47
08/22/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3543 DATE: 8/22/2019 Copy and mailout service	\$ 135.73
08/27/19	Air Courier Service - (std rate) - Broken Arrow, OK, 08/08/19	\$ 6.61
08/28/19	VENDOR: Jack H.W. Ray INVOICE#: 010035944314 DATE: 9/3/2019 U.S. Bankruptcy Court - Filing fee for motion to sell assets	\$ 60.34
	Photocopies - 32 @ 0.20	\$ 6.40
	Online Researches	\$ 1.43
	Total Disbursements	\$ 392.58
	Total Fees and Disbursements on This Invoice	\$ 11,431.08
	Plus: Previous Balance Outstanding	\$ 7,945.70
	PLEASE REMIT TOTAL AMOUNT DUE	\$ 19,376.78

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 118

WALLER LANSDER DORTCH & DAVIS, LLP 100 CONGRESS AVENUE, SUITE 1800 AUSTIN, TEXAS 78701

512-685-6400 FEDERAL ID No. 62-0479474

Yummy Holdings, LLC 17774 Preston Rd Dallas, TX 75252 September 13, 2019 Invoice 10732509 Page 1

Bill Through 08/31/19 Billing Atty: E. Taube

Prior Balance Brought Forward Less Payments Received Net Forward Balance \$47,493.17 \$0.00 \$47,493.17

Our Matter #

036717.97147

Bankruptcy - Chapter 11

	And the second s			
08/01/19	Review and respond to email from S. Robert Mastodon retention and revisions to engage	ment		0.00.50
	Taube, Eric J.	CB15	0.10 hrs.	\$ 66.50
08/01/19	Review of claim filed by IRS Taube, Eric J.	CB14	0.10 hrs.	\$ 66.50
08/01/19	Review revised DIP motion and order, and e Taylor, Mark C.	mails re: same CB12	0.30 hrs.	\$ 171.00
08/01/19	Emails with J. Stern and clients re: sales tax Taylor, Mark C.	es CB12	0.10 hrs.	\$ 57.00
08/01/19	Emails with S. Roberts, and review revised e	engagement let	ter for	
	Mastodon Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/01/19	Draft notice of rejection Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00
08/01/19	Draft motion to extend assumption/rejection	deadline for no	nresidential	
	leases Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
08/02/19	Attend telephone conference with R. Hersch status of information to Committee, lease as			
	and DIP financing Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/02/19	Review emails re: 13 week cash flow Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 119 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	# 036717.97147 0732509	, , , , , , , , , , , , , , , , , , ,		ptember 13, 2019 Page 2
08/02/19	Review email re: DIP financing agreement Taube, Eric J.	t and issues re: thi CB12	rd party loans 0.20 hrs.	\$ 133.00
08/02/19	Emails re: Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/02/19	Review motion to extend time to assume of Taylor, Mark C.	or reject, and emai CB13	ls re: same 0.20 hrs.	\$ 114.00
08/02/19	Emails with E. Taube, M. Taylor, R. Hersc engagement letter Atkinson, Evan J	h, and S. Roberts CB15	re: Mastodon 0.10 hrs.	\$ 27.00
08/02/19	Conference call with E. Taube, E. White, E. Patterson re: status of DIP	E. Tyler, R. Hersch	, and B.	
	Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/04/19	Review and revise bills for month of July Taube, Eric J.	CB15	0.30 hrs.	\$ 199.50
08/05/19	Review of information on loans and collect Taube, Eric J.	tion of outstanding CB12	amounts 0.20 hrs.	\$ 133.00
08/05/19	Review emails re: finalization of DIP and to Taube, Eric J.	iming of hearing CB12	0.20 hrs.	\$ 133.00
08/05/19	Conference call with O. Malish, A. Singh a	and Harney re: inte	rcompany	
	and shareholder receivables Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/05/19	Work on finalizing DIP Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/05/19	Work on finalizing lease rejections Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/05/19	Emails re: finalizing Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/05/19	Draft agreed order for approval of Mastode Atkinson, Evan J	on retention CB15	0.30 hrs.	\$ 81.00
08/05/19	Emails with M. Taylor and E. Taube re: fili Atkinson, Evan J	ng DIP motion CB12	0.10 hrs.	\$ 27.00
08/05/19	Revise DIP motion Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/06/19	Review of emails re: amounts owed by insagreement Taube, Eric J.	siders, sale date a	nd DIP 0.20 hrs.	\$ 133.00
08/06/19	Review email from S. Swinson re: status of Taube, Eric J.			\$ 133.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 120 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice # 1	WALLER LANSDEN DORT r # 036717.97147 10732509	ICH & DAVIS		mber 13, 2019 Page 3
08/07/19	Review email from O. Misleh re: complaints of	of neighbor on	vacated	
	property Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
08/07/19	Listen to recorded message Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/07/19	Email to O. Misleh re: message Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/07/19	Review response from O. Misleh Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/07/19	Revise rejection notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/08/19	Review email from B. Patterson re: 13 week	cash flow info	rmation to	
	Committee Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/08/19	Review email from S. Roberts Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/08/19	Review email from R. Hersch Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/08/19	Review and finalize rejection notices Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
8/08/19	Telephone conference with B. Barron re: Cof	feyville store,	and review	
	termination notice Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/08/19	Revise rejection notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/09/19	Emails re: Coffeyville lease Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/09/19	Numerous emails re: DIP financing motion, or Taylor, Mark C.	ash needs an CB12	d hearing 0.30 hrs.	\$ 171.00
08/09/19	Draft motion to expedite Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/09/19	Contact court re: availability to set expedited Atkinson, Evan J	motion CB13	0.10 hrs.	\$ 27.00
08/11/19	Review objection filed by Committee to DIP f Taube, Eric J.	inancing CB12	0.10 hrs.	\$ 66.50
08/11/19	Review cash forecast and report from Harne Taylor, Mark C.	y CB12	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 121 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	r# 036717.97147 10732509	orra Brivio, E		tember 13, 2019 Page 4
08/12/19	Review email from S. Roberts re: Committee Taube, Eric J.	objection to DIP CB12	0.10 hrs.	\$ 66.50
08/12/19	Telephone conference with S. Roberts and M Taube, Eric J.	. Taylor re: obje CB12	ctions 0.20 hrs.	\$ 133.00
08/12/19	Emails with court and Committee counsel re: Taylor, Mark C.	hearings CB12	0.10 hrs.	\$ 57.00
08/12/19	Conference call and emails with clients and H Taylor, Mark C.	larney CB12	0.20 hrs.	\$ 114.00
08/12/19	Telephone conference with Committee couns Taylor, Mark C.	cB12	0.10 hrs.	\$ 57.00
08/12/19	Revise DIP agreement Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
08/12/19	Review leases to determine which have been	rejected, are pe	ending	
	rejection, and have not been rejected Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/12/19	Review Committee's objection to DIP motion Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/12/19	Draft agreed judgment Nix, William R.	CB14	1.50 hrs.	\$ 495.00
08/13/19	Review email from S. Roberts re: timing of 36 assumption/assignment of leases Taube, Eric J.	33 sale and CB13	0.20 hrs.	\$ 133.00
08/13/19	Review email from E. White re: assumption/re Taube, Eric J.	ejection CB13	0.10 hrs.	\$ 66.50
08/13/19	Emails re: DIP motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/13/19	Prepare for hearings Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/13/19	Revise list of leases that have been rejected,	are pending reje	ection, and	
	have not been rejected Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/13/19	Review invoices for monthly fee statement Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
08/14/19	Review revised motion to extend assumption	rejection deadli	ne and email	
	to counsel for Committee re: extension Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/14/19	Conference with S. Roberts re: extension Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 122 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	*# 036717.97147 0732509		Septe	ember 13, 2019 Page 5
08/14/19	Conference with E. White, O. Misleh, R. assumption and assignment of 2 leases administrative expenses			
	Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
08/14/19	Conference with S. Roberts re: assump case conversion and administrative exp	enses	of 2 leases,	
	Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
08/14/19	Attend status conference Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/14/19	Review and respond to email re: dismis garnishment lien	sal of adversary and r	release of	
	Taube, Eric J.	CB14	0.20 hrs.	\$ 133.00
08/14/19	Telephone conference call re: DIP finantal Taylor, Mark C.	cing of sale issues CB12	0.20 hrs.	\$ 114.00
08/14/19	Prepare for and attend status conference Taylor, Mark C.	ce CB12	0.30 hrs.	\$ 171.00
08/14/19	Email to S. Roberts re: motion to extend unexpired leases		5	
	Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/14/19	Revise motion to extend deadline to ass Atkinson, Evan J	sume/reject unexpired CB13	leases 0.10 hrs.	\$ 27.00
08/14/19	Revise chart tracking which stores have rejection	been rejected or are	pending	
	Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/15/19	Review default and termination letters redetermine whether certain leases had b	een terminated prepe	tition	* 54.00
	Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/15/19	Emails with O. Misleh, E. Tyler, and M. terminated/rejected leases	Taylor re: damages a	rising from	
	Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/15/19	Research case law concerning availabil claims for a property possessed by deb terminated prepetition			
	Atkinson, Evan J	CB14	0.40 hrs.	\$ 108.00
08/15/19	Begin preparing monthly fee statement Jezisek, Ann Marie	for July CB15	0.30 hrs.	\$ 51.00
08/15/19	Revise order to expedite hearing on DIF Jezisek, Ann Marie	r financing motion CB12	0.10 hrs.	\$ 17.00
08/16/19	Prepare amended master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 123 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036717.97147 10732509		Septe	ember 13, 2019 Page 6
08/19/19	Emails with R. Hersch re: store closin Taylor, Mark C.	gs and rejections CB13	0.10 hrs.	\$ 57.00
	Taylor, Mark C.	CB13	0.101115.	Ψ 57.00
08/19/19	Review Real Estate Acquisitions KJE expense claim			¢ 27.00
	Atkinson, Evan J	CB14	0.10 hrs.	\$ 27.00
08/20/19	Review IRS notices re: unfiled tax reti			
	2016 and 2017, and fax from IRS emp		e: same 0.10 hrs.	\$ 39.50
	Burke, Cleve R.	CB12	0.10 nrs.	\$ 39.50
08/20/19	Confer with O. Misleh and IRS employ		ice of unfiled	
	tax return for 2018 and ESRPs due for		0.001	0.110.50
	Burke, Cleve R.	CB12	0.30 hrs.	\$ 118.50
08/20/19	Confer and correspond with O. Misleh	and M. Taylor re: pro	posed A&W	
	termination agreements			
	Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/20/19	Emails with S. Roberts re: leases			
	Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/20/19	Emails with client and professionals			
00/20/19	Emails with client and professionals Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
	50000 R00000 10000000 0 20000		0.11001	V 000
08/20/19	Review Committee revisions to DIP fi		0.40	# 57.00
	Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/20/19	Emails with creditors committee coun	sel re: DIP financing		
	Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/21/19	Review monthly operating reports and	d emails re: same		
00/21/10	Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
00/04/40				
08/21/19	Telephone conference with client and Taylor, Mark C.	cB13	us 0.20 hrs.	\$ 114.00
	rayior, mark o.	0010	0.20 1113.	ψ 114.00
08/21/19	Review DIP agreement			
	Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/21/19	Telephone conference and emails wit	h S. Roberts		
	Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/21/19	Review edits to DIP agreement and ir	storim DID order prope	and by S	
00/21/19	Roberts	iterim bir order propo	ised by S.	
	Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/21/19	Conference call with M. Taylor and m	amhara from Harney	and Mastadan	
00/21/19	Conference call with M. Taylor and m to discuss Committee's changes to D		เกน เพลรเบนบก	
	Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
00/04/40	Device DID company			
08/21/19	Revise DIP agreement Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
	, manoon, Evano	ODIZ	0.101113.	Ψ 21.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 124 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	r # 036717.97147 10732509	,	Septe	ember 13, 2019 Page 7
08/21/19	Review letters from IRS re: forms to be com website, and calendar deadlines re: same	pleted, locate fo	orms on IRS	
	Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/22/19	Correspond with O. Misleh re: fax received the ESRPs for 2016 and 2017, and submittal of information for each debtor			
	Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/22/19	Telephone conference and emails with S. R Taylor, Mark C.	oberts CB12	0.20 hrs.	\$ 114.00
08/22/19	Review lease analysis Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/22/19	Emails with clients re: assignment issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/22/19	Email with M. Taylor, O. Misleh, Harney and more leases	Mastodon re:	need to reject	
	Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/22/19	Communication with counsel for DTMJ-1 re: Nix, William R.	agreed judgme CB14	ent 0.30 hrs.	\$ 99.00
08/23/19	Review LJS and Committee's objection to D Taylor, Mark C.	IP financing CB12	0.10 hrs.	\$ 57.00
08/23/19	Emails with client and professionals Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/23/19	Draft motion to establish bid procedures and			£ 422.00
00/00/40	Atkinson, Evan J	CB13	1.60 hrs.	\$ 432.00
08/23/19	Review objection to DIP motion filed by LJS Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/26/19	Emails with tax authorities re: DIP order Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/26/19	Emails with counsel for lender Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/26/19	Emails re: sales procedures and assumption Taylor, Mark C.	n and assignme CB12	ent issues 0.10 hrs.	\$ 57.00
08/26/19	Emails with counsel for Committee Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/26/19	Draft motion to assume and assign Yummy	Holdings' contr	acts/leases to	
	Yummy Seafoods Atkinson, Evan J	CB13	0.60 hrs.	\$ 162.00
08/27/19	Prepare for and attend hearings Taylor, Mark C.	CB12	0.40 hrs.	\$ 228.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 125 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matte Invoice #	vvaller Lansden Dof r # 036717.97147 10732509	TOTA DAVIO,		mber 13, 2019 Page 8
08/27/19	Confer with counsel for Committee Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/27/19	Emails re: stores to be assigned Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/27/19	Revise and finalize order on DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/27/19	Revise motion to assume and assign Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/27/19	Review DIP agreement and order, and prep Taylor, Mark C.	pare for filing CB12	0.20 hrs.	\$ 114.00
08/27/19	Draft motion to expedite motion to assume	and assign Yum	my Holdings'	
	contracts to Tajay and Yummy Seafoods Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/27/19	Revise bid procedures motion, order, and e Atkinson, Evan J	xhibits CB13	0.40 hrs.	\$ 108.00
08/27/19	Draft motion to expedite bid procedures mo Atkinson, Evan J	tion CB13	0.10 hrs.	\$ 27.00
08/27/19	Attention to finalizing and filing agreed judg Nix, William R.	ment CB14	0.60 hrs.	\$ 198.00
08/28/19	Numerous emails re: motion to assume and Taylor, Mark C.	d assign CB13	0.20 hrs.	\$ 114.00
08/28/19	Review and finalize sale motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/28/19	Revise and finalize motion to assume and a Taylor, Mark C.	assign CB13	0.10 hrs.	\$ 57.00
08/28/19	Revise bid procedures motion/order/exhibit: Atkinson, Evan J	s and prepare fo CB13	or filing 0.10 hrs.	\$ 27.00
08/28/19	Review and revise motion re: assumption a contracts, motion for bidding procedures an hearing on same			
	Jezisek, Ann Marie	CB13	0.40 hrs.	\$ 68.00
08/28/19	Revise full service list and amended matrix Jezisek, Ann Marie	filings CB13	0.40 hrs.	\$ 68.00
08/29/19	Emails with counsel for A&W Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/29/19	Emails with client and professionals Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 126

of 138 Waller Lansden Dortch & Davis, LLP

Our Matter Invoice # 1	r # 036717.97147 10732509		Sept	ember 13, 2019 Page 9
08/29/19	Emails with A. Jezisek and M. Taylor re: ser procedures motion	vice requireme	nts of bid	
	Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/29/19	Review order granting motion to extend dea leases and calendar new deadline re: same		e or assign	
	Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Work on full master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Draft certificates of service for filings Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Draft notice of hearing on motion to assume	and assign cor	ntracts and	
	motion for bidding procedures Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/30/19	Emails with S. Roberts Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/30/19	Conference call with professionals and clien	it re: sale and a	ssignment	
	issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/30/19	Emails with E. Tyler, E. Taube, O. Misleh re Atkinson, Evan J	: drafting reject CB13	ion notice 0.10 hrs.	\$ 27.00
08/30/19	Review list of stores to reject Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
	Total Fees for Professional Services			\$ 11,011.50

Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R.	395.00	0.60	\$ 237.00
Taube, Eric J.	665.00	4.90	\$ 3,258.50
Taylor, Mark C.	570.00	7.60	\$ 4,332.00
Nix, William R.	330.00	2.40	\$ 792.00
Atkinson, Evan J	270.00	7.60	\$ 2,052.00
Jezisek, Ann Marie	170.00	2.00	\$ 340.00
TOTAL		25.10	\$ 11,011.50

Disbursements

08/12/19 VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3532 \$ 44.31 DATE: 8/12/2019 Copy and mailout service

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 127 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Service of Service and Color	Our Matter # 036717.97147 Invoice # 10732509	
08/12/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3525 DATE: 8/12/2019 Mailout services	\$ 90.75
08/16/19	Air Courier Service - (std rate) - Oklahoma City, OK 08/08/19	\$ 20.25
08/16/19	Air Courier Service - (std rate) - Clinton, OK 08/08/19	\$ 21.31
08/16/19	Air Courier Service - (std rate) - Oklahoma City, OK 08/08/19	\$ 5.46
08/22/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3543 DATE: 8/22/2019 Copy and mailout service	\$ 135.73
08/27/19	Air Courier Service - (std rate) - Broken Arrow, OK, 08/08/19	\$ 6.61
08/28/19	VENDOR: Jack H.W. Ray INVOICE#: 010035944314 DATE: 9/3/2019 U.S. Bankruptcy Court - Filing fee for motion to sell assets	\$ 60.33
	Photocopies - 32 @ 0.20	\$ 6.40
	Online Researches	\$ 1.43
	Total Disbursements	\$ 392.58
	Total Fees and Disbursements on This Invoice Plus: Previous Balance Outstanding	\$ 11,404.08 \$ 47,493.17
	PLEASE REMIT TOTAL AMOUNT DUE	\$ 58,897.25

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 128

WALLER LANSDEN DORTCH & DAVIS, LLP 100 CONGRESS AVENUE, SUITE 1800 AUSTIN, TEXAS 78701 512-685-6400

FEDERAL ID No. 62-0479474

Yummy Seafoods, LLC Omar Misleh Via Email: om@ampexbrands.com

September 13, 2019 Invoice 10732508 Page 1 Bill Through 08/31/19 Billing Atty: E. Taube

Prior Balance Brought Forward Less Payments Received Net Forward Balance \$16,346.50 \$7,634.80 \$8,711.70

Our Matter # 036451.96139

Bankruptcy - Chapter 11

08/01/19	Review and respond to email from S. Rob Mastodon retention and revisions to enga Taube, Eric J.		h re: 0.10 hrs.	\$ 66.50
08/01/19	Review of claim filed by IRS Taube, Eric J.	CB14	0.10 hrs.	\$ 66.50
08/01/19	Review revised DIP motion and order, an Taylor, Mark C.	d emails re: same CB12	0.30 hrs.	\$ 171.00
08/01/19	Emails with J. Stern and clients re: sales Taylor, Mark C.	taxes CB12	0.10 hrs.	\$ 57.00
08/01/19	Emails with S. Roberts, and review revise	ed engagement let	ter for	
	Mastodon Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/01/19	Draft notice of rejection Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00
08/01/19	Draft motion to extend assumption/rejection	on deadline for no	nresidential	
	leases Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00
08/02/19	Attend telephone conference with R. Hers status of information to Committee, lease and DIP financing			
	Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 129 of 138

WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter	vvaller Lansden DC r # 036451.96139 10732508	DRICH & DAVIS, I		ember 13, 2019 Page 2
08/02/19	Review emails re: 13 week cash flow Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/02/19	Review email re: DIP financing agreement Taube, Eric J.	t and issues re: thi CB12	rd party loans 0.20 hrs.	\$ 133.00
08/02/19	Emails re: Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/02/19	Review motion to extend time to assume of Taylor, Mark C.	or reject, and emai CB13	ls re: same 0.20 hrs.	\$ 114.00
08/02/19	Conference call with E. Taube, E. White, E Patterson re: status of DIP Atkinson, Evan J	E. Tyler, R. Hersch CB12	, and B. 0.10 hrs.	\$ 27.00
0/02/40	00% 0 000000 0500 05 00 06 494 400 051 051 051 051 051 051 051 051 051 0		35-5-12 (50) (30) (30) (30)	Ψ 27.00
08/02/19	Emails with E. Taube, M. Taylor, R. Herso engagement letter Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
08/04/19	Review and revise bills for month of July Taube, Eric J.	CB15	0.30 hrs.	\$ 199.50
08/05/19	Review of information on loans and collect Taube, Eric J.	tion of outstanding CB12	amounts 0.20 hrs.	\$ 133.00
08/05/19	Review emails re: finalization of DIP and t Taube, Eric J.	iming of hearing CB12	0.20 hrs.	\$ 133.00
8/05/19	Conference call with O. Malish, A. Singh a and shareholder receivables	ody misoo bed in a - strong nat All - A n Angeley S. P. Guerrest C.		
	Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/05/19	Work on finalizing DIP Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/05/19	Work on finalizing lease rejections Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/05/19	Emails re: finalizing Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/05/19	Draft agreed order for approval of Mastod Atkinson, Evan J	on retention CB15	0.20 hrs.	\$ 54.00
08/05/19	Emails with M. Taylor and E. Taube re: fili Atkinson, Evan J	ng DIP motion CB12	0.10 hrs.	\$ 27.00
08/05/19	Revise DIP motion Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/06/19	Correspond with B. Schroeder of Commer and R. Hersch re: potential postpetition fin	nancing		
	Burke, Cleve R.	CB12	0.10 hrs.	\$ 39.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 130 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	# 036451.96139 0732508	H & DAVIS, LLP		September 13, 2019 Page 3
08/06/19	Review email re: amounts owed by insiders, sa agreement Taube, Eric J.	ale date and DIP	0.20 hrs.	\$ 133.00
08/07/19	Email to Harney and Mastodon teams re: reject Atkinson, Evan J		0.30 hrs.	\$ 81.00
08/08/19	Review email from B. Patterson re: 13 week ca			73
	Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/08/19	Review email from S. Roberts Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/08/19	Review email from R. Hersch Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/08/19	Review and finalize rejection notices Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/08/19	Telephone conference with B. Barron re: Coffe termination notice Taylor, Mark C.	yville store, and of CB13	review 0.10 hrs.	\$ 57.00
08/08/19	Email to Harney and Mastodon teams re: rejec Atkinson, Evan J	tion notice CB13	0.10 hrs.	\$ 27.00
08/08/19	Revise rejection notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/09/19	Emails re: Coffeyville lease Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/09/19	Numerous emails re: DIP financing motion, cas Taylor, Mark C.		aring 0.30 hrs.	\$ 171.00
08/09/19	Finalize DIP motion and Order Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/09/19	Draft motion to expedite Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/11/19	Review objection filed by Committee to DIP financial Taube, Eric J.	ancing CB12	0.10 hrs.	\$ 66.50
08/11/19	Review cash forecast and report from Harney Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/12/19	Telephone conference with S. Roberts and M. Taube, Eric J.	Taylor re: objecti CB12	ons 0.20 hrs.	\$ 133.00
08/12/19	Review email from S. Roberts re: Committee o Taube, Eric J.	bjection to DIP CB12	0.10 hrs.	\$ 66.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 131 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	r# 036451.96139 10732508	ion a bittio, i		ember 13, 2019 Page 4
08/12/19	Emails with court and Committee counsel re: Taylor, Mark C.	hearings CB12	0.10 hrs.	\$ 57.00
08/12/19	Conference call and emails with clients and I Taylor, Mark C.	Harney CB12	0.20 hrs.	\$ 114.00
08/12/19	Telephone conference with Committee country Taylor, Mark C.	cB12	0.10 hrs.	\$ 57.00
08/12/19	Review Committee's objection to DIP motion Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
08/12/19	Revise DIP agreement Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/12/19	Review leases to determine which have been	n rejected, are p	ending	
	rejection, and have not been rejected Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/13/19	Review email from S. Roberts re: timing of 3	63 sale and		
	assumption/assignment of leases Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/13/19	Review email from E. White re: assumption/r Taube, Eric J.	ejection CB13	0.10 hrs.	\$ 66.50
08/13/19	Emails re: DIP motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/13/19	Prepare for hearings Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/13/19	Revise list of leases that have been rejected	are pending re	jection, and	
	have not been rejected Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/13/19	Review invoices for monthly fee statement Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
08/14/19	Correspond with M. Taylor, E. Taube, E. Atklandlord Economy Square, Inc.'s counsel L. I			
	Store No. 31506 Burke, Cleve R.	CB13	0.20 hrs.	\$ 79.00
08/14/19	Review of revised motion to extend assumpt email to counsel for Committee re: extension		adline and	
	Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/14/19	Conference with S. Roberts re: extension Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/14/19	Conference with E. White, O. Misleh, R. Hers	sch, M. Taylor re	e: sale	
	process, motion and timing Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 132 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	# 036451.96139 0732508			ember 13, 2019 Page 5
08/14/19	Conference with S. Roberts re: sale proces Taube, Eric J.	ss, motion and tin CB13	ning 0.20 hrs.	\$ 133.00
08/14/19	Attend status conference Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/14/19	Telephone conference call re: DIP financin Taylor, Mark C.	g of sale issues CB12	0.20 hrs.	\$ 114.00
08/14/19	Prepare for and attend status conference Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/14/19	Revise motion to extend deadline to assum Atkinson, Evan J	ne/reject unexpire CB13	ed leases 0.20 hrs.	\$ 54.00
08/14/19	Revise chart tracking which stores have be	een rejected or ar	e pending	
	rejection Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/15/19	Review email from S. Roberts re: DIP agre Taube, Eric J.	ement CB12	0.10 hrs.	\$ 66.50
08/15/19	Review response from R. Hersch Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/15/19	Review email from E. White Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/15/19	Review default and termination letters recedetermine whether certain leases had been Atkinson, Evan J			\$ 81.00
08/15/19	Emails with O. Misleh, E. Tyler, and M. Tay	ylor re: damages	arising from	
	terminated/rejected leases Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/15/19	Research case law concerning availability claims for a property possessed by debtor			
	terminated prepetition Atkinson, Evan J	CB14	0.40 hrs.	\$ 108.00
08/15/19	Begin preparing monthly fee statement for Jezisek, Ann Marie	July CB15	0.30 hrs.	\$ 51.00
08/15/19	Upload order to expedite hearing on DIP fi	nancing motion a	nd email to	
	courtroom deputy re: same Jezisek, Ann Marie	CB12	0.10 hrs.	\$ 17.00
08/16/19	Review Real Estate Acquisitions KJE, LLC expense claim	s's motion for adm	ninistrative	
	Atkinson, Evan J	CB14	0.10 hrs.	\$ 27.00
08/16/19	Attention to service of order granting experience and prepare certificate of service re: same		DIP motion	
	Jezisek, Ann Marie	CB12	0.10 hrs.	\$ 17.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 133 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036451.96139

Invoice # 1	0732508	9	Обра	Page 6
08/19/19	Emails with R. Hersch re: store closings and Taylor, Mark C.	rejections CB13	0.10 hrs.	\$ 57.00
08/19/19	Review Real Estate Acquisitions KJE, LLC's	motion for admi	nistrative	
	expense claim Atkinson, Evan J	CB14	0.10 hrs.	\$ 27.00
08/20/19	Review IRS notices re: unfiled tax return for 2016 and 2017, and fax from IRS employee	S. Rodriguez re:	same	# 20 50
	Burke, Cleve R.	CB12	0.10 hrs.	\$ 39.50
08/20/19	Confer with O. Misleh and IRS employee Her tax return for 2018 and ESRPs due for 2016 Burke, Cleve R.		ce of unfiled 0.30 hrs.	\$ 118.50
				\$ 110.50
08/20/19	Confer and correspond with O. Misleh and M termination agreements	l. Taylor re: prop	osed A&W	
	Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/20/19	Review email from S. Roberts re: agreement Taube, Eric J.	with Lojon CB12	0.20 hrs.	\$ 133.00
08/20/19	Review email re: allocation of administrative Taube, Eric J.	expenses CB12	0.10 hrs.	\$ 66.50
08/20/19	Review email and budget from E. White Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/20/19	Emails with S. Roberts re: leases Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/20/19	Emails with client and professionals Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/20/19	Review Committee revisions to DIP financing Taylor, Mark C.	g order CB12	0.10 hrs.	\$ 57.00
08/20/19	Emails with creditors committee counsel re: I Atkinson, Evan J	OIP financing CB12	0.10 hrs.	\$ 27.00
08/21/19	Review email re: DIP budget Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
08/21/19	Review monthly operating reports and emails Taylor, Mark C.	s re: same CB13	0.20 hrs.	\$ 114.00
08/21/19	Telephone conference with client and profes Taylor, Mark C.	sionals re: statu CB13	s 0.20 hrs.	\$ 114.00
08/21/19	Review DIP agreement Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/21/19	Telephone conference and emails with S. Ro Taylor, Mark C.	oberts CB12	0.30 hrs.	\$ 171.00

September 13, 2019

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 134 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	*# 036451.96139 0732508	ORIGH & DAVIS,		ember 13, 2019 Page 7
08/21/19	Conference call with M. Taylor and member to discuss Committee's changes to DIP a	greement	and Mastodon 0.20 hrs.	\$ 54 OO
	Atkinson, Evan J	CB12	0.20 Hrs.	\$ 54.00
08/21/19	Revise DIP agreement Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
08/21/19	Review letters from IRS re: forms to be co		orms on IRS	
	website, and calendar deadlines re: same Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/22/19	Correspond with O. Misleh re: fax received from IRS, forms related to ESRPs for 2016 and 2017, and submittal of request for business			
	information for each debtor Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/22/19	Telephone conference and emails with Sanaylor, Mark C.	. Roberts CB12	0.20 hrs.	\$ 114.00
08/22/19	Review lease analysis Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/22/19	Emails with clients re: assignment issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/22/19	Email with Committee counsel re: DIP ag Atkinson, Evan J	reement CB12	0.10 hrs.	\$ 27.00
08/23/19	Correspond with O. Misleh re: discussion	s with IRS re: ESR	RPs for 2016	
	and 2017 Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/23/19	Review LJS and Committee's objection to Taylor, Mark C.	DIP financing CB12	0.10 hrs.	\$ 57.00
08/23/19	Emails with client and professionals Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/23/19	Draft motion to establish bid procedures a Atkinson, Evan J	and accompanying CB13	exhibits 1.70 hrs.	\$ 459.00
08/26/19	Review responses to IRS's requests for b	ousiness information	n and	
	correspond with O. Misleh re: same Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/26/19	Emails with counsel for Committee Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/26/19	Emails with counsel for Committee Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/26/19	Emails with tax authorities re: DIP order Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 135 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	# 036451.96139 0732508	ANGER	S	eptember 13, 2019 Page 8
08/26/19	Emails with counsel for lender Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/26/19	Emails re: sales procedures and assumption Taylor, Mark C.	and assignmer CB12	nt issues 0.10 hrs.	\$ 57.00
08/26/19	Draft motion to assume and assign Yummy F Yummy Seafoods	STAN		4 825 53
	Atkinson, Evan J	CB13	0.60 hrs.	\$ 162.00
08/27/19	Review email from R. Hersch re: timeline for Taube, Eric J.	sale process CB13	0.10 hrs.	\$ 66.50
08/27/19	Review of order on approval of DIP Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/27/19	Revise motion to assume and assign Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/27/19	Prepare for and attend hearings Taylor, Mark C.	CB12	0.40 hrs.	\$ 228.00
08/27/19	Confer with counsel for Committee Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/27/19	Emails re: stores to be assigned Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/27/19	Revise and finalize order on DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/27/19	Review DIP agreement and order, and prepa Taylor, Mark C.	re for filing CB12	0.20 hrs.	\$ 114.00
08/27/19	Draft motion to expedite bid procedures motion Atkinson, Evan J	on CB13	0.10 hrs.	\$ 27.00
08/27/19	Draft motion to expedite motion to assume a	nd assign Yumi	my Holdings'	
	contracts to Tajay and Yummy Seafoods Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/27/19	Confer with M. Taylor re: revisions to make to Atkinson, Evan J	bid procedure CB13	es timeline 0.10 hrs.	\$ 27.00
08/27/19	Revise bid procedures motion, order and exhatkinson, Evan J	nibits CB13	0.40 hrs.	\$ 108.00
08/28/19	Review email from S. Roberts re: motion to a Taube, Eric J.	ssume and ass CB13	sign 0.20 hrs.	\$ 133.00
08/28/19	Review response from M. Taylor Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/28/19	Numerous emails re: motion to assume and a Taylor, Mark C.	assign CB13	0.20 hrs.	\$ 114.00

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 136 of 138 WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter Invoice # 1	# 036451.96139 0732508		Sept	ember 13, 2019 Page 9
08/28/19	Review and finalize sale motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/28/19	Revise and finalize motion to assume and	d assign CB13	0.10 hrs.	\$ 57.00
	Taylor, Mark C.	CB13	0.10 1115.	φ 57.00
08/28/19	Revise assumption/assignment motion/or Atkinson, Evan J	rder and prepare fo CB13	or filing 0.10 hrs.	\$ 27.00
08/28/19	Revise bid procedures motion/order/exhila Atkinson, Evan J	bits and prepare fo CB13	or filing 0.10 hrs.	\$ 27.00
08/28/19	Review and revise motion re: assumption contracts, motion for bidding procedures hearing on same			
	Jezisek, Ann Marie	CB13	0.40 hrs.	\$ 68.00
08/28/19	Revise full service list and amended mate Jezisek, Ann Marie	rix filings CB13	0.40 hrs.	\$ 68.00
08/29/19	Emails with counsel for A&W Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/29/19	Emails with client and professionals Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/29/19	Emails with A. Jezisek and M. Taylor re:	service requireme	nts of bid	
	procedures motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/29/19	Work on full master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Draft notice of hearing on motion to assu	me and assign cor	ntracts and	
	motion for bidding procedures Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Draft certificates of service for filings Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/30/19	Conference call with professionals and classues	lient re: sale and a	ssignment	
	Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/30/19	Emails with S. Roberts Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/30/19	Emails with E. Tyler, E. Taube, O. Misleh Atkinson, Evan J	re: drafting rejecti CB13	ion notice 0.10 hrs.	\$ 27.00
	Total Fees for Professional Services			\$ 10,767.50

19-70067-tmd Doc#237 Filed 10/15/19 Entered 10/15/19 16:01:19 Main Document Pg 137 of 138

WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036451.96139 Invoice # 10732508 September 13, 2019 Page 10

		Summary of Fees			
	Timekeeper	Rate / Hr	Hours	Amount	
	Burke, Cleve R. Taube, Eric J. Taylor, Mark C. Atkinson, Evan J	395.00 665.00 570.00 270.00	1.10 5.20 7.80 7.80	\$ 434.50 \$ 3,458.00 \$ 4,446.00 \$ 2,106.00	
	Jezisek, Ann Marie TOTAL	170.00	23.80	\$ 323.00 \$ 10,767.50	
		Disbursements			
08/12/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3525 DATE: 8/12/2019 Mailout services			\$ 90.75	
08/12/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3532 DATE: 8/12/2019 Copy and mailout service			\$ 44.31	
08/16/19	Air Courier Service - (std rate) - Clinton, OK 08/08/19			\$ 21.31	
08/16/19	Air Courier Service - (std rate) - Oklahoma City, OK 08/08/19			\$ 20.25	
08/16/19	Air Courier Service - (std rate) - Oklahoma City, OK 08/08/19			\$ 5.47	
08/22/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3543 DATE: 8/22/2019 Copy and mailout service			\$ 135.73	
08/27/19	Air Courier Service - (std rate) - Broken Arrow, OK, 08/08/19			\$ 6.61	
08/28/19	VENDOR: Jack H.W. Ray INVOICE#: 010035944314 DATE: 9/3/2019 U.S. Bankruptcy Court - Filing fee for motion to sell assets			\$ 60.33	
	Photocopies - 32 @ 0.20				\$ 6.40
	Online Researches				\$ 1.43
	Total Disbursements				\$ 392.59
	Total Fees and Disburseme Plus: Previous Balance Out				\$ 11,160.09 \$ 8,711.70
	PLEASE REMIT TOTAL AMOUNT DUE \$ 19,8			\$ 19,871.79	

EXPENSES

CODE	DESCRIPTION	TOTAL
E101	COPIES	\$3,615.90
E102	OUTSIDE PRINTING	\$8,011.92
E103	WORD PROCESSING	\$0.00
E104	FACSIMILE	\$0.00
E105	TELEPHONE	\$8.06
E106	ONLINE RESEARCH	\$114.69
E107	DELIVERY SERVICES/COURIERS	\$160.90
E108	POSTAGE	\$6,586.21
E109	LOCAL TRAVEL	\$0.00
E110	OUT OF TOWN TRAVEL	\$733.58
E111	MEALS (LOCAL)	\$62.99
E112	COURT FEES	\$531.00
E113	SUBPOENA FEES	\$0.00
E114	WITNESS FEES	\$0.00
E115	DEPOSITION TRANSCRIPTS	\$0.00
E116	TRIAL TRANSCRIPTS	\$0.00
E117	TRIAL EXHIBITS	\$0.00
E118	LITIGATION SUPPORT VENDORS	\$0.00
E119	EXPERTS	\$0.00
E120	INVESTIGATORS	\$0.00
E121	ARBITRATORS/MEDIATORS	\$0.00
E122	LOCAL COUNSEL	\$0.00
E123	OTHER PROFESSIONALS	\$0.00
E124	OTHER	\$0.00
- 	TOTAL	\$19,825.25